

# Purpose TELUS (T) Yield Shares ETF

Earn monthly yield while  
investing in TELUS shares

TICKER: **TY**



**YIELD  
SHARES**  
by Purpose

# Earn enhanced yield while investing in TELUS shares

**Earn** monthly yield by investing in TELUS with an active covered call strategy; and

**Benefit** from the long-term growth opportunity of TELUS's shares.

ETF TICKER **TY**  
MGMT FEES 0.40%



**HIGH MONTHLY INCOME**



**COVERED CALL STRATEGY (~50%)**



**TAX EFFICIENT**



**MEDIUM RISK**

## How it works

### INVESTING IN TELUS SHARES



Purchase TELUS common shares



Overlay a covered call strategy on up to 50% of the portfolio



Invest in TELUS and earn enhanced, tax-efficient monthly income (in the form of capital gains, Canadian dividend and/or return of capital)

### PORTFOLIO BREAKDOWN

AS AT DEC 31, 2025

Equities Underlying Put Options 0

Call Options Written 8

Underlying Equities 1

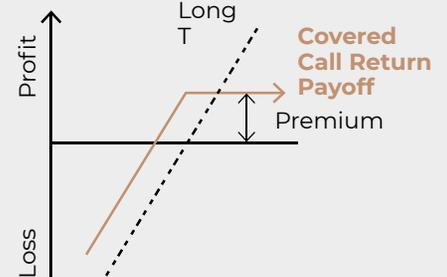
Short Calls Expiring		
	<1 mo	73.37%
Moneyness	>0%	86.50%
	≤0%	13.50%
	≤-4%	0.00%
	≤-8%	0.00%
	≤-12%	0.00%

## The TELUS Yield Shares advantage

- Earn tax-efficient yield while staying invested in TELUS
- Participate in the long-term growth opportunity of TELUS
- Gain access to popular stocks at a lower entry point

## Earn yield while staying invested in TELUS

### COVERED CALL PAYOFF



## TELUS shares' historical price

AS AT DEC 31, 2025

— T COMMON SHARES



Source: Yahoo Finance  
Note: Figures are in CAD

## Managed By



**Nicholas Mersch, CFA**  
Portfolio Manager  
Purpose Investments



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Head of Capital Markets &  
Portfolio Manager  
Purpose Investments

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