Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A1

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9100	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	November 3, 2025	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	1.34%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

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Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A1

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

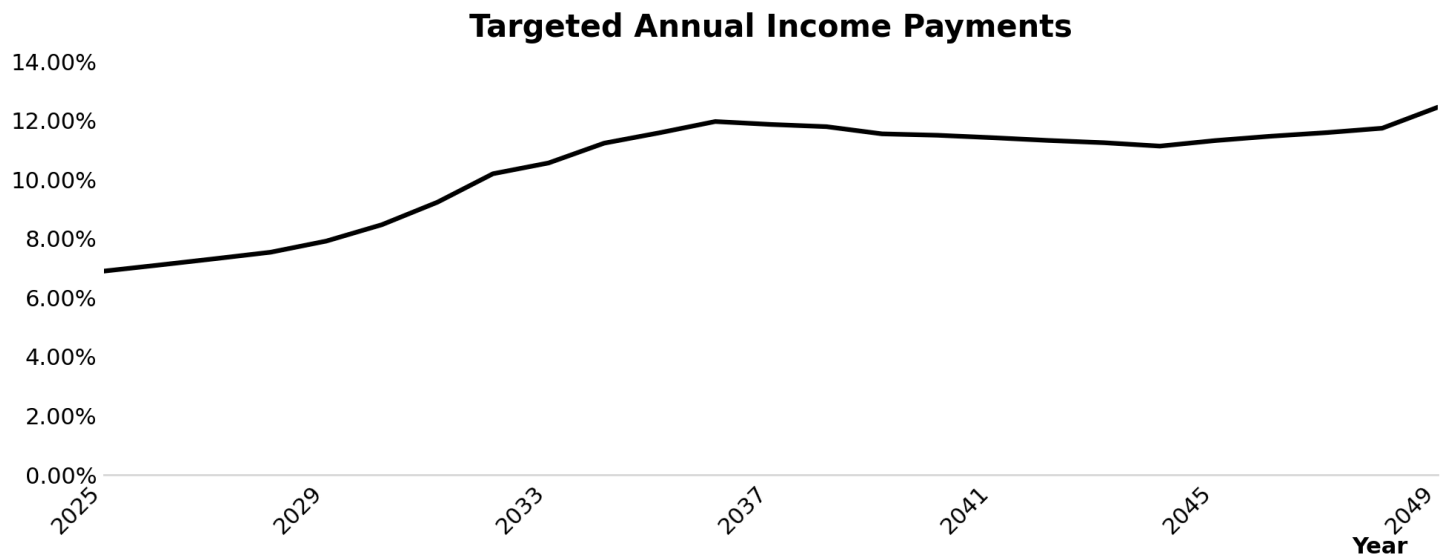
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

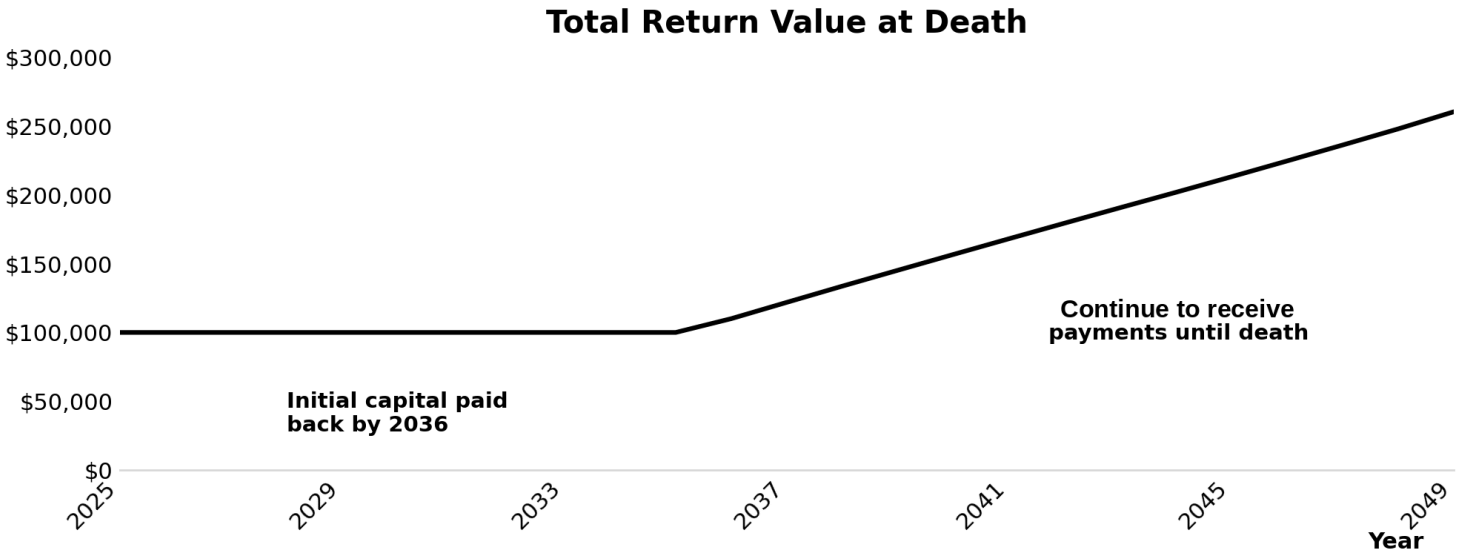
This section tells you how the units of the Fund have performed, with returns calculated using the Fund's net asset value (NAV). However, this information is not available because this class of the Fund has not yet completed a calendar year.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.



The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This section shows the annual return for Class A1 units of the Fund. However, this information is not available as Class A1 units of the Fund have not yet completed a full calendar year.

Best and worst 3-month returns

This section shows the best and worst returns for units of the Fund in a 3-month period. However, this information is not available as Class A1 units of the Fund have not yet completed a full calendar year.

Average return

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in Class A1 units of the Fund. However, this information is not available as Class A1 units of the Fund have not yet completed 12 consecutive months.

Who is the Fund for?

Investors who:

- are investors born between 1945-1947;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class A1 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class A1 units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 1.34% of its value. This equals $13.40 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	1.26%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**1.34%**

More about the trailing commission

The trailing commission is an ongoing commission. It is for the services and/or advice that your representative and their firm provide to you. Purpose Investments Inc. pays your representative's firm a trailing commission for as long as you own the Fund. The trailing commission is paid out of the management fee and is based on the value of your investment.

Fee	Amount of trailing commission	
	In Percent (%)	In Dollars ($)
Trailing Commission	0% to 0.50% of the value of your investment each year	$0.00 to $5.00 each year on every $1,000 invested

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

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Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A2

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9200	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	1.34%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
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Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A2

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

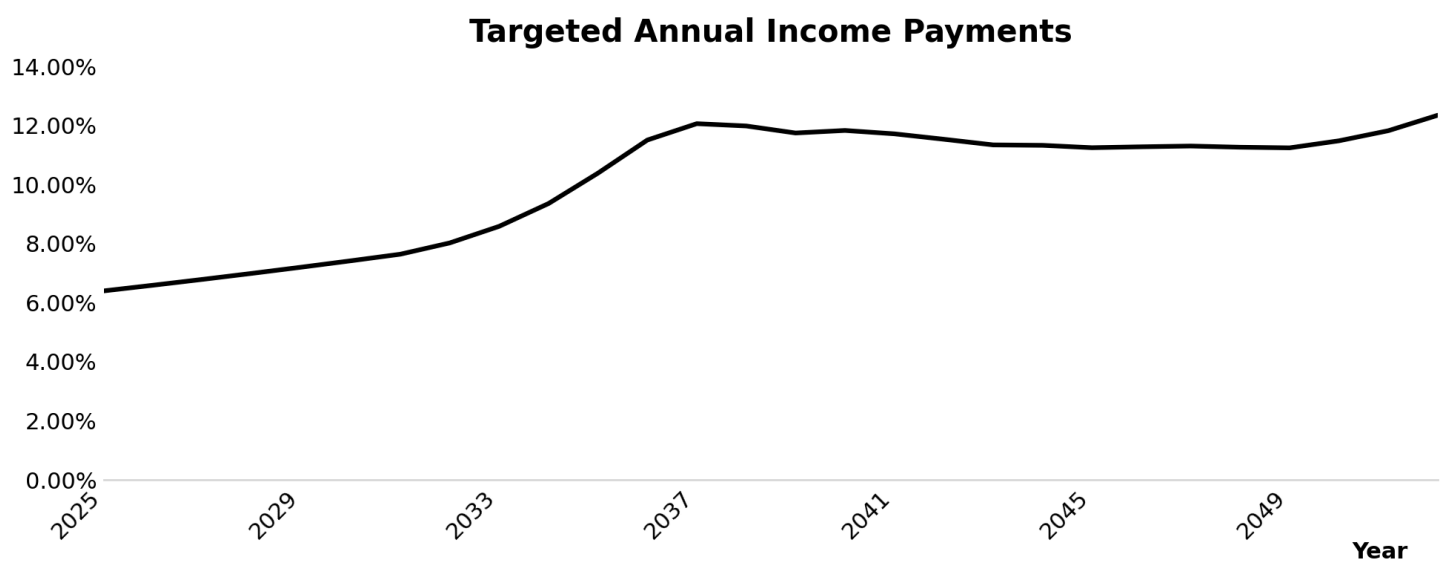
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

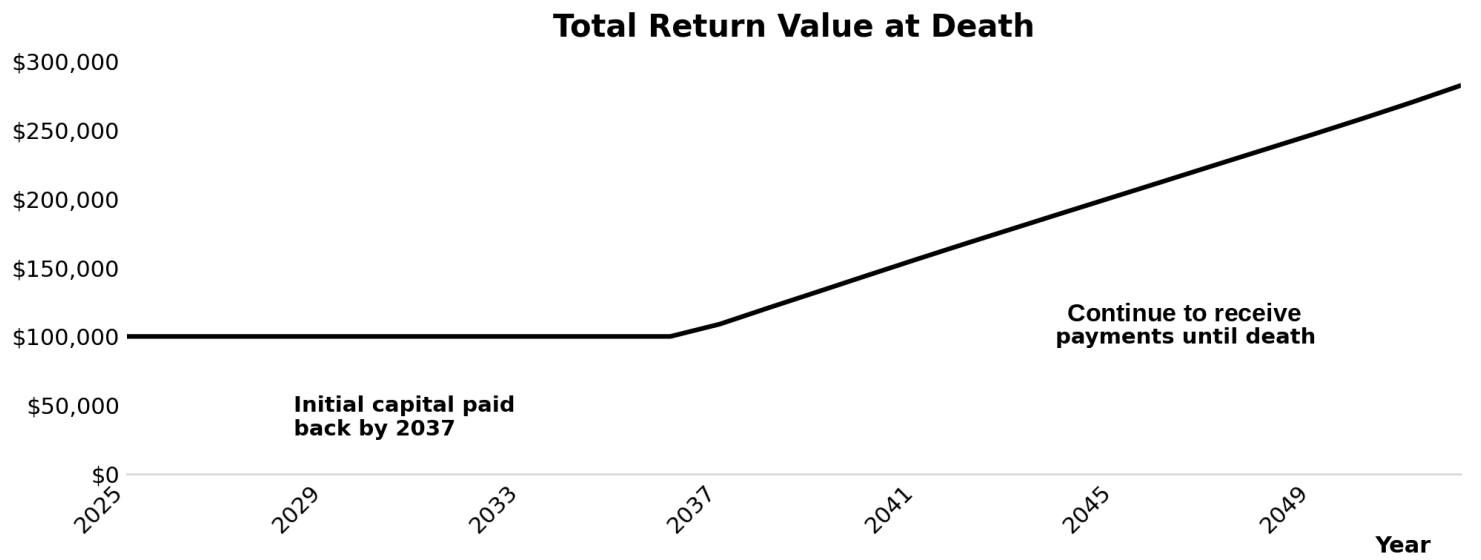
This section tells you how Class A2 units of the Fund have performed over the past 4 years. Returns are after expenses have been deducted. These expenses reduce the series' returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

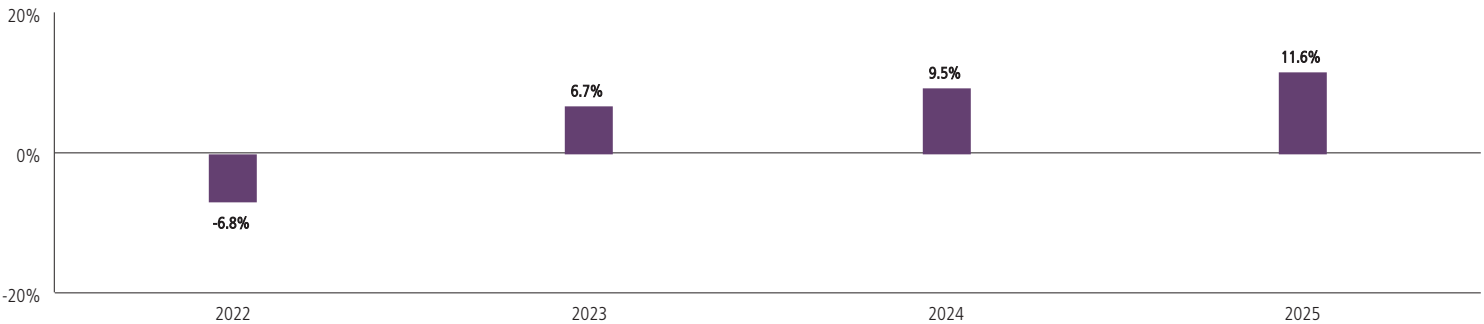


The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This chart shows how units of the Class A2 performed in each of the past 4 years. The Fund dropped in value in 1 of the 4 years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class A2 in a 3-month period over the past 4 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	6.25%	January 31, 2024	Your investment would rise to $1,063.
Worst return	-7.23%	June 30, 2022	Your investment would drop to $928.

