

A close-up photograph of a person's hands gripping the white steering wheel of a boat. The scene is set at sunset, with a warm, golden light illuminating the hands and the water in the background. The person is wearing a white t-shirt with horizontal stripes in red, blue, and black. The overall mood is serene and focused.

PURPOSE STRUCTURED EQUITY YIELD PORTFOLIO II

Generate attractive income in
a tax-efficient manner with
contingent downside protection

Purpose
INVESTMENTS

Where thoughtful
Canadians invest.

An equity-based approach to generating income with contingent protection against losses

Target an attractive yield with modest correlation to equity markets;
Through an actively managed derivative-based strategy with contingent protection.

SERIES F	PFC6201
MGMT FEES	0.65%
SERIES A	PFC6200
MGMT FEES	1.65%

Inception date: APR 14, 2020

6%

TARGET YIELD SERIES F



CORPORATE CLASS



CONTINGENT DOWNSIDE PROTECTION

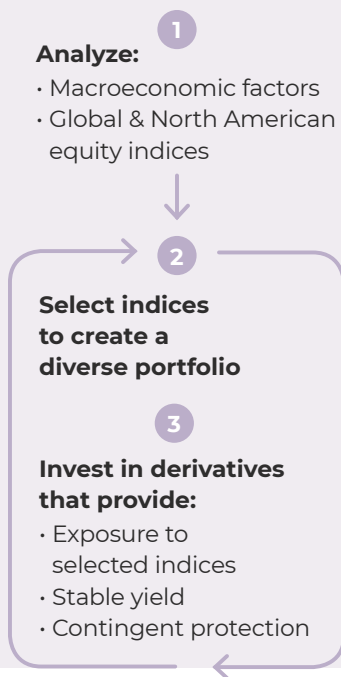


GLOBAL DIVERSIFICATION



LOW TO MEDIUM RISK

Our investment approach



Contingent protection and stable yield

The portfolio has exposure to multiple reference indices with multiple maturity dates through the use of derivatives.

Portfolio		Single reference index level at maturity	Price in portfolio at maturity
Index	Maturity		
Index 1	12/30/26	130	\$100
	12/30/27		
	12/30/28		
Index 2	06/30/26	115	\$100
Index 3	12/30/27	100	\$100
Index 4	06/30/27	85	\$100
Index 5	12/30/28	70	\$100
...	...	<i>Maturity barrier</i>	
		69	\$69
		55	\$55

Above-market yield

Contingent downside protection

The overall portfolio is designed to:

- Generate a target yield of 6% per year
- Protect against moderate declines in value of the reference indices

Additional features



Tax-efficient distributions, paid monthly as ROC



Continuous investment in derivatives for perpetual investment with no maturity



Daily subscriptions and redemptions

Managed By



Greg Taylor, CFA
 Chief Investment Officer
 Purpose Investments



Jason Chen, CFA FRM
 Portfolio Manager,
 Systematic Investing
 Purpose Investments

Strong diversification of reference indices

As At AUG 31, 2020

GEOGRAPHY	INDEX	WEIGHT	MAX
United States	S&P 500 Index (CAD- Hedged)	13.62%	60%
	Equal Weight US Banks Hedged to CAD Index	12.67%	
	NASDAQ 100 Index (CAD-Hedged)	10.79%	
	U.S. Small Cap Index (CAD-Hedged)	9.99%	
Canada	S&P/TSX 60 Index	15.83%	60%
	S&P TSX Equal Weight Banks Index	8.86%	
	S&P/TSX Capped Energy Index	2.97%	
EAFE	MSCI Emerging Markets Index	7.30%	25%
	MSCI EAFE Hedged to CAD Index	0.43%	
Global	S&P/TSX Global Gold Index	4.25%	20%
Cash	Cash	13.27%	20%

Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. If the securities are purchased or sold on a stock exchange, you may pay more or receive less than the current net asset value. The indicated rates of return are the historical annual compounded total returns including changes in share/unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

