

PURPOSE
INVESTMENTS

INTERIM MANAGEMENT REPORT OF FUND PERFORMANCE

PURPOSE ENHANCED DIVIDEND FUND
FOR THE FINANCIAL PERIOD ENDED JUNE 30, 2018

TABLE OF CONTENTS

This interim management report of fund performance (“MRFP”) contains financial highlights but does not contain interim financial statements of the investment fund. You can get a copy of the interim financial statements at your request, and at no cost, by visiting our website at www.purposeinvest.com or SEDAR at www.sedar.com, by calling 1-877-789-1517 or by writing to us at Purpose Investments Inc., 130 Adelaide Street West, Suite 1700, P.O. Box 83, Toronto, Ontario M5H 3P5.

In addition, shareholders may also contact us using one of these methods to request copies of the Fund’s annual financial report, proxy voting policies and procedures, proxy voting disclosure records, and quarterly portfolio disclosures.

For more information on the Fund’s current and historical net asset value per share, please visit www.purposeinvest.com.

CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This report may contain forward-looking statements about the Fund, including its strategy, expected performance and condition. Forward-looking statements include statements that are predictive in nature, that depend upon or refer to future events or conditions, or that include words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “estimates,” or negative versions thereof and similar expressions.

In addition, any statement that may be made concerning future performance, strategies or prospects, and possible future action, is also a forward-looking statement. Forward-looking statements are based on current expectations and projections about future events and are inherently subject to, among other things, risks, uncertainties, and assumptions about the Fund and economic factors.

Forward-looking statements are not guarantees of future performance, and actual events and results could differ materially from those expressed or implied in any forward-looking statements made by the Fund. Any number of important factors could contribute to these digressions, including, but not limited to, general economic, political and market factors, interest and foreign exchange rates, global equity and capital markets, business competition, technological change, changes in government regulations, unexpected judicial or regulatory proceedings, and catastrophic events. We stress that the abovementioned list of important factors is not exhaustive. We encourage you to consider these and other factors carefully before making any investment decisions, and urge you to avoid placing undue reliance on forward-looking statements. Further, you should be aware of the fact that the Fund has no specific intention of updating any forward-looking statements whether as a result of new information, future events or otherwise, prior to the release of the next Management Report of Fund Performance.

Caution regarding forward-looking statements	Inside front cover
Interim management report of fund performance	1
Financial highlights	2
Summary of investment portfolio	5
Corporate information	Inside back cover

INTERIM MANAGEMENT REPORT OF FUND PERFORMANCE

The management report of fund performance presents the views of the portfolio management team concerning significant factors and developments that have affected the Fund's performance and outlook.

Please read the caution on the inside of the cover page regarding forward-looking statements.

INVESTMENT OBJECTIVES AND STRATEGIES

Purpose Enhanced Dividend Fund (the "Fund") seeks to provide shareholders with (i) long-term capital appreciation through investment in a portfolio of high quality North American dividend-paying equity securities; and (ii) monthly cash distributions.

Purpose Investments Inc. ("Purpose" or the "Manager") is the manager of the Fund. Neuberger Berman Breton Hill ULC acts as the investment sub-advisor ("Investment Sub-Advisor") to the Fund.

The Fund's investment strategy systematically obtains exposure to a portfolio of companies that have attractive dividend yield and the ability to grow their businesses and dividends for shareholders in the future. The portfolio is structured to reduce risk by using both quality and financial risk screens in order to exclude from the investment universe companies that have low financial strength and limited capacity for business and dividend growth.

The portfolio is broadly diversified by industry sector, with no one industry representing more than 20% of the NAV of the Fund. In addition, when appropriate, the Fund may also use derivatives for both hedging and non-hedging purposes, including but not limited to options, futures contracts, forward contracts and swaps as permitted by Canadian securities laws, to hedge market exposure to protect capital, to generate income, hedge against losses from changes in the prices of the Fund's investments and from exposure to foreign currencies and/or as a substitute for direct investment. The Fund may enter into securities lending transactions to generate additional income.

RISK

The risks of investing in the Fund are disclosed in the Fund's prospectus and there have been no significant changes during the period that affected the overall level of risk associated with the Fund.

RESULTS OF OPERATIONS

The Fund offers ETF shares listed on the Toronto Stock Exchange under the ticker symbol PDIV and mutual fund series.