Average return

A person who invested $1,000 in Class A2 units of the Fund since inception would have $1,306 as at April 30, 2026. This works out to an annual compound return of 5.58%.

Who is the Fund for?

Investors who:

- are investors born between 1948-1950;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class A2 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class A2 units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 1.34% of its value. This equals $13.40 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	1.26%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**1.34%**

More about the trailing commission

The trailing commission is an ongoing commission. It is for the services and/or advice that your representative and their firm provide to you. Purpose Investments Inc. pays your representative's firm a trailing commission for as long as you own the Fund. The trailing commission is paid out of the management fee and is based on the value of your investment.

Fee	Amount of trailing commission	
	In Percent (%)	In Dollars ($)
Trailing Commission	0% to 0.50% of the value of your investment each year	$0.00 to $5.00 each year on every $1,000 invested

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

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Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A3

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9300	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	November 3, 2025	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	1.34%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A3

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

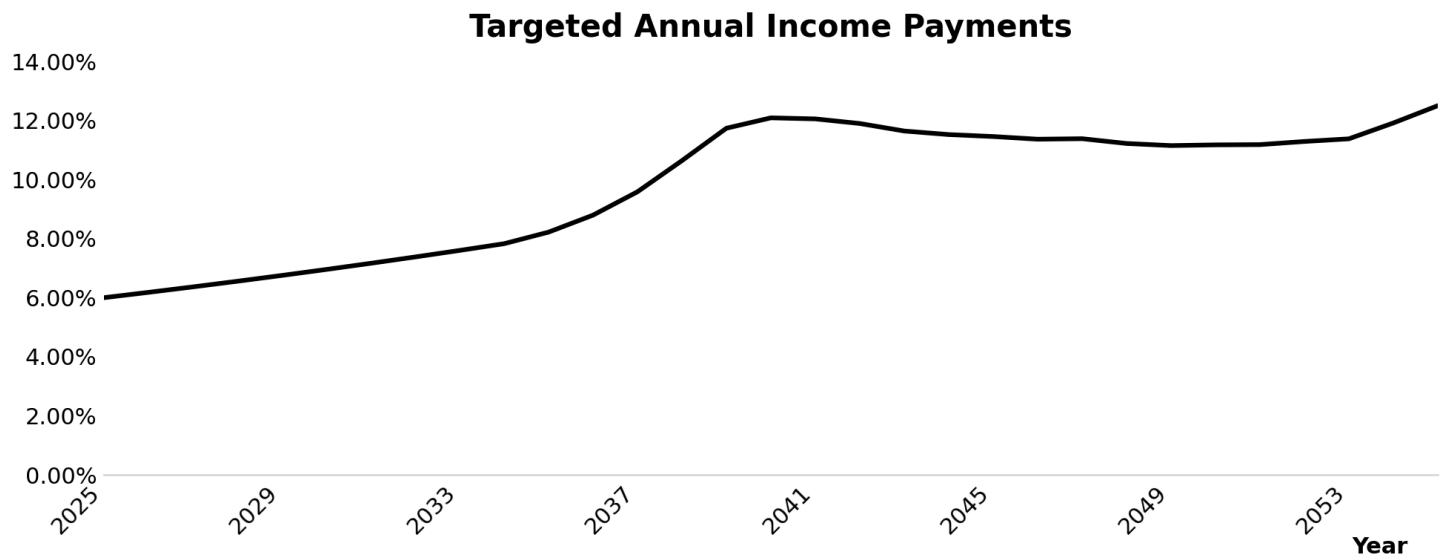
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

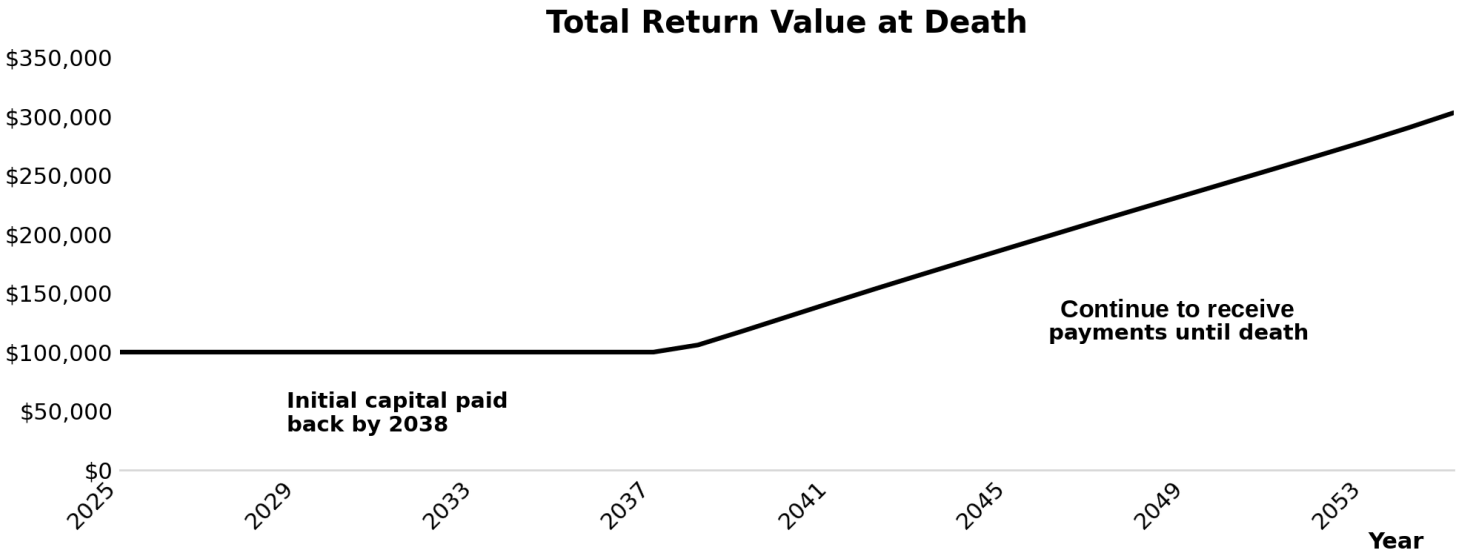
This section tells you how the units of the Fund have performed, with returns calculated using the Fund's net asset value (NAV). However, this information is not available because this class of the Fund has not yet completed a calendar year.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.



The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This section shows the annual return for Class A3 units of the Fund. However, this information is not available as Class A3 units of the Fund have not yet completed a full calendar year.

Best and worst 3-month returns

This section shows the best and worst returns for units of the Fund in a 3-month period. However, this information is not available as Class A3 units of the Fund have not yet completed a full calendar year.

Average return

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in Class A3 units of the Fund. However, this information is not available as Class A3 units of the Fund have not yet completed 12 consecutive months.

Who is the Fund for?

Investors who:

- are investors born between 1951-1953;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class A3 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class A3 units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 1.34% of its value. This equals $13.40 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	1.26%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**1.34%**

More about the trailing commission

The trailing commission is an ongoing commission. It is for the services and/or advice that your representative and their firm provide to you. Purpose Investments Inc. pays your representative's firm a trailing commission for as long as you own the Fund. The trailing commission is paid out of the management fee and is based on the value of your investment.

Fee	Amount of trailing commission	
	In Percent (%)	In Dollars ($)
Trailing Commission	0% to 0.50% of the value of your investment each year	$0.00 to $5.00 each year on every $1,000 invested

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A4

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9400	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	1.34%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A4

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

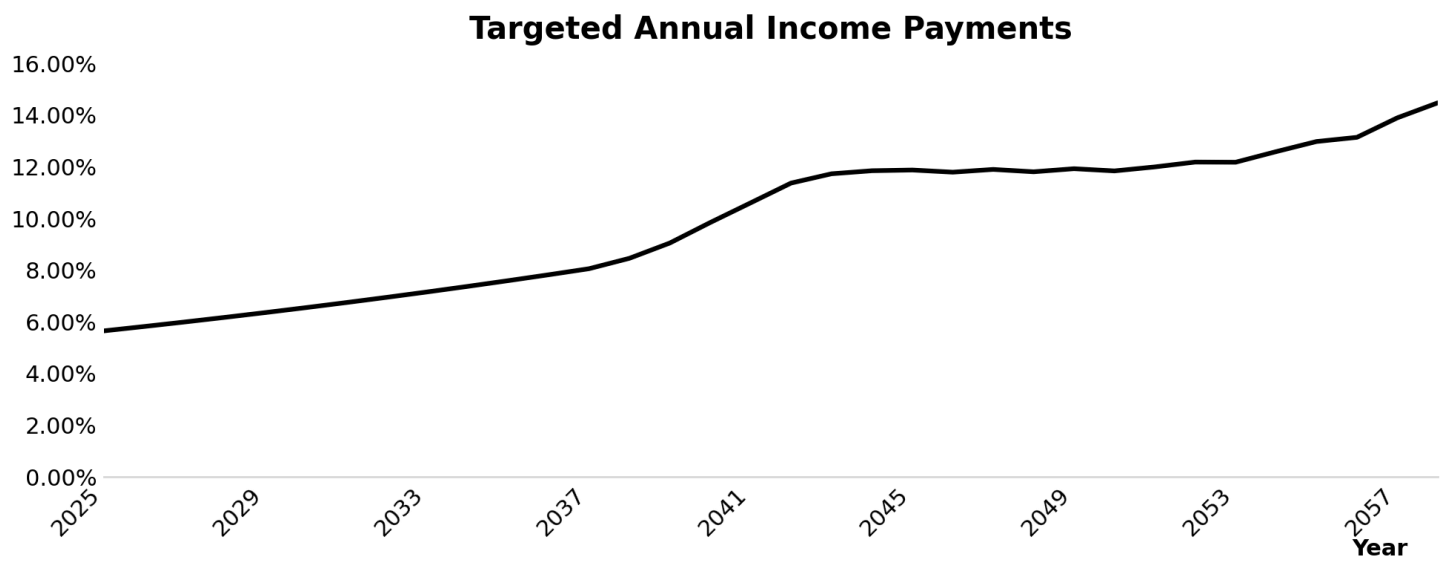
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

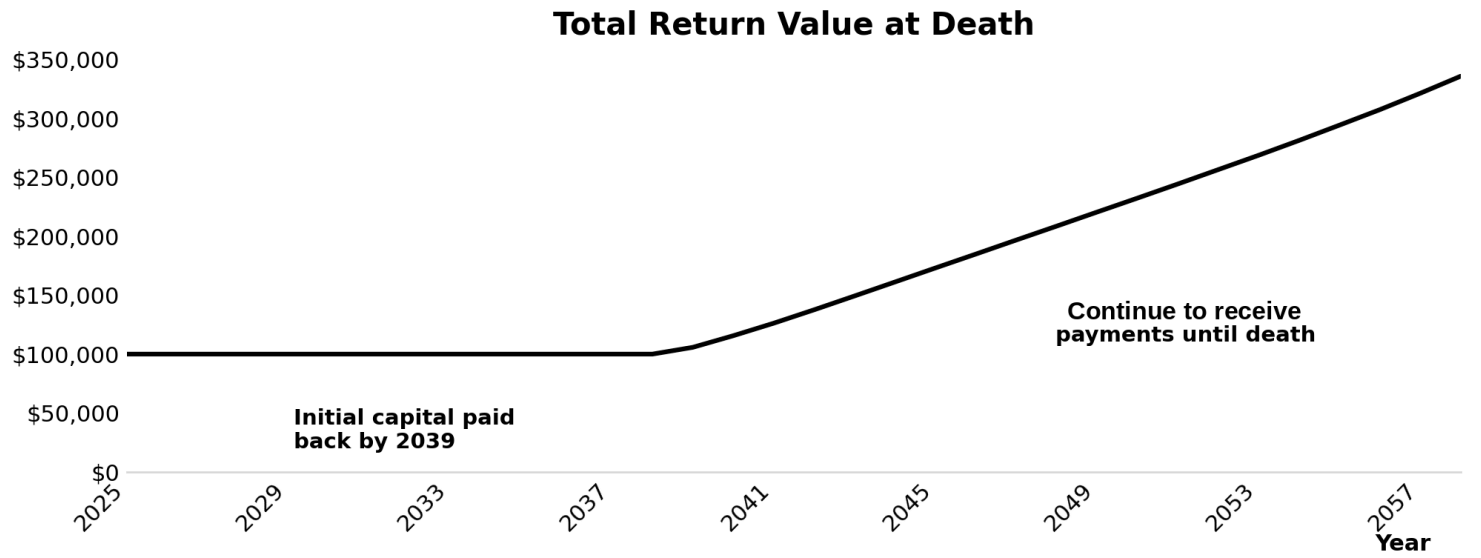
This section tells you how Class A4 units of the Fund have performed over the past 4 years. Returns are after expenses have been deducted. These expenses reduce the series' returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

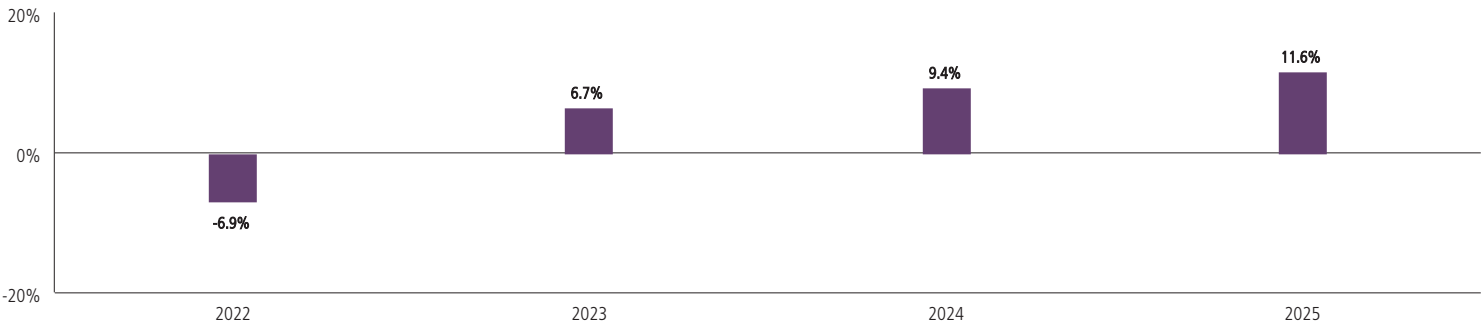


The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This chart shows how units of the Class A4 performed in each of the past 4 years. The Fund dropped in value in 1 of the 4 years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class A4 in a 3-month period over the past 4 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	6.25%	January 31, 2024	Your investment would rise to $1,063.
Worst return	-7.23%	June 30, 2022	Your investment would drop to $928.

