



PURPOSE STRUCTURED EQUITY YIELD FUND

Generate attractive income in
a tax-efficient manner with
contingent downside protection

Purpose
INVESTMENTS

Where thoughtful
Canadians invest.

An equity-based approach to generate attractive income with contingent protection against losses

Provides attractive yield with modest correlation to equity markets;
Through an actively managed derivative-based strategy with contingent downside protection.

SERIES F PFC6201
MGMT FEES 0.65%

SERIES A PFC6200
MGMT FEES 1.65%

Inception date: APR 14, 2020



TAX EFFICIENT
MONTHLY
DISTRIBUTION



CORPORATE
CLASS



CONTINGENT
DOWNSIDE
PROTECTION



GLOBAL
DIVERSIFICATION



LOW TO
MEDIUM RISK

Our Investment Approach

1

Analyze:

- Macroeconomic factors
- Global & North American equity indices

↓

2

Select indices to create a diverse portfolio

3

Invest in derivatives that provide:

- Exposure to selected indices
- Stable yield
- Contingent protection

Contingent Protection and Stable Yield

The portfolio has exposure to multiple reference indices with multiple maturity dates through the use of derivatives.

| Portfolio | |
|-----------|----------|
| Index | Maturity |
| Index 1 | 12/30/26 |
| | 12/30/27 |
| | 12/30/28 |
| Index 2 | 06/30/26 |
| Index 3 | 12/30/27 |
| Index 4 | 06/30/27 |
| Index 5 | 12/30/28 |
| ... | ... |

| Single reference index level at maturity | Price in portfolio at maturity |
|--|--------------------------------|
| 130 | \$100 |
| 115 | \$100 |
| 100 | \$100 |
| 85 | \$100 |
| 70 | \$100 |
| Maturity barrier | |
| 69 | \$69 |
| 55 | \$55 |

Above-market yield

Contingent downside protection

The overall portfolio is designed to:

- Generate an attractive yield and protect against moderate declines in the value of the reference indices.

Additional Features



Tax-efficient Capital Gains distribution
Distribution Yield: 6.31%



Continuous investment in derivatives for perpetual investment with no maturity



Daily subscriptions and redemptions

Managed By Purpose Investments



Jason Chen, CFA FRM
Portfolio Manager,
Systematic Investing
Purpose Investments

Strong Diversification of Reference Indices

AS AT NOV 28, 2025

| GEOGRAPHY | INDEX | WEIGHT | MAX |
|---------------|--|--------|-----|
| United States | iShares Core S&P 500 Index (CAD- Hedged) | 17.67% | 60% |
| | iShares U.S. Small Cap Index (CAD-Hedged) | 16.36% | |
| | BMO Equal Weight US Banks Hedged to CAD Index | 11.89% | |
| | iShares NASDAQ 100 Index (CAD-Hedged) | 10.70% | |
| | BMO Dow Jones Industrial Average Hedged to CAD Index | 1.34% | |
| Canada | iShares S&P/TSX 60 Index | 15.01% | 60% |
| | iShares S&P/TSX Capped Energy Index | 9.68% | |
| | Cash and Cash Equivalents | 8.07% | |
| | iShares S&P/TSX Capped Utilities Index | 1.85% | |
| | BMO S&P TSX Equal Weight Banks Index | 1.34% | |
| International | iShares MSCI Emerging Markets Index | 1.54% | 25% |
| Global | iShares S&P/TSX Global Gold Index | 4.56% | 20% |

Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. If the securities are purchased or sold on a stock exchange, you may pay more or receive less than the current net asset value. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