The net asset value per share as at:

Series	June 30, 2018 (\$)
ETF Share	10.44
Series A	10.45
Series F	11.01
Series XF	20.24

During the period ended June 30, 2018, the Fund paid dividends as follows:

Month	ETF Shares (\$)	Series A Shares (\$)	Series F Shares (\$)	Series XF Shares (\$)
January	0.0520	0.0520	0.0550	-
February	0.0520	0.0530	0.0550	-
March	0.0520	0.0520	0.0550	-
April	0.0520	0.0520	0.0550	-
May	0.0520	0.0520	0.0550	0.1015
June	0.0520	0.0520	0.0550	0.1015
Total	0.3130	0.3140	0.3300	0.2030

Markets during the first half of 2018 have been characterized by resilient earnings and economic momentum, overlaid with increasing market volatility as the market grapples with a variety of heightened macroeconomic concerns. In Q1, worries about the direction of US interest rates were the primary basis of investor fears as inflation began to show signs of heating up. The focus has subsequently shifted to rising trade tensions between the US and the rest of the world, where tariff implementation has an impact on product demand and the potential to meaningfully disrupt global supply chains.

Global equity markets have been generally positive in aggregate over the first half of 2018, led by growth and momentum names while value has lagged. From a sector perspective, information technology, consumer discretionary and energy have all been strong while consumer staples, telecom services, financials and industrials have lagged. Thematically, growth businesses that are positioned to be on the right side of technological development continue to lead, while industries with old school business models, slim margins, limited pricing power and input price sensitivity lagged.

This has been a challenging environment for dividend stocks as concerns about inflation have crept into the market psyche and episodically put upward pressure on yields. In addition, with equity markets led decidedly by growth stocks with value lagging, dividend-oriented portfolios to underperform broader market indices as they are by definition not growth names.

There have been no material changes to the Fund's strategy during the first half of the year, and no significant changes to the Fund's composition outside normal rebalancing triggered by the Fund's rules-based investment discipline.

RECENT DEVELOPMENTS

NexC Partners Corp. converted into an open-ended fund by way of amalgamation with Purpose Enhanced Dividend Fund on January 1, 2018.

The members of the Independent Review Committee as at December 31, 2017 were Douglas G. Hall (Chair), Randall C. Barnes, and Michael Hollend. On February 5, 2018 Michael Hollend ceased being a member of the Independent Review Committee. The vacant position was filled by Jean M. Fraser on May 18, 2018.

RELATED PARTY TRANSACTIONS

Purpose is deemed to be a related party as Manager of the Fund. Please refer below to the "Management Fee" section for fees paid to Purpose. Purpose has also appointed an Independent Review Committee ("IRC") as required by National Instrument 81-107 *Independent Review Committee for Investment Funds*. The mandate of the IRC is to review, and provide input on, the Manager's written policies and procedures that deal with conflict of interest matters in respect of the Funds. IRC members receive fees and reimbursement of expenses for services provided to the Fund and other Purpose managed funds and such costs are allocated among all the Funds on a fair and reasonable basis. The fees for services rendered to the Funds are reported in the Statements

of Comprehensive Income. There are no other related party transactions for the Fund.

INDEPENDENT REVIEW COMMITTEE

The Manager is required to comply with the policies and procedures presented to the IRC with respect to various potential conflicts of interest including valuation and the allocation of operating expenses and to provide periodic reports to the IRC in accordance with NI 81-107.

FINANCIAL HIGHLIGHTS

The following tables show selected key financial information about the Fund and are intended to help you understand the Fund's financial performance for the period ended June 30, 2018:

NET ASSETS PER SHARE ⁽¹⁾

For the period from January 2, 2018 to June 30, 2018:

ETF Share	2018 ^(a) (\$)
Net assets, beginning of period	11.19 ^(b)
Increase (decrease) from operations:	
Total revenue	0.22
Total expenses	(0.11)
Realized gains (losses) for the period	0.19
Unrealized gains (losses) for the period	(0.77)
Total increase (decrease) from operations ⁽²⁾	(0.47)
Dividends:	
From dividends	(0.31)
Total dividends ⁽³⁾	(0.31)
Net assets, end of period	10.44

Notes:

(a) Information presented is for the period January 2, 2018 to June 30, 2018.

(b) Initial offering price.