Average return

A person who invested $1,000 in Class A4 units of the Fund since inception would have $1,297 as at April 30, 2026. This works out to an annual compound return of 5.42%.

Who is the Fund for?

Investors who:

- are investors born between 1954-1956;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class A4 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class A4 units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 1.34% of its value. This equals $13.40 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	1.26%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**1.34%**

More about the trailing commission

The trailing commission is an ongoing commission. It is for the services and/or advice that your representative and their firm provide to you. Purpose Investments Inc. pays your representative's firm a trailing commission for as long as you own the Fund. The trailing commission is paid out of the management fee and is based on the value of your investment.

Fee	Amount of trailing commission	
	In Percent (%)	In Dollars ($)
Trailing Commission	0% to 0.50% of the value of your investment each year	$0.00 to $5.00 each year on every $1,000 invested

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A5

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9500	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	January 26, 2022	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	1.38%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A5

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

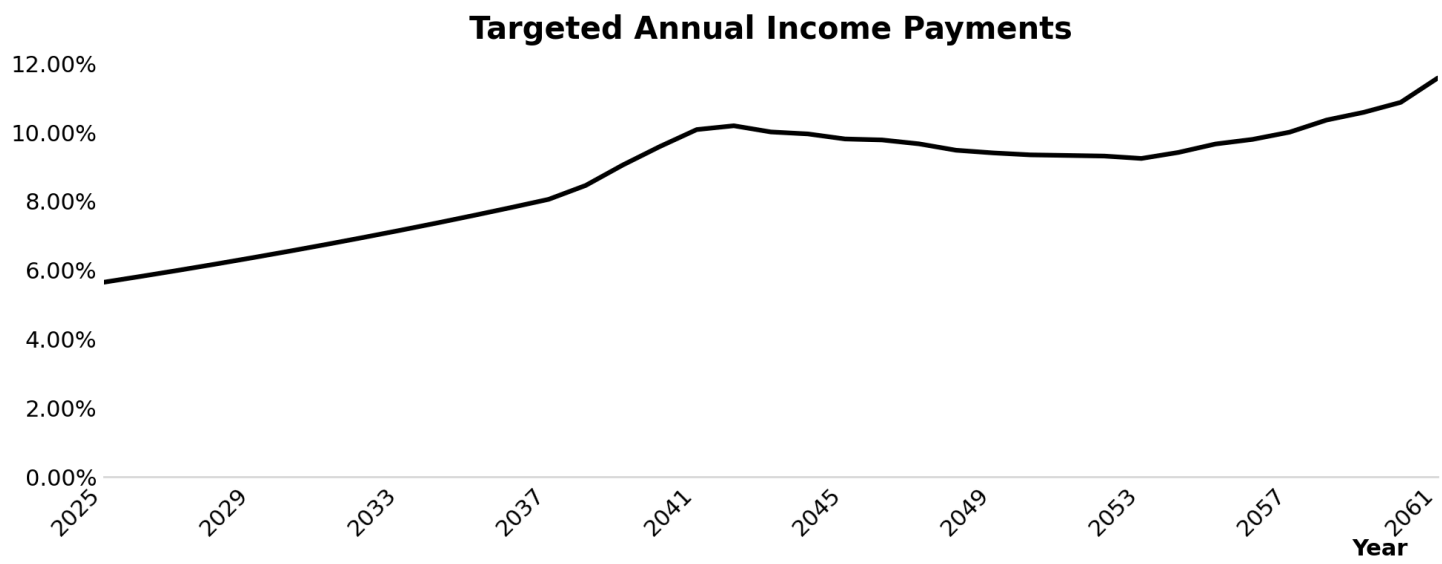
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

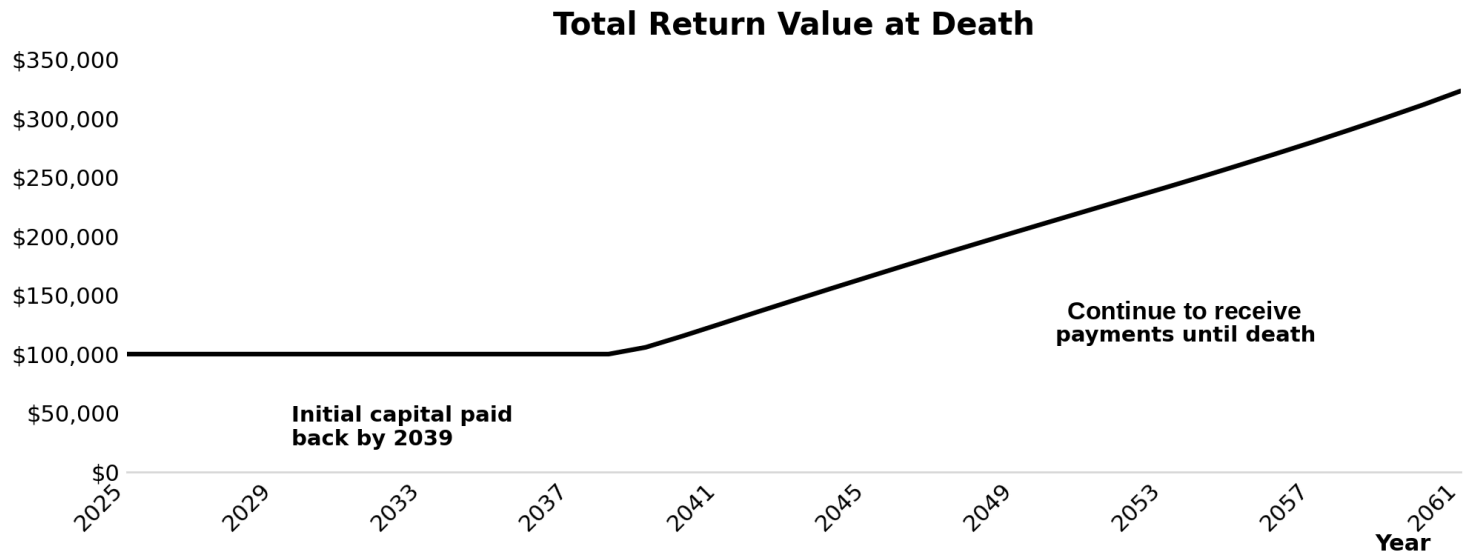
This section tells you how Class A5 units of the Fund have performed over the past 3 years. Returns are after expenses have been deducted. These expenses reduce the series' returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

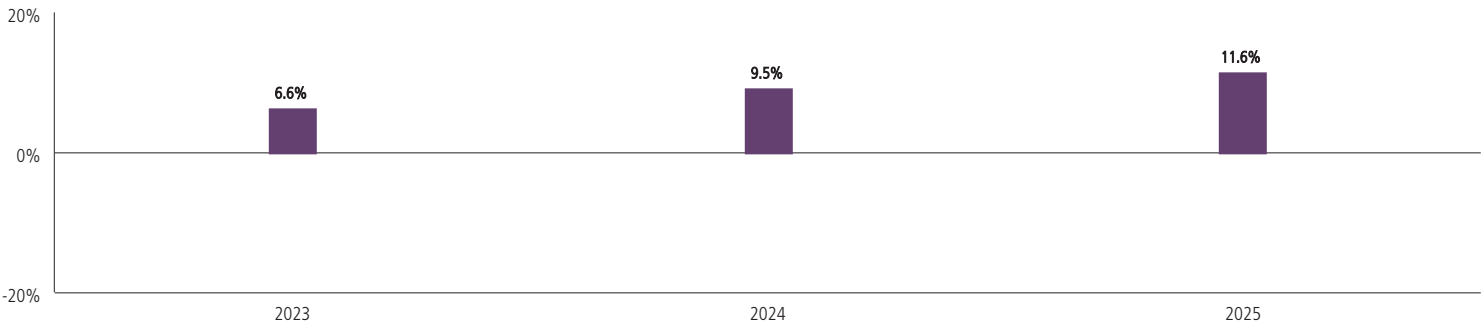


The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This chart shows how units of the Class A5 performed in each of the past 3 years. The Fund dropped in value in 0 of the 3 years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class A5 in a 3-month period over the past 3 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	6.24%	January 31, 2024	Your investment would rise to $1,062.
Worst return	-6.48%	June 30, 2022	Your investment would drop to $935.

Average return

A person who invested $1,000 in Class A5 units of the Fund since inception would have $1,290 as at April 30, 2026. This works out to an annual compound return of 6.17%.

Who is the Fund for?

Investors who:

- are investors born between 1957-1959;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class A5 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class A5 units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 1.38% of its value. This equals $13.80 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	1.30%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**1.38%**

More about the trailing commission

The trailing commission is an ongoing commission. It is for the services and/or advice that your representative and their firm provide to you. Purpose Investments Inc. pays your representative's firm a trailing commission for as long as you own the Fund. The trailing commission is paid out of the management fee and is based on the value of your investment.

Fee	Amount of trailing commission	
	In Percent (%)	In Dollars ($)
Trailing Commission	0% to 0.50% of the value of your investment each year	$0.00 to $5.00 each year on every $1,000 invested

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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Email: info@purposeinvest.com
Website: www.purposeinvest.com
Fax: 416.583.3851

To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A6

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9600	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	October 8, 2025	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	1.34%	**Minimum Investment:**	500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class A6

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

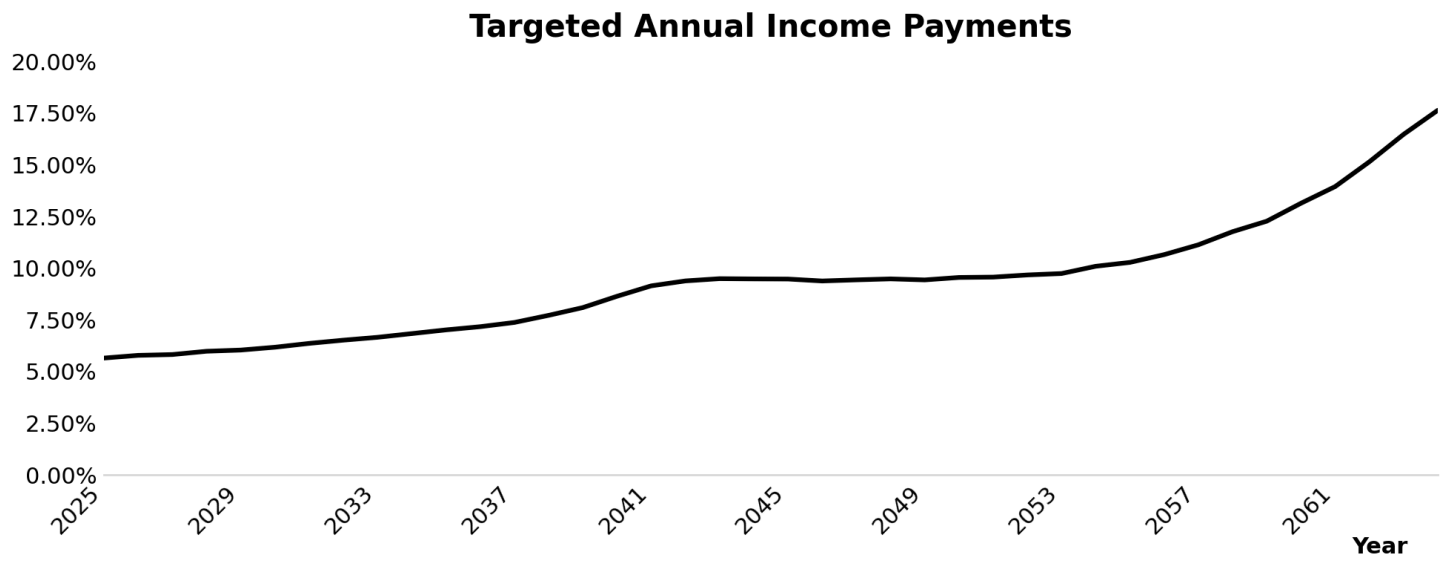
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

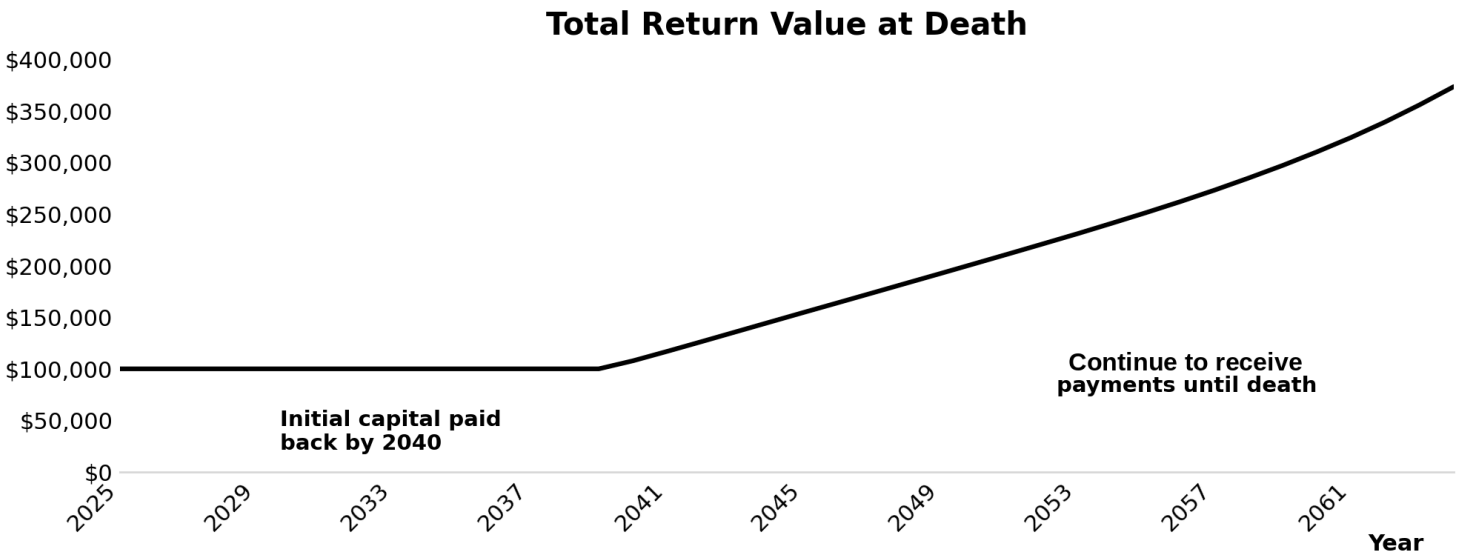
This section tells you how the units of the Fund have performed, with returns calculated using the Fund's net asset value (NAV). However, this information is not available because this class of the Fund has not yet completed a calendar year.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.



