PURPOSE STRUCTURED EQUITY GROWTH FUND

Generate attractive growth with contingent downside protection



Where thoughtful Canadians invest.

An equity-based approach to generating growth with contingent protection against losses

Target an attractive growth return with contingent downside protection; **Through** an actively managed fund replicating the payoff of structured solutions in a single ticket strategy

SERIES F PFC8301

SERIES A PFC8300 MGMT FEES 1.65%

Inception date: OCT 28, 2020

+8%

ANNUAL GROWTH POTENTIAL SERIES F





PROTECTION





Our investment approach



Analyze:

- Macroeconomic factors
- Global & North American equity indices



Select:

 Indices that have an attractive valuation to create a diverse portfolio



Implementation:

- Exposure to selected reference indices
- · Optimize growth potential
- Minimum contingent downside protection of -20%

Contingent protection and growth potential

The portfolio has exposure to multiple reference indices with multiple maturity dates and entry points

Portfolio		
Index	Maturity	
Index 1	10/30/25 12/30/25 12/30/25	
Index 2	10/30/25	
Index 3	11/30/25	
Index 4	06/30/25	
Index 5	12/30/25	

5 year term		
Potential		
growth rate if called		
Year 1:11%		
Year 2: 22 %		
Year 3: 33 %		
Year 4: 44%		
Year 5: 55 %		
Maturity-		

Maturity-
Monitored
Barrier
-20.00%

Single reference index level at maturity	Price in portfolio at maturity	
130	\$155	
115	\$155	
100	\$155	
90	\$100	
80	\$100	
Maturity barrier		
79	\$79	
55	\$55	

The overall portfolio is designed to:

- · Provide an annual growth potential of +8% at inception
- Protect against moderate declines in value of the reference indices

Additional features



Tax-efficient structure generating capital gains



for investors

Continuous investment

in structured solution payoffs. Maturity and call management delegated to Purpose Investments



Uniform exposure across all investors

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Daily subscriptions and redemptions

Managed By Purpose Investments



Jason Chen, CFA FRM
Portfolio Manager,
Systematic Investing
Purpose Investments

Strong diversification of reference indices

AS AT SEP 30, 2025

GEOGRAPHY	INDEX	WEIGHT	MAX
United States	iShares Core S&P 500 Index (CAD- Hedged)	19.53%	60%
	BMO Equal Weight US Banks Hedged to CAD Index	16.82%	
	iShares NASDAQ 100 Index (CAD-Hedged)	13.81%	
	iShares U.S. Small Cap Index (CAD-Hedged)	9.88%	
Canada	iShares S&P/TSX 60 Index	12.23%	
	iShares S&P/TSX Capped Energy Index	11.51%	60%
	BMO S&P TSX Equal Weight Banks Index	8.05%	60%
	Cash and Cash Equivalents	2.02%	
International	iShares MSCI Emerging Markets Index	1.98%	25%
Global	iShares S&P/TSX Global Gold Index	4.17%	20%

