

PURPOSE STRUCTURED EQUITY GROWTH FUND

**Generate attractive
growth with contingent
downside protection**

An equity-based approach to generating growth with contingent protection against losses

+8%

ANNUAL GROWTH POTENTIAL SERIES F



CORPORATE CLASS



CONTINGENT DOWNSIDE PROTECTION



GLOBAL DIVERSIFICATION



MEDIUM RISK

Our investment approach

1 Analyze:

- Macroeconomic factors
- Global & North American equity indices

2 Select:

- Indices that have an attractive valuation to create a diverse portfolio

3 Implementation:

- Exposure to selected reference indices
- Optimize growth potential
- Minimum contingent downside protection of -20%

Target an attractive growth return with contingent downside protection;
Through an actively managed fund replicating the payoff of structured solutions in a single ticket strategy

SERIES F PFC8301
 MGMT FEES 0.65%

SERIES A PFC8300
 MGMT FEES 1.65%

Inception date: OCT 28, 2020

Contingent protection and growth potential

The portfolio has exposure to multiple reference indices with multiple maturity dates and entry points

Portfolio	Index	Maturity
	Index 1	10/30/25 →
		12/30/25
		12/30/25
	Index 2	10/30/25
	Index 3	11/30/25
	Index 4	06/30/25
	Index 5	12/30/25

5 year term

Potential growth rate if called
 Year 1: 11%
 Year 2: 22%
 Year 3: 33%
 Year 4: 44%
 Year 5: 55%

Maturity-Monitored Barrier
 -20.00%

Single reference index level at maturity	Price in portfolio at maturity
130	\$155
115	\$155
100	\$155
90	\$100
80	\$100
<i>Maturity barrier</i>	
79	\$79
55	\$55

The overall portfolio is designed to:

- Provide an annual growth potential of +8% at inception
- Protect against moderate declines in value of the reference indices

Additional features



Tax-efficient structure
 generating capital gains for investors



Continuous investment
 in structured solution payoffs. Maturity and call management delegated to Purpose Investments



Uniform exposure
 across all investors



Daily subscriptions and redemptions

Managed By Purpose Investments



Jason Chen, CFA FRM
 Portfolio Manager,
 Systematic Investing
 Purpose Investments

Strong diversification of reference indices

AS AT JAN 30, 2026

GEOGRAPHY	INDEX	WEIGHT	MAX
United States	iShares Core S&P 500 Index (CAD- Hedged)	18.32%	60%
	BMO Equal Weight US Banks Hedged to CAD Index	16.16%	
	iShares NASDAQ 100 Index (CAD-Hedged)	12.71%	
	iShares U.S. Small Cap Index (CAD-Hedged)	8.56%	
Canada	iShares S&P/TSX Capped Energy Index	11.29%	60%
	iShares S&P/TSX 60 Index	9.97%	
	BMO S&P TSX Equal Weight Banks Index	9.24%	
	Cash and Cash Equivalents	5.28%	
	iShares S&P/TSX Capped Utilities Index	2.43%	
International	iShares MSCI Emerging Markets Index	2.13%	25%
Global	iShares S&P/TSX Global Gold Index	3.90%	20%

Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. If the securities are purchased or sold on a stock exchange, you may pay more or receive less than the current net asset value. Except as otherwise indicated, the indicated rates of return are the historical annual compounded total returns including changes in share/unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