The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This section shows the annual return for Class A6 units of the Fund. However, this information is not available as Class A6 units of the Fund have not yet completed a full calendar year.

Best and worst 3-month returns

This section shows the best and worst returns for units of the Fund in a 3-month period. However, this information is not available as Class A6 units of the Fund have not yet completed a full calendar year.

Average return

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in Class A6 units of the Fund. However, this information is not available as Class A6 units of the Fund have not yet completed 12 consecutive months.

Who is the Fund for?

Investors who:

- are investors born between 1960-1963;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class A6 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class A6 units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 1.34% of its value. This equals $13.40 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	1.26%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**1.34%**

More about the trailing commission

The trailing commission is an ongoing commission. It is for the services and/or advice that your representative and their firm provide to you. Purpose Investments Inc. pays your representative's firm a trailing commission for as long as you own the Fund. The trailing commission is paid out of the management fee and is based on the value of your investment.

Fee	Amount of trailing commission	
	In Percent (%)	In Dollars ($)
Trailing Commission	0% to 0.50% of the value of your investment each year	$0.00 to $5.00 each year on every $1,000 invested

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F1

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9101	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	0.82%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F1

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

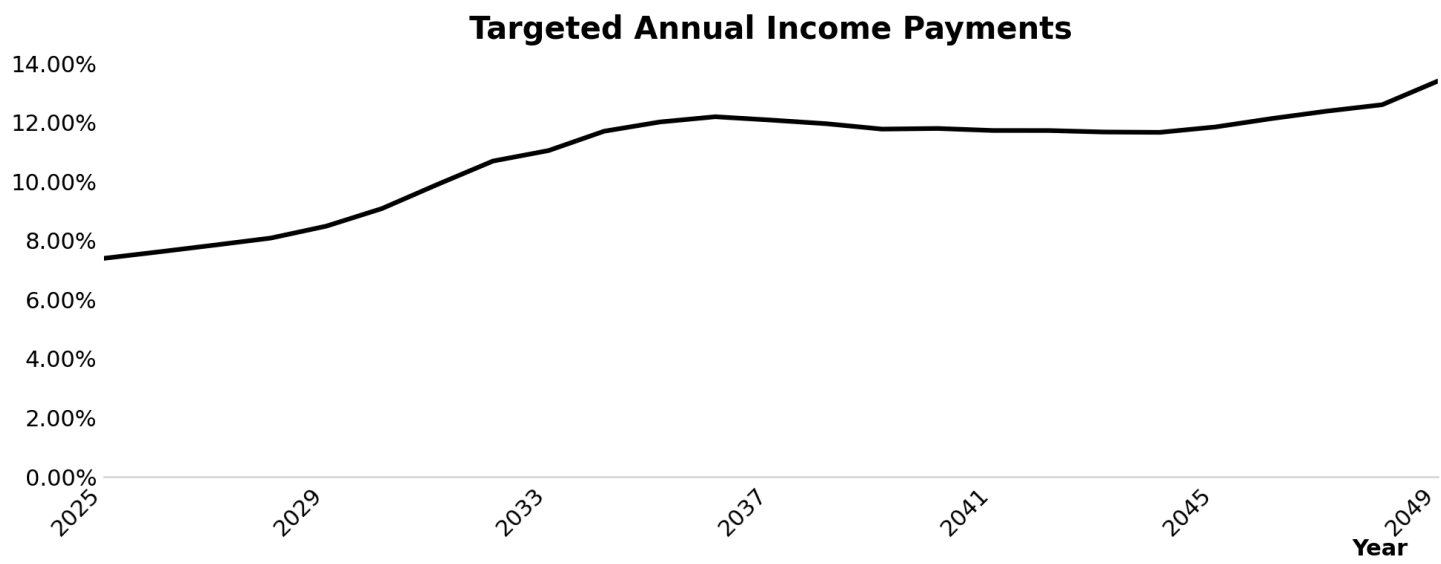
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

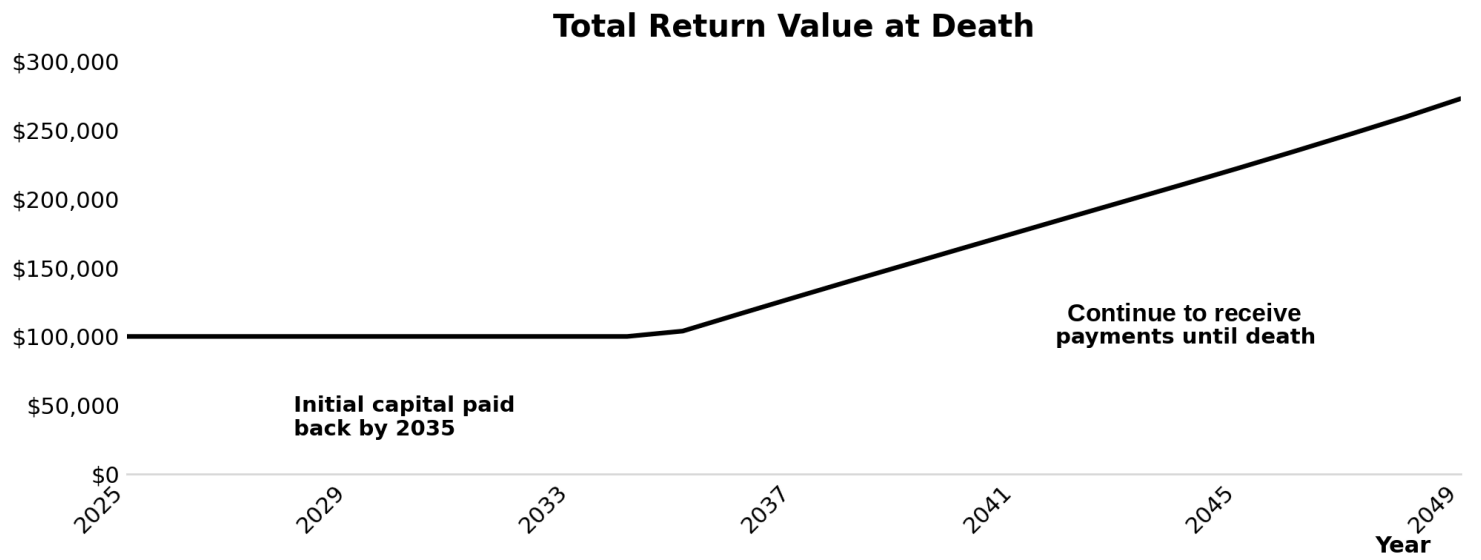
This section tells you how Class F1 units of the Fund have performed over the past 4 years. Returns are after expenses have been deducted. These expenses reduce the series' returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

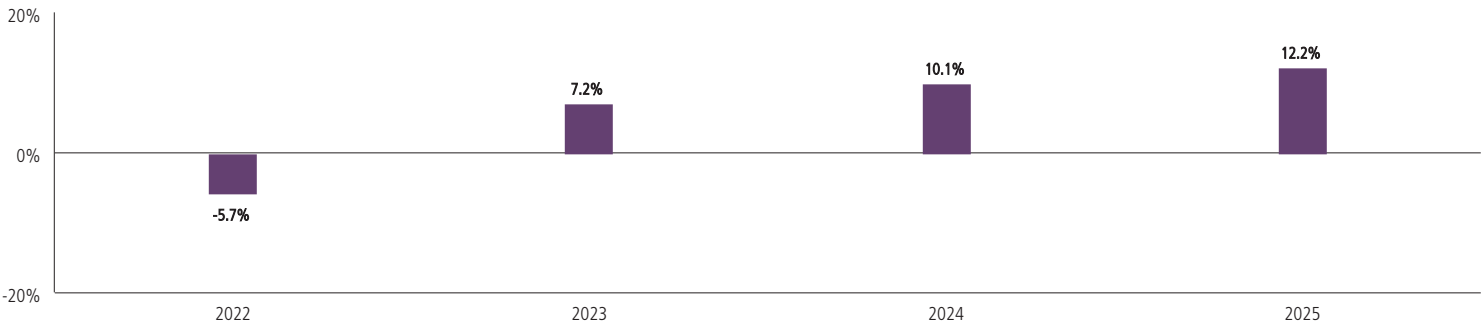


The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This chart shows how units of the Class F1 performed in each of the past 4 years. The Fund dropped in value in 1 of the 4 years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class F1 in a 3-month period over the past 4 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	6.46%	January 31, 2024	Your investment would rise to $1,065.
Worst return	-7.14%	June 30, 2022	Your investment would drop to $929.

Average return

A person who invested $1,000 in Class F1 units of the Fund since inception would have $1,332 as at April 30, 2026. This works out to an annual compound return of 5.99%.

Who is the Fund for?

Investors who:

- are investors born between 1945-1947;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class F1 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Series F units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 0.82% of its value. This equals $8.20 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	0.74%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**0.82%**

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Fee Based Account	Class F1 units of the Fund are available to investors who have accounts with representative firms. Investors pay their representative firm a fee directly for investment advice or other services.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F2

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9201	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	0.82%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F2

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

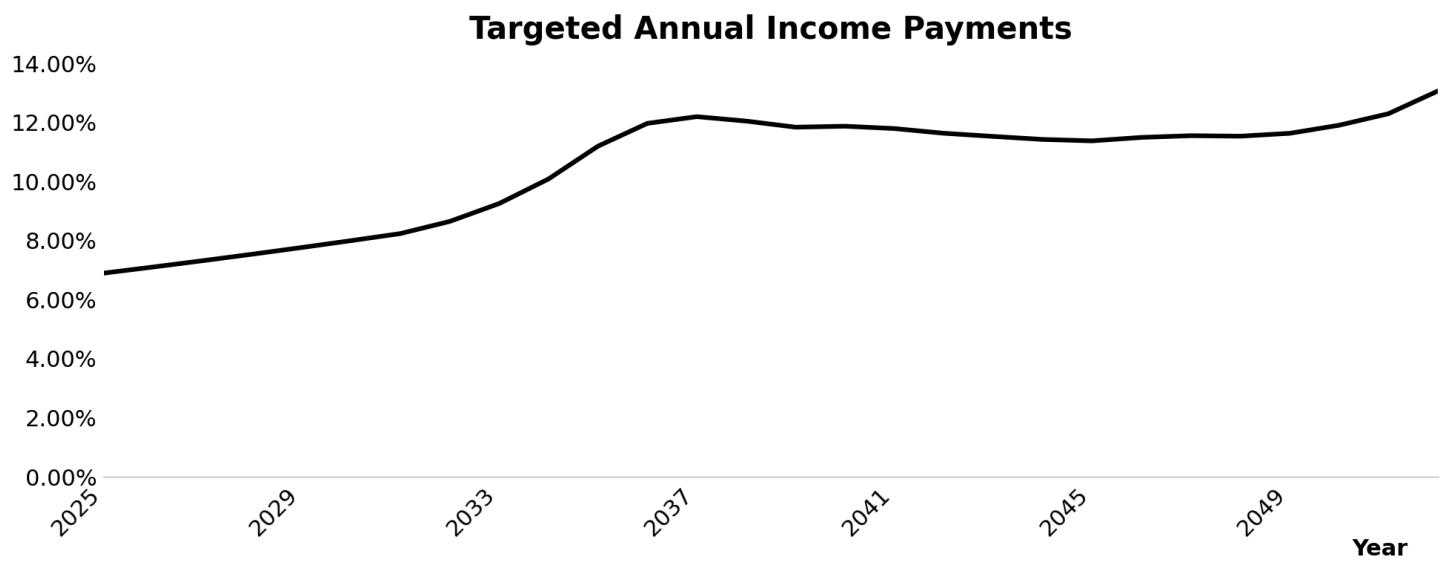
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

