

# PURPOSE STRUCTURED EQUITY GROWTH FUND

**Generate attractive  
growth with contingent  
downside protection**

**Purpose**  
INVESTMENTS

Where thoughtful  
Canadians invest.

# An equity-based approach to generating growth with contingent protection against losses

**Target** an attractive growth return with contingent downside protection;  
**Through** an actively managed fund replicating the payoff of structured solutions in a single ticket strategy

|                 |                |
|-----------------|----------------|
| <b>SERIES F</b> | <b>PFC8301</b> |
| MGMT FEES       | 0.65%          |
| <b>SERIES A</b> | <b>PFC8300</b> |
| MGMT FEES       | 1.65%          |

Inception date: OCT 28, 2020

|   |  |   |   |  |
|---|--|---|---|--|
| <p><b>+8%</b></p> <p>ANNUAL GROWTH POTENTIAL SERIES F</p> |  <p>CORPORATE CLASS</p> |  <p>CONTINGENT DOWNSIDE PROTECTION</p> |  <p>GLOBAL DIVERSIFICATION</p> |  <p>MEDIUM RISK</p> |
|---|--|---|---|--|

## Our investment approach

- 1 Analyze:**
  - Macroeconomic factors
  - Global & North American equity indices
- 2 Select:**
  - Indices that have an attractive valuation to create a diverse portfolio
- 3 Implementation:**
  - Exposure to selected reference indices
  - Optimize growth potential
  - Minimum contingent downside protection of -20%

## Contingent protection and growth potential

The portfolio has exposure to multiple reference indices with multiple maturity dates and entry points

| Portfolio |          | 5 year term  | Single reference index level at maturity |                                |
|-----------|----------|--|--|--------------------------------|
| Index     | Maturity |  | index level at maturity                  | Price in portfolio at maturity |
| Index 1   | 10/30/25 | <b>Potential growth rate if called</b><br>Year 1: <b>11%</b><br>Year 2: <b>22%</b><br>Year 3: <b>33%</b><br>Year 4: <b>44%</b><br>Year 5: <b>55%</b> | 130                                      | \$155                          |
|           | 12/30/25 |  | 115                                      | \$155                          |
|           | 12/30/25 |  | 100                                      | \$155                          |
|           | 10/30/25 |  | 90                                       | \$100                          |
|           | 11/30/25 |  | 80                                       | \$100                          |
| Index 2   | 10/30/25 | <b>Maturity-Monitored Barrier</b><br>-20.00%   | <i>Maturity barrier</i>                  |                                |
| Index 3   | 11/30/25 |  | 79                                       | \$79                           |
| Index 4   | 06/30/25 |  | 55                                       | \$55                           |
| Index 5   | 12/30/25 |  |  |                                |

### The overall portfolio is designed to:

- Provide an annual growth potential of +8% at inception
- Protect against moderate declines in value of the reference indices

## Additional features



**Tax-efficient structure**  
generating capital gains for investors



**Continuous investment**  
in structured solution payoffs. Maturity and call management delegated to Purpose Investments



**Uniform exposure**  
across all investors



**Daily subscriptions and redemptions**

## Managed By Purpose Investments



**Jason Chen, CFA FRM**  
Portfolio Manager,  
Systematic Investing  
Purpose Investments

## Strong diversification of reference indices

AS AT MAR 31, 2026

| GEOGRAPHY     | INDEX  | WEIGHT | MAX |
|---------------|--|--------|-----|
| United States | iShares Core S&P 500 Index (CAD- Hedged)             | 19.66% | 60% |
|               | iShares NASDAQ 100 Index (CAD-Hedged)                | 18.41% |     |
|               | BMO Equal Weight US Banks Hedged to CAD Index        | 7.51%  |     |
|               | iShares U.S. Small Cap Index (CAD-Hedged)            | 5.99%  |     |
|               | BMO Dow Jones Industrial Average Hedged to CAD Index | 0.79%  |     |
| Canada        | iShares S&P/TSX 60 Index                             | 14.15% | 60% |
|               | iShares S&P/TSX Capped Energy Index                  | 8.93%  |     |
|               | Cash and Cash Equivalents                            | 7.00%  |     |
|               | BMO S&P TSX Equal Weight Banks Index                 | 6.32%  |     |
|               | iShares S&P/TSX Capped Utilities Index               | 2.55%  |     |
| International | iShares MSCI Emerging Markets Index                  | 2.16%  | 25% |
| Global        | iShares S&P/TSX Global Gold Index                    | 6.53%  | 20% |

Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. If the securities are purchased or sold on a stock exchange, you may pay more or receive less than the current net asset value. Except as otherwise indicated, the indicated rates of return are the historical annual compounded total returns including changes in share/unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

