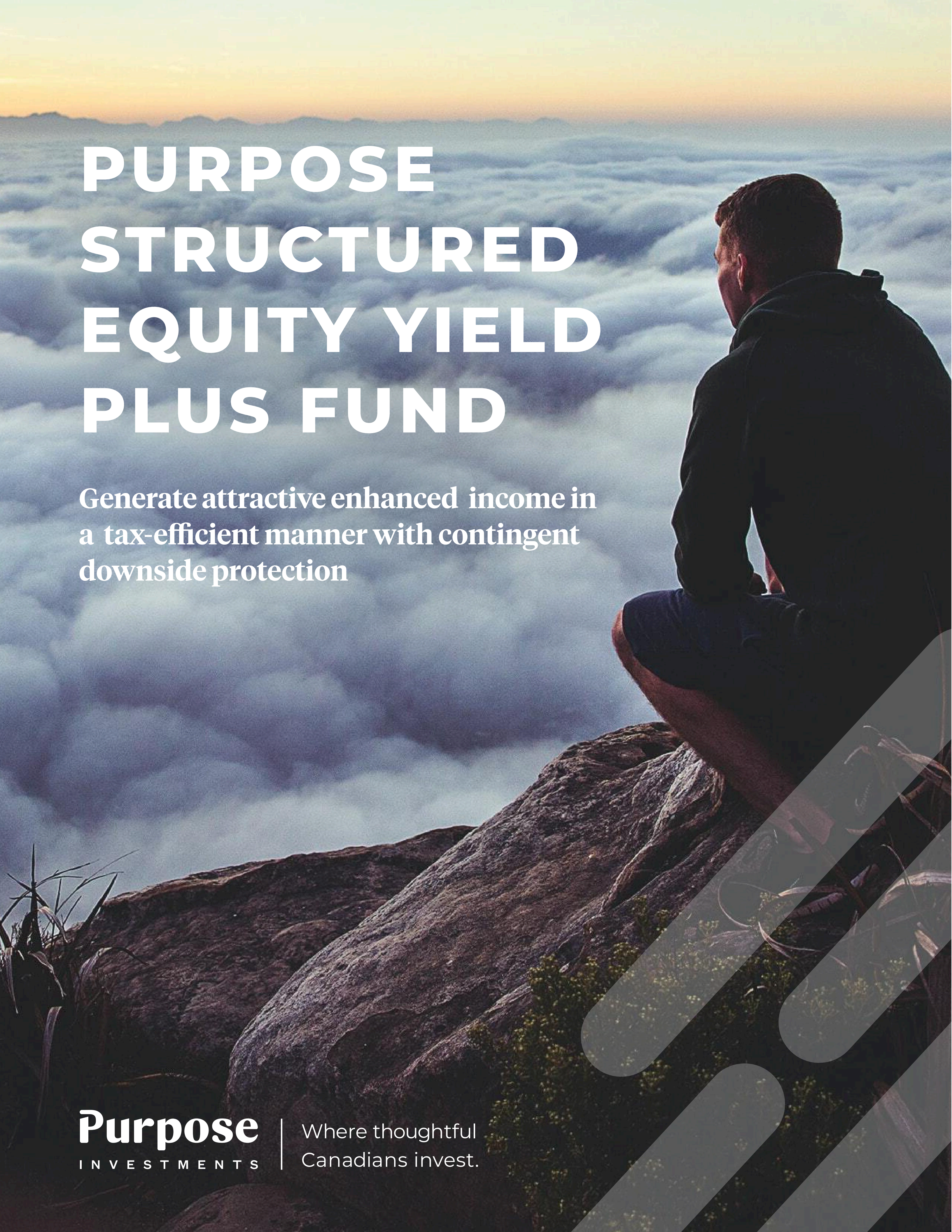

PURPOSE STRUCTURED EQUITY YIELD PLUS FUND

Generate attractive enhanced income in a tax-efficient manner with contingent downside protection

Purpose INVESTMENTS | Where thoughtful Canadians invest.

PURPOSE STRUCTURED EQUITY YIELD PLUS FUND ALTERNATIVE

An equity-based approach to generating enhanced income with contingent protection against losses

Target an enhanced yield with modest correlation to equity markets; Through an **actively managed derivative-based strategy** with contingent protection.

SERIES F MGMT FEES	**PFC8401** 0.65%
SERIES A MGMT FEES	**PFC8400** 1.65%

Inception date: SEP 14, 2021

ATTRACTIVE MONTHLY DISTRIBUTION | CORPORATE CLASS | CONTINGENT DOWNSIDE PROTECTION | GLOBAL DIVERSIFICATION | MODEST LEVERAGE | MEDIUM RISK

Our investment approach

1

Analyze:
- Macroeconomic factors
- Global & North American equity indices

2

Select indices to create a diverse portfolio

3

Invest in derivatives that provide:
- Exposure to selected indices
- Stable yield
- Contingent protection

Contingent protection and attractive yield

The portfolio has exposure to multiple reference indices with multiple maturity dates through the use of derivatives.

Portfolio

Index	Maturity
Index 1	12/30/26
	12/30/27
	12/30/28
Index 2	06/30/26
Index 3	12/30/27
Index 4	06/30/27
Index 5	12/30/28
...	...

Single reference index level at maturity	Price in portfolio at maturity
130	$100
115	$100
100	$100
85	$100
70	$100
Maturity barrier	
69	$69
55	$55

Above-market yield

Contingent downside protection

The overall portfolio is designed to:
- Generate a target yield of 7.25% per year
- Protect against moderate declines in value of the reference indices

Additional features

Tax-efficient Capital Gains distribution

Distribution Yield: 7.91%

Continuous investment in derivatives for perpetual investment with no maturity

25% Leverage on opening NAV, max 50%

Managed By Purpose Investments

Jason Chen, CFA FRM
Portfolio Manager,
Systematic Investing
Purpose Investments

Strong diversification of reference indices

AS AT SEP 30, 2025

GEOGRAPHY	INDEX	WEIGHT	MAX
United States	iShares Core S&P 500 Index (CAD- Hedged)	20.64%	60%
	iShares U.S. Small Cap Index (CAD-Hedged)	18.32%	
	BMO Equal Weight US Banks Hedged to CAD Index	12.38%	
	iShares NASDAQ 100 Index (CAD-Hedged)	9.32%	
	BMO Dow Jones Industrial Average Hedged to CAD Index	0.54%	
Canada	Cash and Cash Equivalents	12.43%	60%
	iShares S&P/TSX 60 Index	10.33%	
	iShares S&P/TSX Capped Energy Index	9.91%	
	BMO S&P TSX Equal Weight Banks Index	1.65%	
	iShares S&P/TSX Capped Utilities Index	0.54%	
International	iShares MSCI Emerging Markets Index	2.60%	25%
Global	iShares S&P/TSX Global Gold Index	1.34%	20%