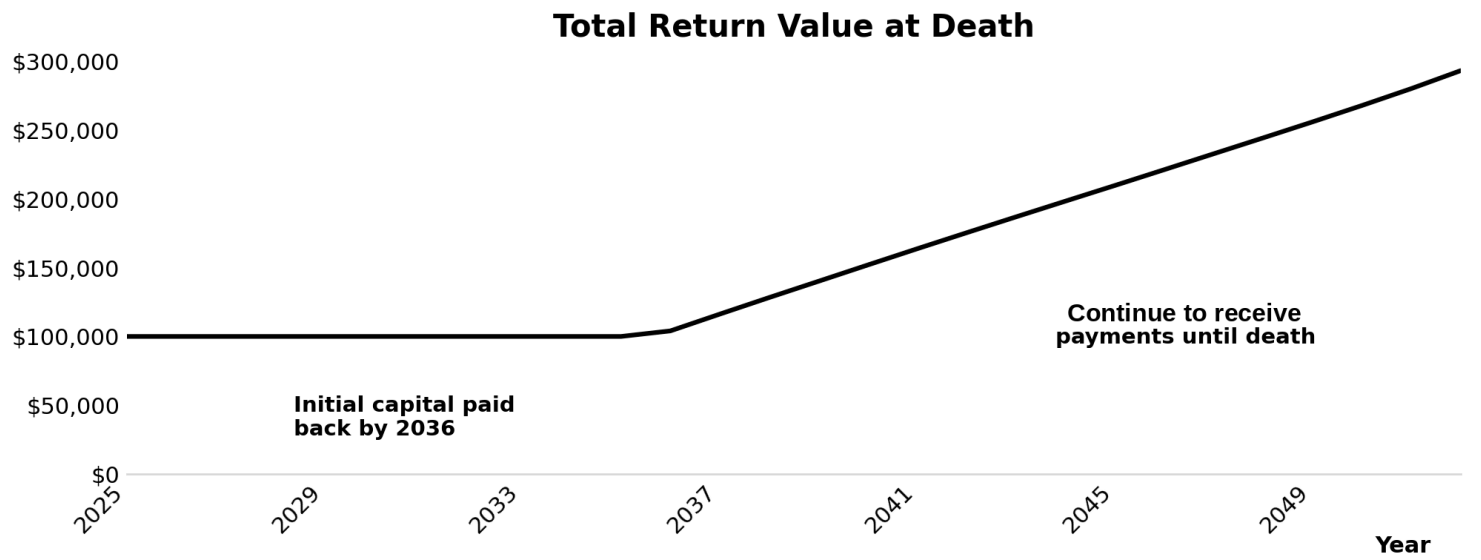
This section tells you how Class F2 units of the Fund have performed over the past 4 years. Returns are after expenses have been deducted. These expenses reduce the series' returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

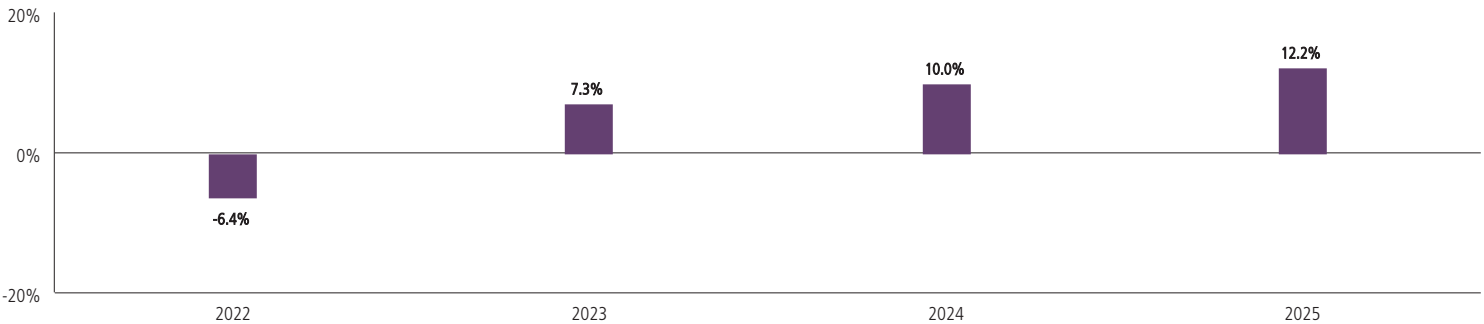


The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This chart shows how units of the Class F2 performed in each of the past 4 years. The Fund dropped in value in 1 of the 4 years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class F2 in a 3-month period over the past 4 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	6.41%	January 31, 2024	Your investment would rise to $1,064.
Worst return	-7.14%	June 30, 2022	Your investment would drop to $929.

Average return

A person who invested $1,000 in Class F2 units of the Fund since inception would have $1,335 as at April 30, 2026. This works out to an annual compound return of 6.05%.

Who is the Fund for?

Investors who:

- are investors born between 1948-1950;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class F2 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

You do not pay a sales charge when you buy, redeem or switch units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 0.82% of its value. This equals $8.20 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	0.74%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**0.82%**

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Fee Based Account	Class F2 units of the Fund are available to investors who have accounts with representative firms. Investors pay their representative firm a fee directly for investment advice or other services.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F3

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9301	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	0.83%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F3

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

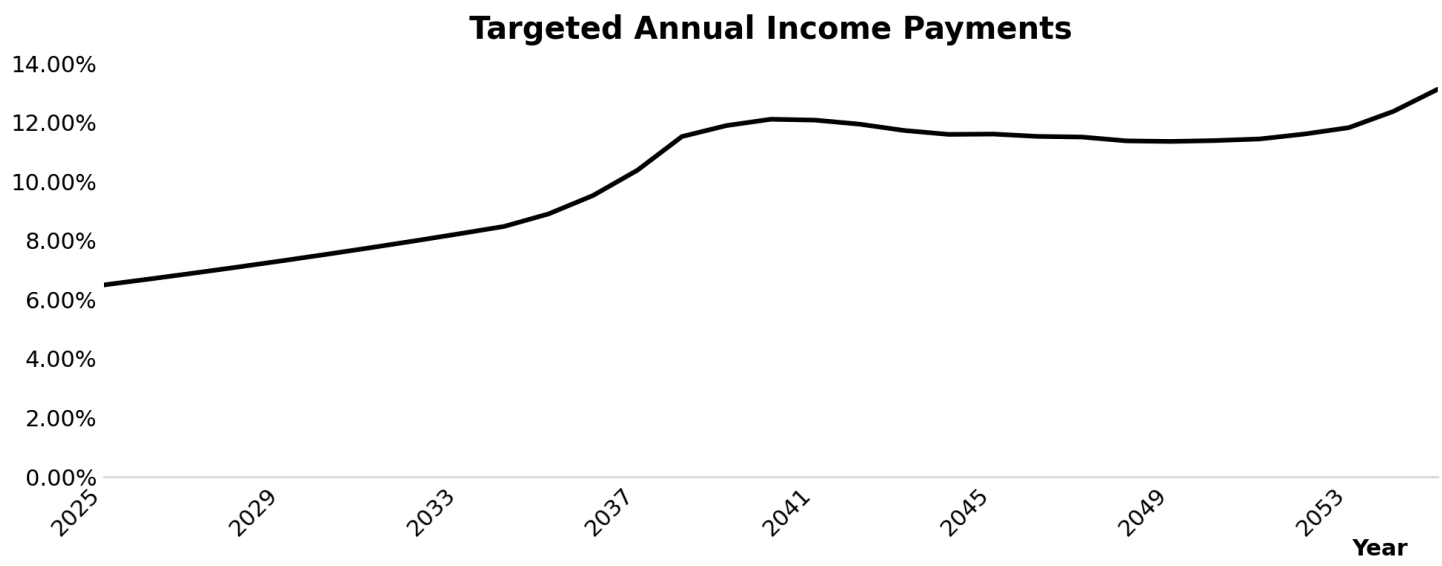
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

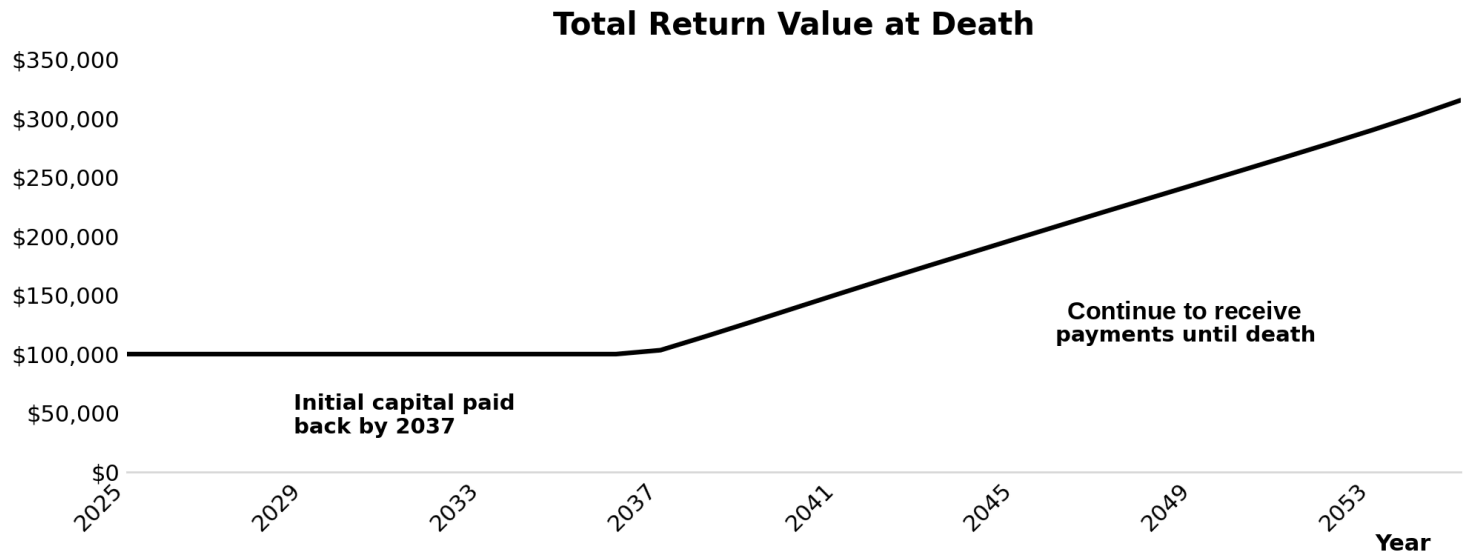
This section tells you how Class F3 units of the Fund have performed over the past 4 years. Returns are after expenses have been deducted. These expenses reduce the series' returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

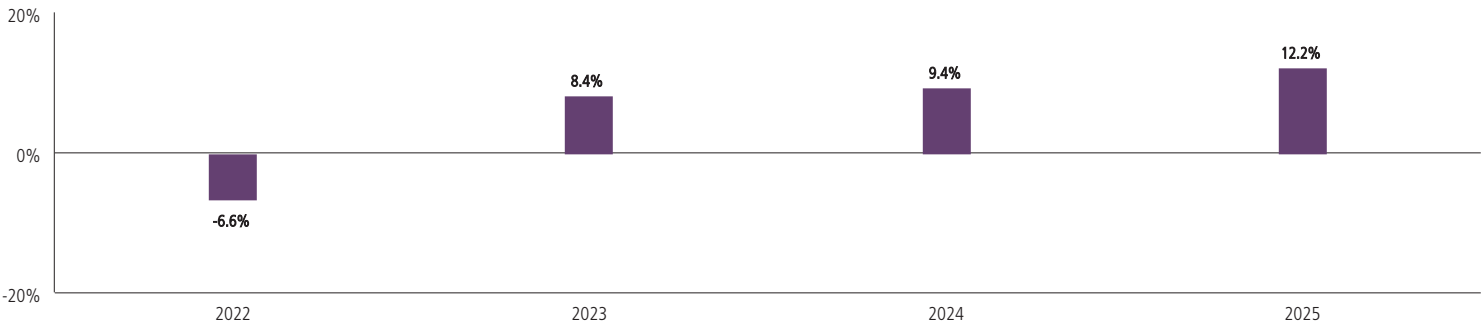


The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This chart shows how units of the Class F3 performed in each of the past 4 years. The Fund dropped in value in 1 of the 4 years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class F3 in a 3-month period over the past 4 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	6.98%	January 31, 2024	Your investment would rise to $1,070.
Worst return	-7.14%	June 30, 2022	Your investment would drop to $929.

Average return

A person who invested $1,000 in Class F3 units of the Fund since inception would have $1,355 as at April 30, 2026. This works out to an annual compound return of 6.36%.

Who is the Fund for?

