

# PURPOSE STRUCTURED EQUITY YIELD FUND

Generate attractive income in  
a tax-efficient manner with  
contingent downside protection

**Purpose**  
INVESTMENTS

Where thoughtful  
Canadians invest.

# An equity-based approach to generate attractive income with contingent protection against losses

**Provides** attractive yield with modest correlation to equity markets;  
**Through** an actively managed derivative-based strategy with contingent downside protection.

**SERIES F PFC6201**  
 MGMT FEES 0.65%

**SERIES A PFC6200**  
 MGMT FEES 1.65%

Inception date: APR 14, 2020



TAX EFFICIENT  
MONTHLY  
DISTRIBUTION



CORPORATE  
CLASS



CONTINGENT  
DOWNSIDE  
PROTECTION



GLOBAL  
DIVERSIFICATION



LOW TO  
MEDIUM RISK

## Our Investment Approach

### 1 Analyze:

- Macroeconomic factors
- Global & North American equity indices



### 2 Select indices to create a diverse portfolio



### 3 Invest in derivatives that provide:

- Exposure to selected indices
- Stable yield
- Contingent protection

## Contingent Protection and Stable Yield

The portfolio has exposure to multiple reference indices with multiple maturity dates through the use of derivatives.

Portfolio	Index	Maturity
	Index 1	12/30/26
		12/30/27
		12/30/28
	Index 2	06/30/26
	Index 3	12/30/27
	Index 4	06/30/27
	Index 5	12/30/28
	...	...

Single reference index level at maturity	Price in portfolio at maturity
130	\$100
115	\$100
100	\$100
85	\$100
70	\$100
<i>Maturity barrier</i>	
69	\$69
55	\$55

Above-market yield

Contingent downside protection

## Additional Features



**Tax-efficient** Capital Gains distribution  
 Distribution Yield: 6.31%



**Continuous investment** in derivatives for perpetual investment with no maturity



**Daily subscriptions** and redemptions

### The overall portfolio is designed to:

- Generate an attractive yield and protect against moderate declines in the value of the reference indices.

## Managed By Purpose Investments



**Jason Chen, CFA FRM**  
 Portfolio Manager,  
 Systematic Investing  
 Purpose Investments

## Strong Diversification of Reference Indices

AS AT JAN 30, 2026

GEOGRAPHY	INDEX	WEIGHT	MAX
United States	iShares Core S&P 500 Index (CAD- Hedged)	18.96%	60%
	iShares U.S. Small Cap Index (CAD-Hedged)	13.66%	
	BMO Equal Weight US Banks Hedged to CAD Index	10.76%	
	iShares NASDAQ 100 Index (CAD-Hedged)	9.48%	
	BMO Dow Jones Industrial Average Hedged to CAD Index	1.05%	
Canada	iShares S&P/TSX 60 Index	16.77%	60%
	iShares S&P/TSX Capped Energy Index	9.60%	
	Cash and Cash Equivalents	7.62%	
	iShares S&P/TSX Capped Utilities Index	3.65%	
	BMO S&P TSX Equal Weight Banks Index	1.84%	
International	iShares MSCI Emerging Markets Index	1.17%	25%
Global	iShares S&P/TSX Global Gold Index	5.44%	20%

Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. If the securities are purchased or sold on a stock exchange, you may pay more or receive less than the current net asset value. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