- This information is derived from the Fund's financial statements prepared in accordance with IFRS. For purposes of shareholder transactions, the Net Asset Value is calculated in accordance with the valuation rules as set out in the Fund's prospectus. The Fund's accounting policies for measuring the fair value of investments and derivatives are consistent with those used in measuring the Net Asset Value for transactions with shareholders.
- Net assets and dividends are based on the actual number of shares outstanding at the relevant time. The increase (decrease) from operations is based on the weighted-average number of shares outstanding over the financial period.
- Dividends were paid in cash or reinvested in additional shares of the Fund.

RATIOS AND SUPPLEMENTAL DATA

ETF Share	2018
Total net asset value (\$) (000s) ⁽¹⁾	15,114
Number of shares outstanding (000s) ⁽¹⁾	1,448
Management expense ratio ⁽²⁾	0.80%
Management expense ratio before waivers or absorptions ⁽²⁾	0.80%
Trading expense ratio ⁽³⁾	0.19%
Portfolio turnover rate ⁽⁴⁾	40.44%
Closing market price (\$)	10.44

Notes:

- The financial information presented in the Ratios and Supplemental Data table is derived from the Fund's net asset value calculated for fund pricing purposes ("NAV") and is provided as at June 30, 2018.
- The management expense ratio ("MER") is calculated as the total expenses, excluding dividends, commissions and other portfolio transaction costs, for the stated period and is expressed as an annualized percentage of the average daily NAV of the Fund. The Manager, at its sole discretion, may waive management fees or absorb expenses. Such waivers and absorptions can be terminated at any time. If the Fund invests in underlying funds managed by the Manager, the Manager does not charge management fees and administrative fees that would result in the duplication of a fee for the same services.
- The trading expense ratio represents total commissions and other portfolio transaction costs expressed as an annualized percentage of the Fund's daily average NAV. The trading expense ratio is calculated at the portfolio level and applies to all series of shares of the Fund.
- The portfolio turnover rate is calculated at the portfolio level based on the lesser of purchases or proceeds of sales of securities for the period, excluding cash, short-term notes, and bonds having maturity dates at acquisition of one year or less, divided by the average value of the portfolio securities for the period. The Fund's portfolio turnover rate indicates how actively the Fund's investment sub-advisor manages its portfolio investments. A portfolio turnover rate of 100% is equivalent to the Fund buying and selling all of the securities in its portfolio once in the course of the year. The higher the portfolio turnover rate in a year, the greater the trading costs payable in the year and the greater the chance of taxable capital gains in the year. There is not necessarily a relationship between a high turnover rate and fund performance. The portfolio turnover rate is calculated at the portfolio level and applies to all series of shares of the Fund.

NET ASSETS PER SHARE ⁽¹⁾

For the period from January 2, 2018 to June 30, 2018:

	2018 ^(a) (\$)
Series A	
Net assets, beginning of period	11.20 ^(b)
Increase (decrease) from operations:	
Total revenue	0.26
Total expenses	(0.16)
Realized gains (losses) for the period	0.05
Unrealized gains (losses) for the period	(0.09)
Total increase (decrease) from operations ⁽²⁾	0.06
Dividends:	
From dividends	(0.31)
Total dividends ⁽³⁾	(0.31)
Net assets, end of period	10.45

Notes:

(a) Information presented is for the period January 2, 2018 to June 30, 2018.

(b) Initial offering price.

1. This information is derived from the Fund's financial statements prepared in accordance with IFRS. For purposes of shareholder transactions, the Net Asset Value is calculated in accordance with the valuation rules as set out in the Fund's prospectus. The Fund's accounting policies for measuring the fair value of investments and derivatives are consistent with those used in measuring the Net Asset Value for transactions with shareholders.
2. Net assets and dividends are based on the actual number of shares outstanding at the relevant time. The increase (decrease) from operations is based on the weighted-average number of shares outstanding over the financial period.
3. Dividends were paid in cash or reinvested in additional shares of the Fund.