Investors who:

- are investors born between 1951-1953;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class F3 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class F3 units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 0.83% of its value. This equals $8.30 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	0.75%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**0.83%**

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Fee Based Account	Class F3 units of the Fund are available to investors who have accounts with representative firms. Investors pay their representative firm a fee directly for investment advice or other services.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F4

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9401	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	0.83%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F4

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

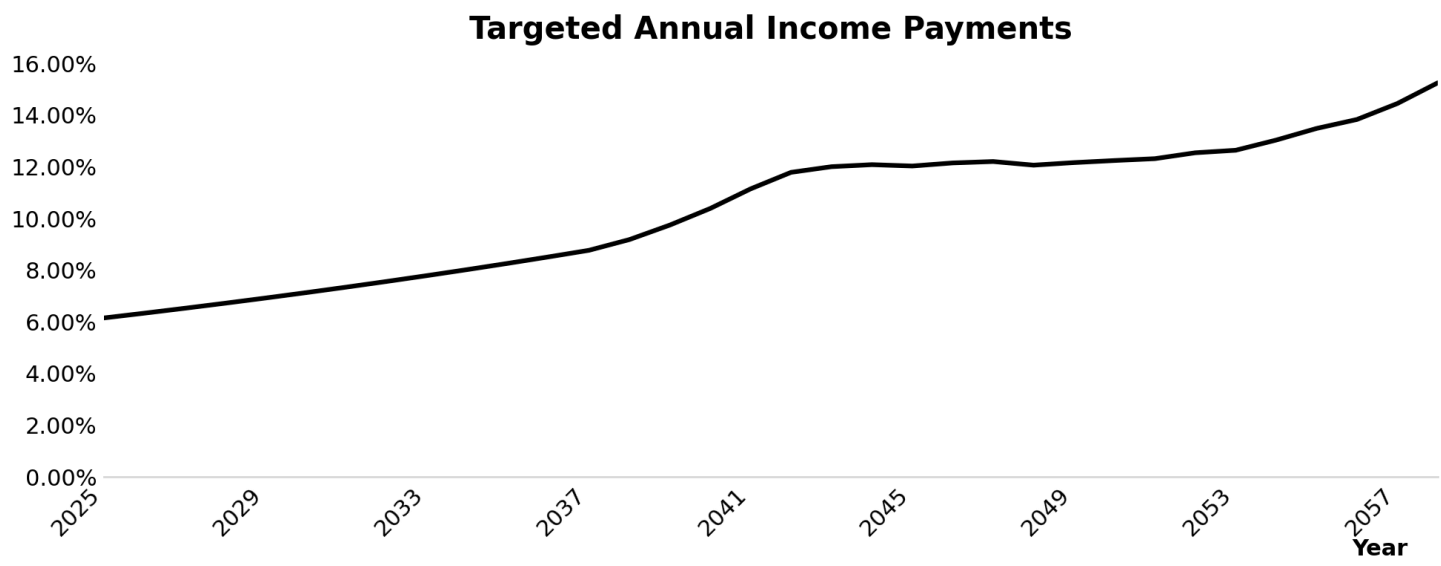
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

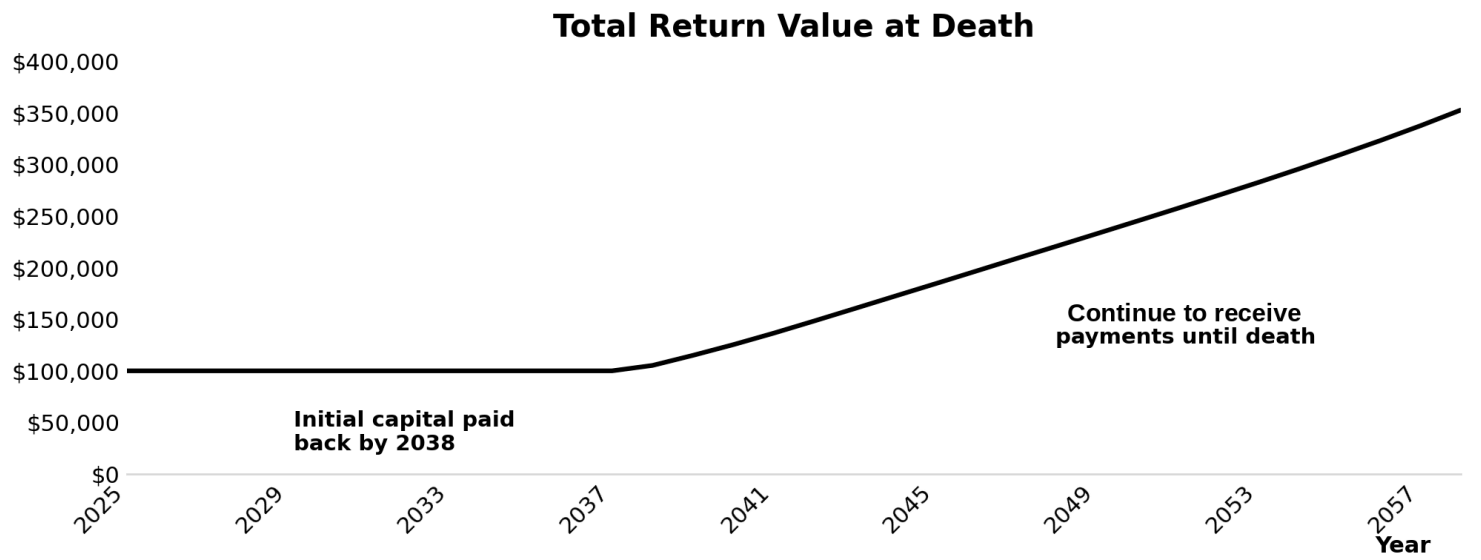
This section tells you how Class F4 units of the Fund have performed over the past 4 years. Returns are after expenses have been deducted. These expenses reduce the series' returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

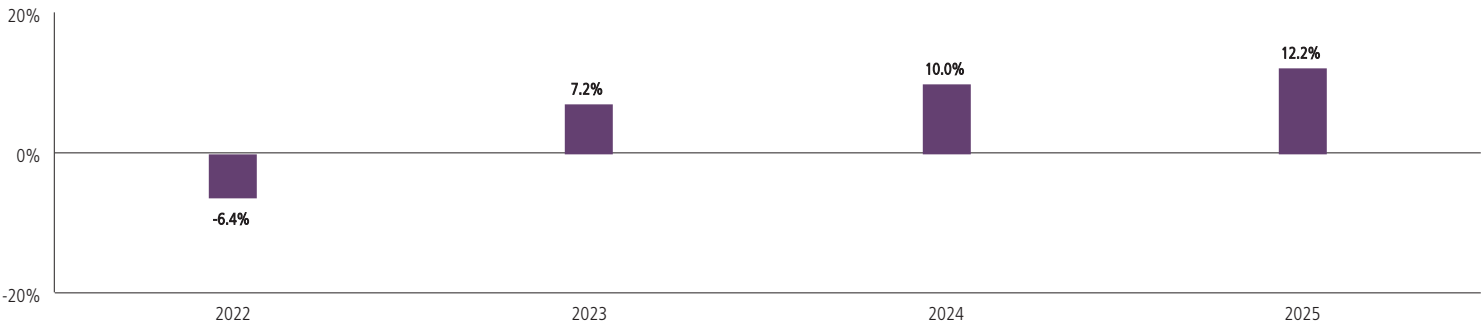


The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This chart shows how units of the Class F4 performed in each of the past 4 years. The Fund dropped in value in 1 of the 4 years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class F4 in a 3-month period over the past 4 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	6.41%	January 31, 2024	Your investment would rise to $1,064.
Worst return	-7.13%	June 30, 2022	Your investment would drop to $929.

Average return

A person who invested $1,000 in Class F4 units of the Fund since inception would have $1,329 as at April 30, 2026. This works out to an annual compound return of 5.95%.

Who is the Fund for?

Investors who:

- are investors born between 1954-1956;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class F4 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class F4 units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 0.83% of its value. This equals $8.30 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	0.75%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**0.83%**

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Fee Based Account	Class F4 units of the Fund are available to investors who have accounts with representative firms. Investors pay their representative firm a fee directly for investment advice or other services.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F5

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9501	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	January 26, 2022	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	0.82%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F5

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

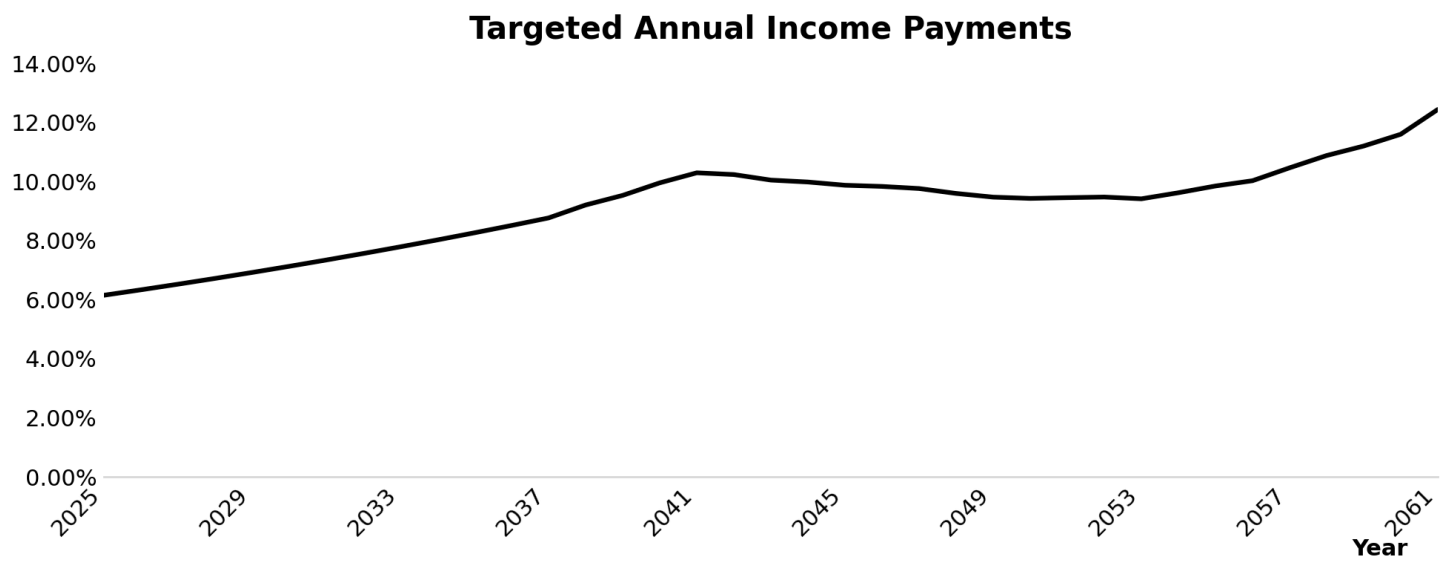
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

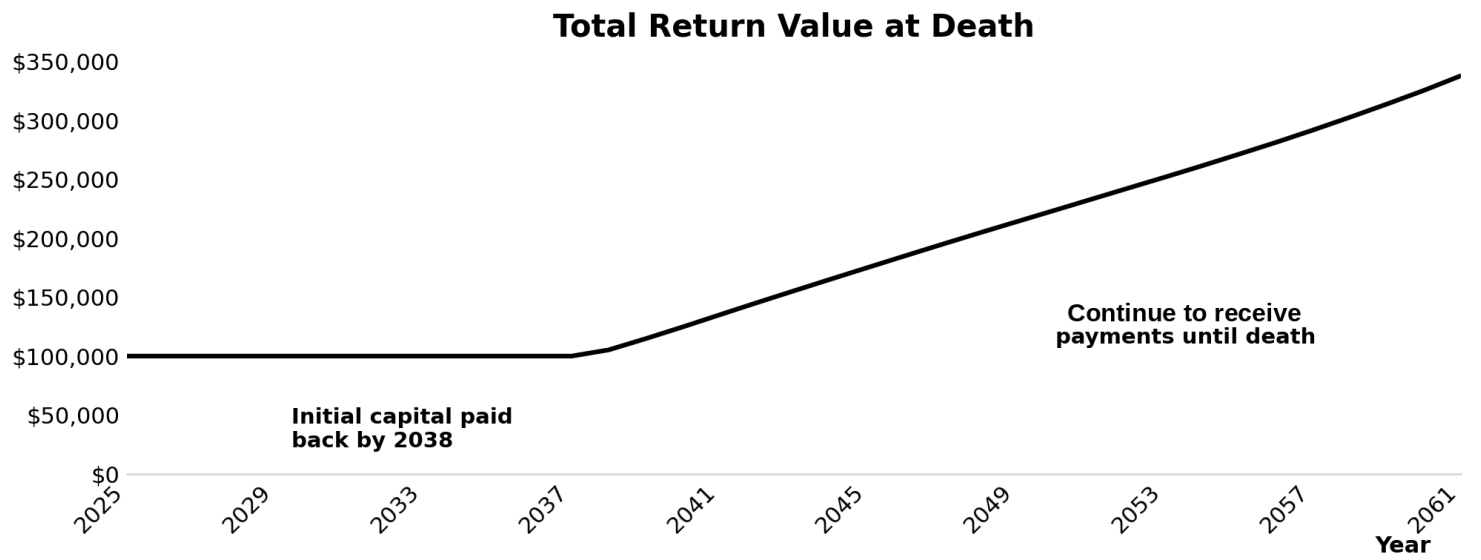
This section tells you how Class F5 units of the Fund have performed over the past 3 years. Returns are after expenses have been deducted. These expenses reduce the series' returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

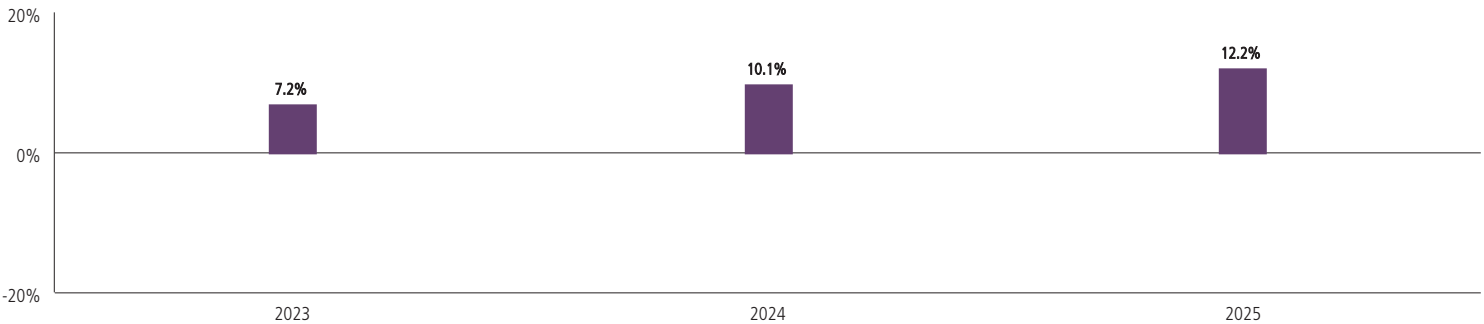


The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This chart shows how units of the Class F5 performed in each of the past 3 years. The Fund dropped in value in 0 of the 3 years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class F5 in a 3-month period over the past 3 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	6.43%	January 31, 2024	Your investment would rise to $1,064.
Worst return	-7.14%	June 30, 2022	Your investment would drop to $929.

