PURPOSE STRUCTURED EQUITY GROWTH FUND

Generate attractive growth with contingent downside protection

Purpose INVESTMENTS | Where thoughtful Canadians invest.

PURPOSE STRUCTURED EQUITY GROWTH FUND ALTERNATIVE

An equity-based approach to generating growth with contingent protection against losses

Target an attractive growth return with contingent downside protection; **Through** an actively managed fund replicating the payoff of structured solutions in a single ticket strategy

SERIES F MGMT FEES	**PFC8301** 0.65%
SERIES A MGMT FEES	**PFC8300** 1.65%

Inception date: OCT 28, 2020

+8% ANNUAL GROWTH POTENTIAL SERIES F | CORPORATE CLASS | CONTINGENT DOWNSIDE PROTECTION | GLOBAL DIVERSIFICATION | MEDIUM RISK

Our investment approach

1. **Analyze:**
   - Macroeconomic factors
   - Global & North American equity indices
2. **Select:**
   - Indices that have an attractive valuation to create a diverse portfolio
3. **Implementation:**
   - Exposure to selected reference indices
   - Optimize growth potential
   - Minimum contingent downside protection of -20%

Contingent protection and growth potential

The portfolio has exposure to multiple reference indices with multiple maturity dates and entry points

Portfolio

Index	Maturity
Index 1	**10/30/25**
	12/30/25
	12/30/25
Index 2	10/30/25
Index 3	11/30/25
Index 4	06/30/25
Index 5	12/30/25
...	...

5 year term

Potential growth rate if called
Year 1: **11%**
Year 2: **22%**
Year 3: **33%**
Year 4: **44%**
Year 5: **55%**

Maturity-Monitored Barrier
-20.00%

Single reference index level at maturity	Price in portfolio at maturity
130	$155
115	$155
100	$155
90	$100
80	$100
Maturity barrier	
79	$79
55	$55

The overall portfolio is designed to:

- Provide an annual growth potential of +8% at inception
- Protect against moderate declines in value of the reference indices

Additional features

Tax-efficient structure generating capital gains for investors

Continuous investment in structured solution payoffs. Maturity and call management delegated to Purpose Investments

Uniform exposure across all investors

Daily subscriptions and redemptions

Managed By Purpose Investments

Jason Chen, CFA FRM
Portfolio Manager,
Systematic Investing
Purpose Investments

Strong diversification of reference indices

AS AT AUG 29, 2025

GEOGRAPHY	INDEX	WEIGHT	MAX
United States	iShares Core S&P 500 Index (CAD- Hedged)	19.76%	60%
	BMO Equal Weight US Banks Hedged to CAD Index	17.52%	
	iShares NASDAQ 100 Index (CAD-Hedged)	14.09%	
	iShares U.S. Small Cap Index (CAD-Hedged)	9.35%	
Canada	iShares S&P/TSX 60 Index	12.58%	60%
	iShares S&P/TSX Capped Energy Index	11.03%	
	BMO S&P TSX Equal Weight Banks Index	9.38%	
	Cash and Cash Equivalents	1.25%	
International	iShares MSCI Emerging Markets Index	1.82%	25%
Global	iShares S&P/TSX Global Gold Index	3.23%	20%