RATIOS AND SUPPLEMENTAL DATA

Series A ⁽⁵⁾	2018
Total net asset value (\$) (000s) ⁽¹⁾	412
Number of shares outstanding (000s) ⁽¹⁾	39
Management expense ratio ⁽²⁾	1.93%
Management expense ratio before waivers or absorptions ⁽²⁾	1.93%
Trading expense ratio ⁽³⁾	0.19%
Portfolio turnover rate ⁽⁴⁾	40.44%

Notes:

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3. The trading expense ratio represents total commissions and other portfolio transaction costs expressed as an annualized percentage of the Fund's daily average NAV. The trading expense ratio is calculated at the portfolio level and applies to all series of shares of the Fund.
4. The portfolio turnover rate is calculated at the portfolio level based on the lesser of purchases or proceeds of sales of securities for the period, excluding cash, short-term notes, and bonds having maturity dates at acquisition of one year or less, divided by the average value of the portfolio securities for the period. The Fund's portfolio turnover rate indicates how actively the Fund's investment sub-advisor manages its portfolio investments. A portfolio turnover rate of 100% is equivalent to the Fund buying and selling all of the securities in its portfolio once in the course of the year. The higher the portfolio turnover rate in a year, the greater the trading costs payable in the year and the greater the chance of taxable capital gains in the year. There is not necessarily a relationship between a high turnover rate and fund performance. The portfolio turnover rate is calculated at the portfolio level and applies to all series of shares of the Fund.
5. The Series A shares, Series F shares, Series D shares, Series I shares, Series XUA shares, Series XA shares, Series XF shares, and Series XUF shares of the Fund are not traded on a stock exchange.

NET ASSETS PER SHARE ⁽¹⁾

For the period from January 2, 2018 to June 30, 2018:

	2018 ^(a) (\$)
Series F	
Net assets, beginning of period	11.81 ^(b)
Increase (decrease) from operations:	
Total revenue	0.24
Total expenses	(0.11)
Realized gains (losses) for the period	0.17
Unrealized gains (losses) for the period	(0.77)
Total increase (decrease) from operations ⁽²⁾	(0.47)
Dividends:	
From dividends	(0.33)
Total dividends ⁽³⁾	(0.33)
Net assets, end of period	11.01

Notes:

(a) Information presented is for the period January 2, 2018 to June 30, 2018.

(b) Initial offering price.

1. This information is derived from the Fund's financial statements prepared in accordance with IFRS. For purposes of shareholder transactions, the Net Asset Value is calculated in accordance with the valuation rules as set out in the Fund's prospectus. The Fund's accounting policies for measuring the fair value of investments and derivatives are consistent with those used in measuring the Net Asset Value for transactions with shareholders.
2. Net assets and dividends are based on the actual number of shares outstanding at the relevant time. The increase (decrease) from operations is based on the weighted-average number of shares outstanding over the financial period.
3. Dividends were paid in cash or reinvested in additional shares of the Fund.

RATIOS AND SUPPLEMENTAL DATA

Series F ⁽⁵⁾	2018
Total net asset value (\$) (000s) ⁽¹⁾	6,635
Number of shares outstanding (000s) ⁽¹⁾	603
Management expense ratio ⁽²⁾	0.80%
Management expense ratio before waivers or absorptions ⁽²⁾	0.80%
Trading expense ratio ⁽³⁾	0.19%
Portfolio turnover rate ⁽⁴⁾	40.44%

Notes:

1. The financial information presented in the Ratios and Supplemental Data table is derived from the Fund's net asset value calculated for fund pricing purposes ("NAV") and is provided as at June 30, 2018.
2. The management expense ratio ("MER") is calculated as the total expenses, excluding dividends, commissions and other portfolio transaction costs, for the stated period and is expressed as an annualized percentage of the average daily NAV of the Fund. The Manager, at its sole discretion, may waive management fees or absorb expenses. Such waivers and absorptions can be terminated at any time. If the Fund invests in underlying funds managed by the Manager, the Manager does not charge management fees and administrative fees that would result in the duplication of a fee for the same services.
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5. The Series A shares, Series F shares, Series D shares, Series I shares, Series XUA shares, Series XA shares, Series XF shares, and Series XUF shares of the Fund are not traded on a stock exchange.

NET ASSETS PER SHARE ⁽¹⁾

For the period ended June 30, 2018:

	2018 ^(a)
	(\$)
Series XF	
Net assets, beginning of period	20.00 ^(b)
Increase (decrease) from operations:	
Total revenue	0.12
Total expenses	(0.04)
Realized gains (losses) for the period	(0.04)
Unrealized gains (losses) for the period	0.31
Total increase (decrease) from operations ⁽²⁾	0.35
Dividends:	
From dividends	(0.20)
Total dividends ⁽³⁾	(0.20)
Net assets, end of period	20.24

Notes:

(a) Information presented is for the period May 23, 2018 to June 30, 2018.