Average return

A person who invested $1,000 in Class F5 units of the Fund since inception would have $1,310 as at April 30, 2026. This works out to an annual compound return of 6.55%.

Who is the Fund for?

Investors who:

- are investors born between 1957-1959;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class F5 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class F5 units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 0.82% of its value. This equals $8.20 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	0.74%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**0.82%**

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Fee Based Account	Class F5 units of the Fund are available to investors who have accounts with representative firms. Investors pay their representative firm a fee directly for investment advice or other services.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F6

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9601	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	December 11, 2024	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	0.86%	**Minimum Investment:**	500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class F6

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

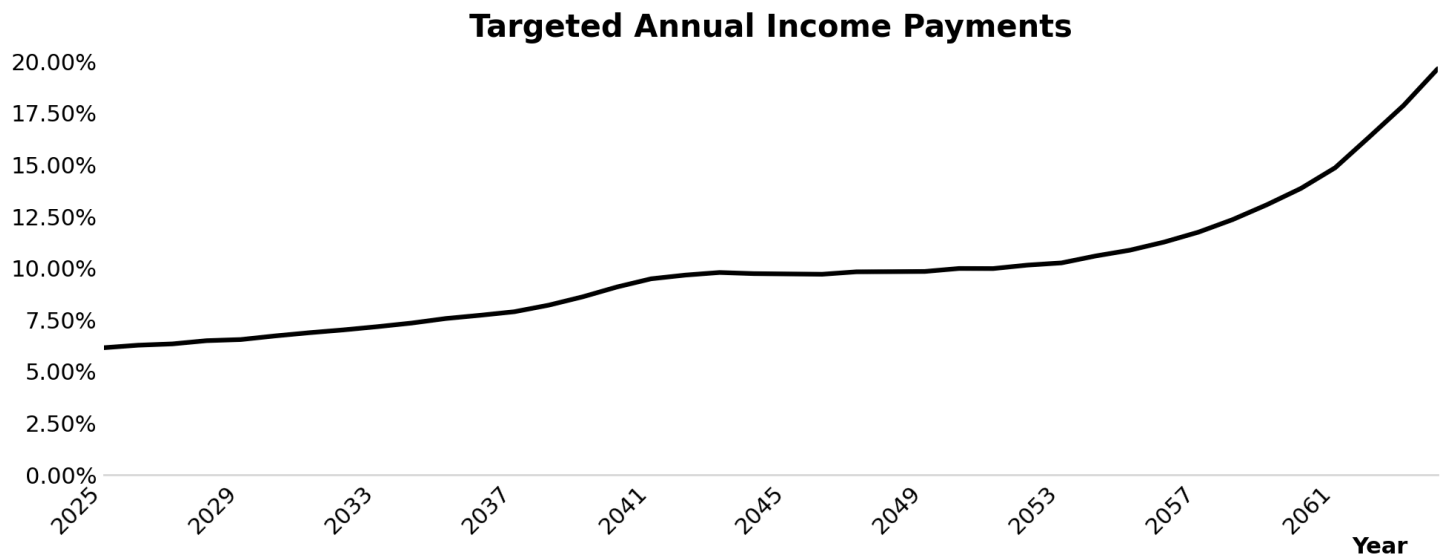
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

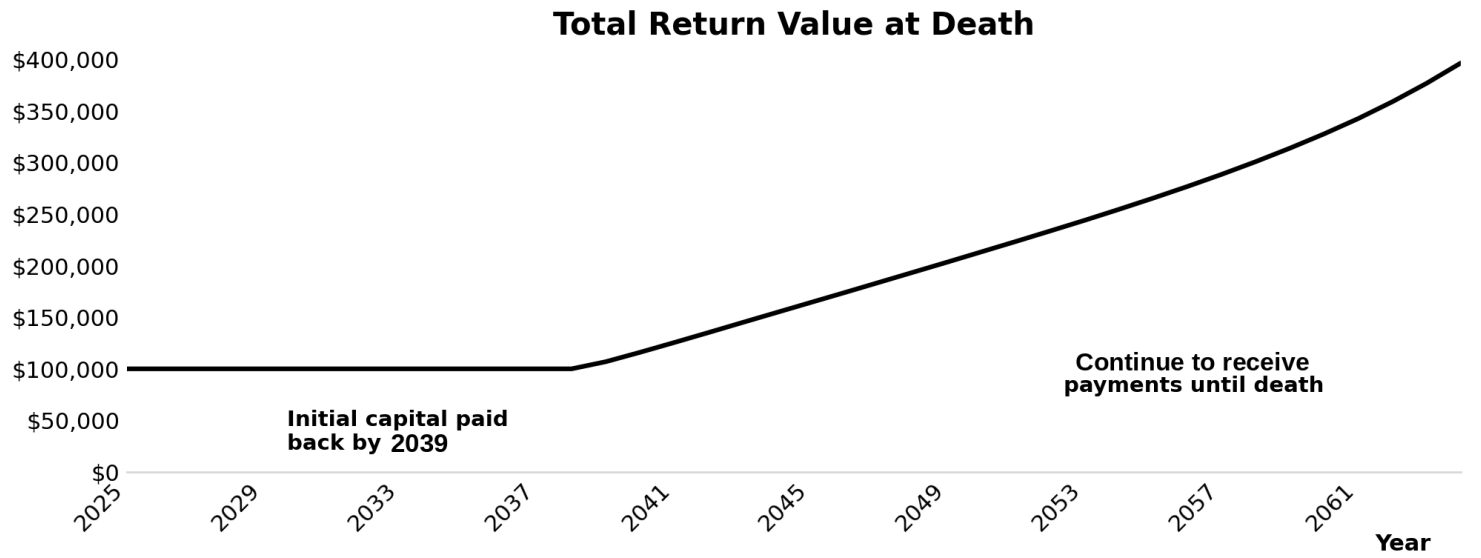
This section tells you how units of the Class F6 have performed in past calendar years.
Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

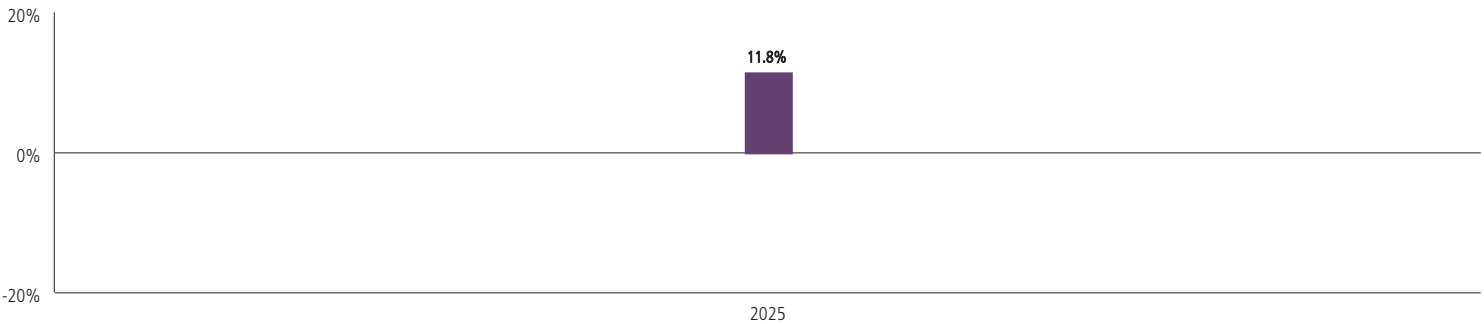


The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This chart shows how units of the Class F6 performed in the past 1 year. The Class F6 dropped in value in 0 of the 1 year. The range of returns and change from year to year can help you assess how risky the Class F6 has been in the past. It does not tell you how the Class F6 will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class F6 in a 3-month period over the past 1 year. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	5.27%	February 27, 2026	Your investment would rise to $1,053.
Worst return	2.00%	April 30, 2026	Your investment would rise to $1,020.

Average return

A person who invested $1,000 in Class F6 units of the Fund since inception would have $1,228 as at April 30, 2026. This works out to an annual compound return of 16.01%.

Who is the Fund for?

Investors who:

- are investors born between 1960-1963;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class F6 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Series F units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 0.86% of its value. This equals $8.60 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	0.78%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**0.86%**

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Fee Based Account	Class F6 units of the Fund are available to investors who have accounts with representative firms. Investors pay their representative firm a fee directly for investment advice or other services.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I1

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9102	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	This information is not available, because no units of the Fund have ever been issued.	**Minimum Investment:**	$1,000

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I1

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

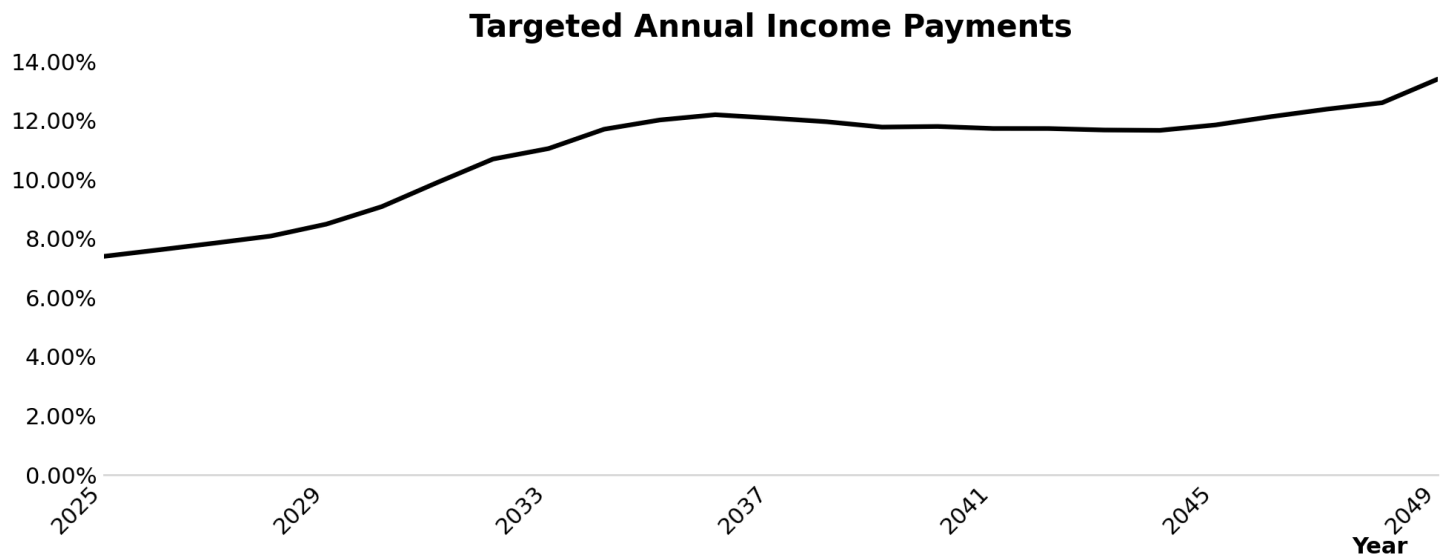
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

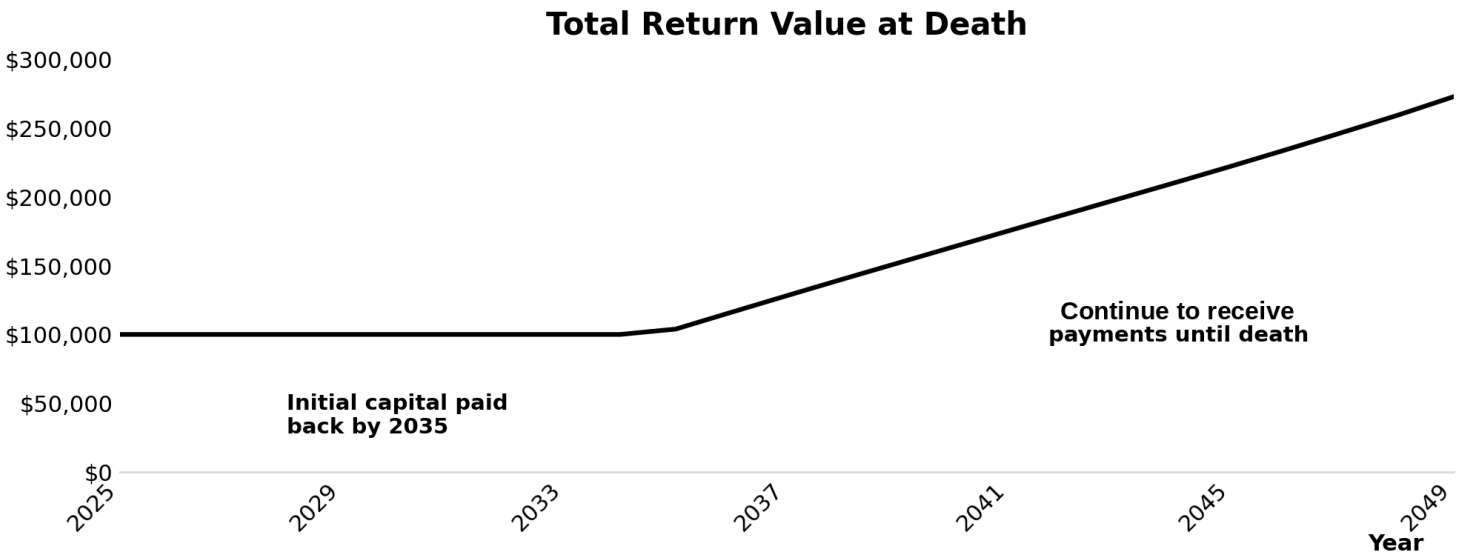
This section tells you how units of the Fund have performed, with returns calculated using the Fund's net asset value (NAV). However, this information is not available as no units of the Fund have ever been issued.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.



