

PURPOSE STRUCTURED EQUITY YIELD FUND

Generate attractive income in
a tax-efficient manner with
contingent downside protection

Purpose
INVESTMENTS

Where thoughtful
Canadians invest.

An equity-based approach to generate attractive income with contingent protection against losses

Provides attractive yield with modest correlation to equity markets;
Through an actively managed derivative-based strategy with contingent downside protection.

SERIES F PFC6201
 MGMT FEES 0.65%

SERIES A PFC6200
 MGMT FEES 1.65%

Inception date: APR 14, 2020



TAX EFFICIENT
MONTHLY
DISTRIBUTION



CORPORATE
CLASS



CONTINGENT
DOWNSIDE
PROTECTION



GLOBAL
DIVERSIFICATION



LOW TO
MEDIUM RISK

Our Investment Approach

1 Analyze:

- Macroeconomic factors
- Global & North American equity indices



2 Select indices to create a diverse portfolio



3 Invest in derivatives that provide:

- Exposure to selected indices
- Stable yield
- Contingent protection

Contingent Protection and Stable Yield

The portfolio has exposure to multiple reference indices with multiple maturity dates through the use of derivatives.

Portfolio	Index	Maturity	Single reference index level at maturity	Price in portfolio at maturity
	Index 1	12/30/26		
		12/30/27	130	\$100
		12/30/28	115	\$100
	Index 2	06/30/26	100	\$100
	Index 3	12/30/27	85	\$100
	Index 4	06/30/27	70	\$100
	Index 5	12/30/28	<i>Maturity barrier</i>	
	69	\$69
			55	\$55

Above-market yield

Contingent downside protection

The overall portfolio is designed to:

- Generate an attractive yield and protect against moderate declines in the value of the reference indices.

Additional Features



Tax-efficient Capital Gains distribution
 Distribution Yield: 6.31%



Continuous investment in derivatives for perpetual investment with no maturity



Daily subscriptions and redemptions

Managed By Purpose Investments



Jason Chen, CFA FRM
 Portfolio Manager,
 Systematic Investing
 Purpose Investments

Strong Diversification of Reference Indices

AS AT DEC 31, 2025

GEOGRAPHY	INDEX	WEIGHT	MAX
United States	iShares Core S&P 500 Index (CAD- Hedged)	17.96%	60%
	iShares U.S. Small Cap Index (CAD-Hedged)	15.71%	
	BMO Equal Weight US Banks Hedged to CAD Index	10.47%	
	iShares NASDAQ 100 Index (CAD-Hedged)	9.53%	
	BMO Dow Jones Industrial Average Hedged to CAD Index	1.58%	
Canada	iShares S&P/TSX 60 Index	15.88%	60%
	iShares S&P/TSX Capped Energy Index	10.00%	
	Cash and Cash Equivalents	7.80%	
	iShares S&P/TSX Capped Utilities Index	2.60%	
	BMO S&P TSX Equal Weight Banks Index	1.33%	
International	iShares MSCI Emerging Markets Index	1.80%	25%
Global	iShares S&P/TSX Global Gold Index	5.34%	20%

Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. If the securities are purchased or sold on a stock exchange, you may pay more or receive less than the current net asset value. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