(b) Initial offering price.

- This information is derived from the Fund's financial statements prepared in accordance with IFRS. For purposes of shareholder transactions, the Net Asset Value is calculated in accordance with the valuation rules as set out in the Fund's prospectus. The Fund's accounting policies for measuring the fair value of investments and derivatives are consistent with those used in measuring the Net Asset Value for transactions with shareholders.
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- Dividends were paid in cash or reinvested in additional shares of the Fund.

RATIOS AND SUPPLEMENTAL DATA

Series XF ⁽⁵⁾	2018
Total net asset value (\$) (000s) ⁽¹⁾	416
Number of shares outstanding (000s) ⁽¹⁾	21
Management expense ratio ⁽²⁾	1.42%
Management expense ratio before waivers or absorptions ⁽²⁾	1.42%
Trading expense ratio ⁽³⁾	0.19%
Portfolio turnover rate ⁽⁴⁾	40.44%

Notes:

- The financial information presented in the Ratios and Supplemental Data table is derived from the Fund's net asset value calculated for fund pricing purposes ("NAV") and is provided as at June 30, 2018.
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- The Series A shares, Series F shares, Series D shares, Series I shares, Series XUA shares, Series XA shares, Series XF shares, and Series XUF shares of the Fund are not traded on a stock exchange.

MANAGEMENT FEES

Purpose manages and administers the business, operations and affairs of the Fund. As compensation for the services it provides to the Fund, Purpose is entitled to receive an annual management fee in an amount equal to 0.65% of the NAV of the ETF shares, 1.65% of the Series A shares, 0.65% of the Series F shares, 0.65% of the XF shares. The management fees are calculated daily and paid monthly in arrears. Purpose utilizes the management fees to pay investment sub-advisory fees, service fees to registered dealers of Series A, general and administrative expenses and earn revenue.

In addition, Series XF shares will pay an additional fee of up to 0.65% per annum on the NAV of the Purpose In-Kind Exchange Fund, plus an amount in respect of hedging cost incurred in connection with the holdings of the Purpose In-Kind Exchange Fund, on a pro-rata basis.

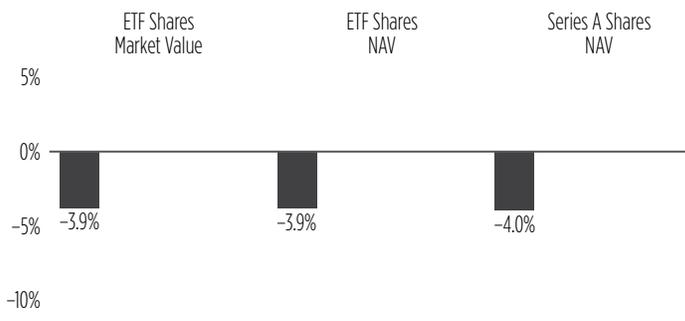
The Fund may from time to time invest in other investment funds which are related funds managed by Purpose. An investment is made where it is an efficient and cost-effective way for the Fund to execute its investment strategy. The investment may only be made on the basis that there will be no duplication of management fees.

PAST PERFORMANCE

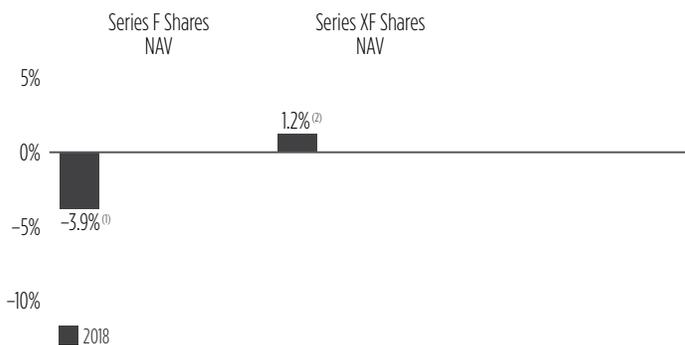
Please note that the performance information shown in this section assumes that all dividends made by the Fund, if any, in the periods shown were reinvested in additional securities of the Fund. It does not take into account sales, redemptions, distributions or other optional charges, or income taxes payable by any investor, which would have reduced the returns. The performance of the Fund in the past does not necessarily indicate how it will perform in the future.

