

A man in a dark jacket and shorts is sitting on a rocky mountain peak, looking out over a vast sea of clouds. The sky is a mix of orange and blue, suggesting a sunset or sunrise. The overall mood is contemplative and serene.

PURPOSE STRUCTURED EQUITY YIELD PLUS FUND

Generate attractive enhanced income in
a tax-efficient manner with contingent
downside protection

Purpose
INVESTMENTS

Where thoughtful
Canadians invest.

An equity-based approach to generating enhanced income with contingent protection against losses

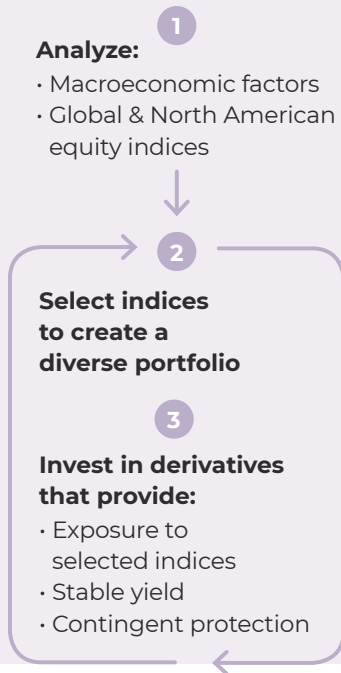
Target an enhanced yield with modest correlation to equity markets; Through an **actively managed derivative-based strategy** with contingent protection.

SERIES F	PFC8401
MGMT FEES	0.65%
SERIES A	PFC8400
MGMT FEES	1.65%

Inception date: SEP 14, 2021

 ATTRACTIVE MONTHLY DISTRIBUTION	 CORPORATE CLASS	 CONTINGENT DOWNSIDE PROTECTION	 GLOBAL DIVERSIFICATION	 MODEST LEVERAGE	 MEDIUM RISK
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Our investment approach



Contingent protection and attractive yield




The portfolio has exposure to multiple reference indices with multiple maturity dates through the use of derivatives.

Portfolio		Single reference index level at maturity	Price in portfolio at maturity
Index	Maturity		
Index 1	12/30/26	130	\$100
	12/30/27	115	\$100
	12/30/28	100	\$100
Index 2	06/30/26	85	\$100
Index 3	12/30/27	70	\$100
Index 4	06/30/27	69	\$69
Index 5	12/30/28	55	\$55
...		<i>Maturity barrier</i>	

The overall portfolio is designed to:

- Generate a target yield of 7.25% per year
- Protect against moderate declines in value of the reference indices

Additional features

-  **Tax-efficient** Capital Gains distribution
Distribution Yield: 7.90%
-  **Continuous investment** in derivatives for perpetual investment with no maturity
-  **25% Leverage** on opening NAV, max 50%

Managed By Purpose Investments



Jason Chen, CFA FRM
Portfolio Manager,
Systematic Investing
Purpose Investments

Strong diversification of reference indices

AS AT APR 30, 2026

GEOGRAPHY	INDEX	WEIGHT	MAX
United States	iShares Core S&P 500 Index (CAD- Hedged)	22.26%	60%
	iShares NASDAQ 100 Index (CAD-Hedged)	14.99%	
	iShares U.S. Small Cap Index (CAD-Hedged)	11.64%	
	BMO Equal Weight US Banks Hedged to CAD Index	10.34%	
	BMO Dow Jones Industrial Average Hedged to CAD Index	1.56%	
Canada	iShares S&P/TSX 60 Index	16.08%	60%
	Cash and Cash Equivalents	4.26%	
	iShares S&P/TSX Capped Energy Index	4.21%	
	iShares S&P/TSX Capped Utilities Index	3.13%	
	BMO S&P TSX Equal Weight Banks Index	1.83%	
International	iShares MSCI Emerging Markets Index	3.34%	25%
Global	iShares S&P/TSX Global Gold Index	6.38%	20%

Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. If the securities are purchased or sold on a stock exchange, you may pay more or receive less than the current net asset value. Except as otherwise indicated, the indicated rates of return are the historical annual compounded total returns including changes in share/unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