YEAR-BY-YEAR RETURNS

The bar charts show the performance of each series of shares for the financial period in percentage terms, indicating how much an investment made on the first day of the period would have grown or decreased by the last day of the period.



1. Return for the period January 2, 2018 to June 30, 2018.



1. Return for the period January 2, 2018 to June 30, 2018.

2. Return for the period May 23, 2018 to June 30, 2018.

SUMMARY OF INVESTMENT PORTFOLIO

As at June 30, 2018

SECTOR MIX

	% of Fund's Net Asset Value
Long Positions	
Energy	14.65
Utilities	14.37
Consumer Discretionary	14.14
Real Estate	12.11
Telecommunication Services	11.71
Financials	11.23
Consumer Staples	7.39
Health Care	2.37
Industrials	2.36
Materials	2.28
Information Technology	2.27
Cash and Cash Equivalents	7.01
Net Other Assets	(1.80)
Short Positions	
Equity Call Options	(0.09)
Total Net Asset Value	100.00

TOP 25 HOLDINGS

	% of Fund's Net Asset Value
Cash and Cash Equivalents	7.01
Enbridge Inc.	2.68
Mid-America Apartment Communities Inc.	2.56
Kraft Heinz Co. (The)	2.54
Camden Property Trust	2.49
Keyera Corp.	2.47
PPL Corp.	2.45
Nielsen Holdings PLC	2.44
Pembina Pipeline Corp.	2.43
Thomson Reuters Corp.	2.43
General Mills Inc.	2.43
TransCanada Corp.	2.43
Duke Energy Corp.	2.43
Verizon Communications Inc.	2.42
Restaurant Brands International Inc.	2.42
Altria Group Inc.	2.42
Emera Inc.	2.41
Liberty Property Trust	2.41
American Electric Power Co. Inc.	2.39
Inter Pipeline Ltd.	2.38
TELUS Corp.	2.38
Pfizer Inc.	2.37
Finning International Inc.	2.36
RioCan REIT	2.36
Shaw Communications Inc., Class 'B'	2.34

For investments in other investment funds, their prospectus and other information is available at www.sedar.com. The investment portfolio may change due to ongoing portfolio transactions. An updated listing is available quarterly.

CORPORATE INFORMATION

MANAGER

Purpose Investments Inc.
130 Adelaide Street West
Suite 1700, P.O. Box 83
Toronto, ON M5H 3P5

INVESTMENT SUB-ADVISOR

Neuberger Berman Breton Hill ULC
2 Bloor Street East, Suite 2830
Toronto, ON M4W 1A8

LEGAL COUNSEL

Osler, Hoskin & Harcourt LLP
1 First Canadian Place
Toronto, ON M5X 1B8

AUDITOR

Ernst & Young LLP
EY Tower
100 Adelaide Street West, P.O. Box 1
Toronto, ON M5H 0B3

CUSTODIAN

CIBC Mellon Trust Company
1 York Street, Suite 700
Toronto, ON M5J 0B6

REGISTRAR AND TRANSFER AGENT

TSX Trust Company
100 Adelaide Street West, Suite 301
Toronto, ON M5H 4H1

SHAREHOLDER AND RECORDKEEPING

CIBC Mellon Global Securities Company
1 York Street, Suite 700
Toronto, ON M5J 0B6

TORONTO STOCK EXCHANGE LISTING

Ticker Symbol: PDIV

BOARD OF DIRECTORS AND INDEPENDENT REVIEW COMMITTEE OF PURPOSE FUND CORP.

SOM SEIF

President, Chief Executive Officer,
Chairman of the Board of Directors and Director

DOUGLAS G. HALL

Director, Chair of the Independent Review Committee

RANDALL C. BARNES

Director, Member of the Independent Review Committee

JEAN M. FRASER

Director, Member of the Independent Review Committee

OFFICERS AND DIRECTORS OF PURPOSE INVESTMENTS INC.

SOM SEIF

President, Chief Executive Officer,
Chairman of the Board of Directors and Director

SCOTT BARTHOLOMEW

Chief Financial Officer, Chief Operating Officer and Director

CAITLIN GOSSAGE

Chief Compliance Officer

JEFF MITELMAN

Director