The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This section tells you how units of the Fund have performed in past calendar years. However, this information is not available, because no units of the Fund have ever been issued.

Best and worst 3-month returns

This section shows the best and worst returns for units of the Fund in a 3-month period. However, this information is not available, because no units of the Fund have ever been issued.

Average return

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in CAD units of the Fund. However, this information is not available, because no units of the Fund have ever been issued.

Who is the Fund for?

Investors who:

- are investors born between 1945-1947;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class I1 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

You do not pay a sales charge when you buy, redeem or switch units of the Fund.

2. Fund expenses

The Fund's expenses are made up of the management fee, operating expenses and trading costs. You don't pay these expenses directly. They affect you because they reduce the Fund's returns. The Class I1 units' annual management fee is 0.60% of the series' value. As no Class I1 units of the series have been issued, operating expenses and trading costs are not yet available.

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Negotiated Fee	You pay a negotiated management fee directly to Purpose Investments Inc. of up to 0.60%

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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Email: info@purposeinvest.com
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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I2

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9202	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	This information is not available, because no units of the Fund have ever been issued.	**Minimum Investment:**	$1,000

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
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iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I2

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

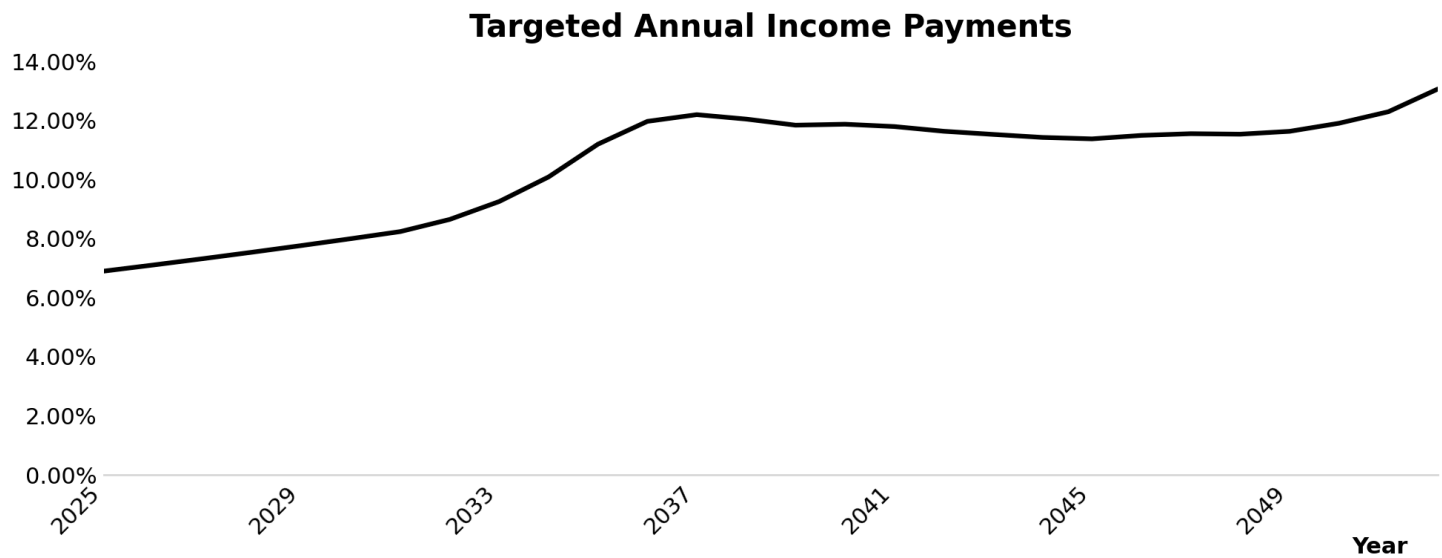
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

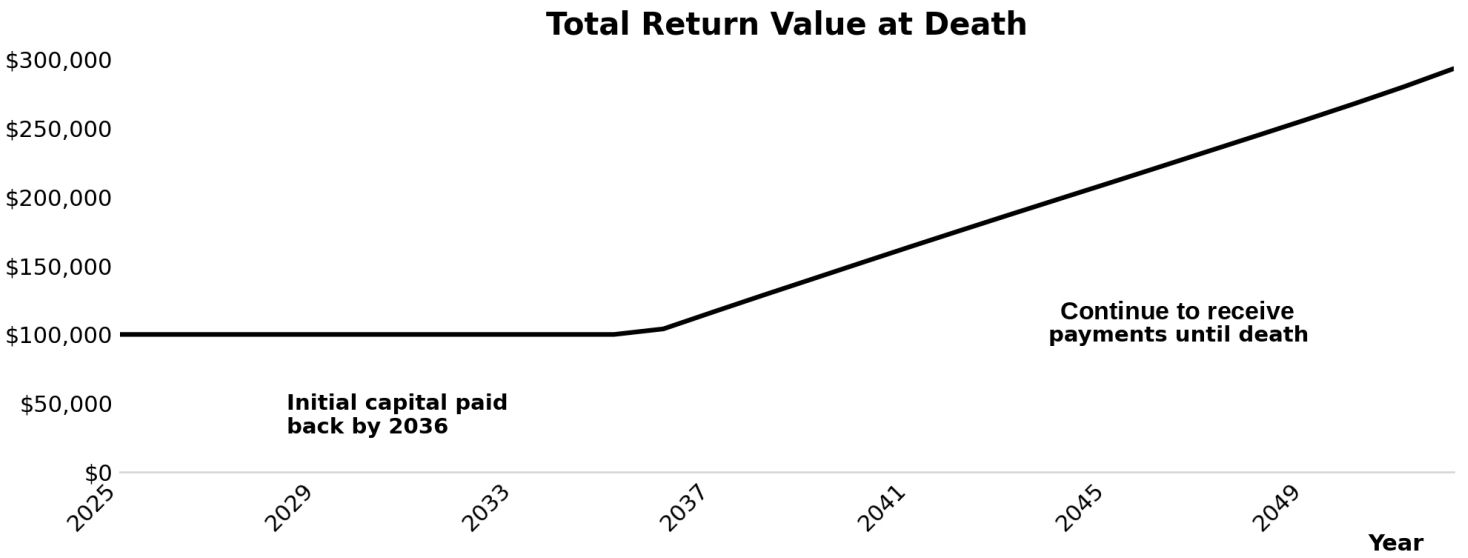
This section tells you how units of the Fund have performed, with returns calculated using the Fund's net asset value (NAV). However, this information is not available as no units of the Fund have ever been issued.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.



The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This section tells you how units of the Fund have performed in past calendar years. However, this information is not available, because no units of the Fund have ever been issued.

Best and worst 3-month returns

This section shows the best and worst returns for units of the Fund in a 3-month period. However, this information is not available, because no units of the Fund have ever been issued.

Average return

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in CAD units of the Fund. However, this information is not available, because no units of the Fund have ever been issued.

Who is the Fund for?

Investors who:

- are investors born between 1948-1950;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class I2 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class I2 units of the Fund.

2. Fund expenses

The Fund's expenses are made up of the management fee, operating expenses and trading costs. You don't pay these expenses directly. They affect you because they reduce the Fund's returns. The Class I2 units' annual management fee is 0.60% of the series' value. As no Class I2 units of the series have been issued, operating expenses and trading costs are not yet available.

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Negotiated Fee	You pay a negotiated management fee directly to Purpose Investments Inc. of up to 0.60%

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I3

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9302	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	This information is not available, because no units of the Fund have ever been issued.	**Minimum Investment:**	$1,000

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

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Top 10 Investments (April 30, 2026)

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Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I3

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

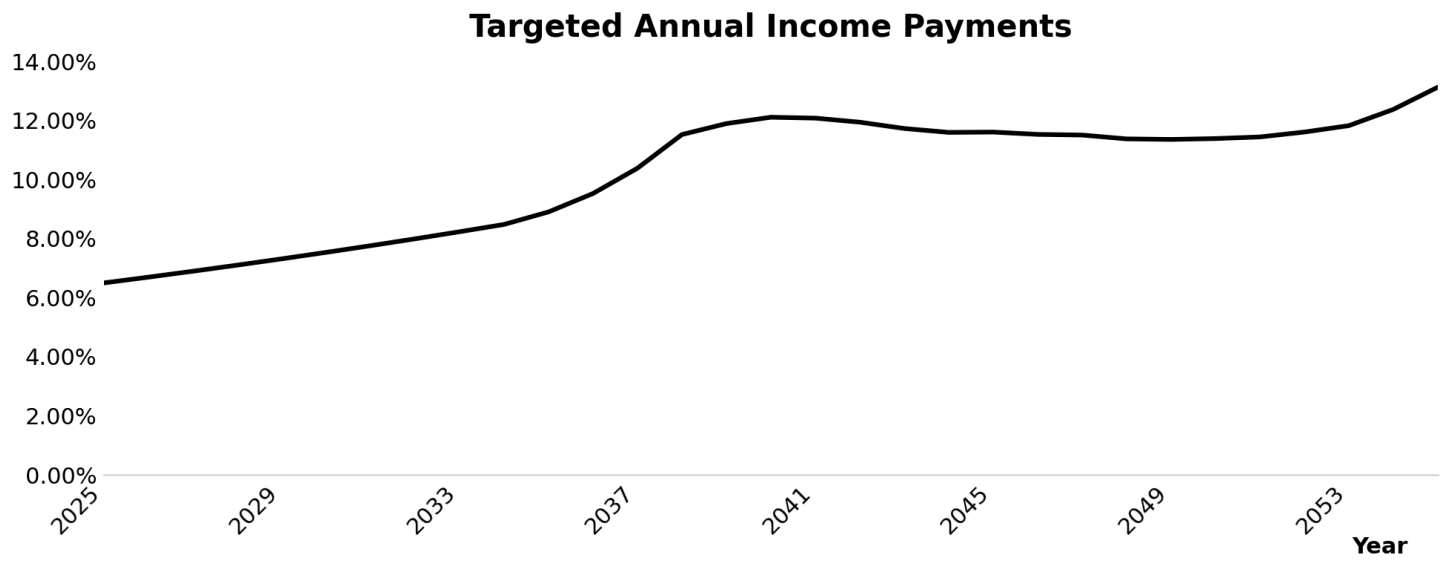
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

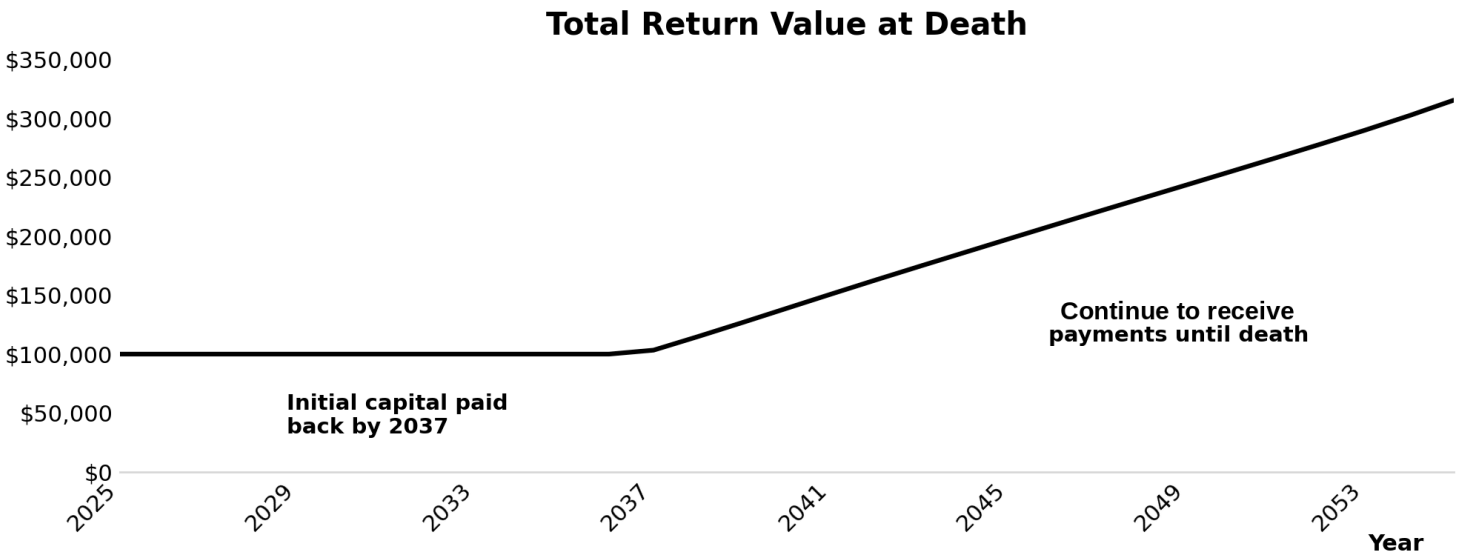
This section tells you how units of the Fund have performed, with returns calculated using the Fund's net asset value (NAV). However, this information is not available as no units of the Fund have ever been issued.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.



The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This section tells you how units of the Fund have performed in past calendar years. However, this information is not available, because no units of the Fund have ever been issued.

Best and worst 3-month returns

This section shows the best and worst returns for units of the Fund in a 3-month period. However, this information is not available, because no units of the Fund have ever been issued.

Average return

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in CAD units of the Fund. However, this information is not available, because no units of the Fund have ever been issued.

Who is the Fund for?

Investors who:

- are investors born between 1951-1953;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class I3 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class I3 units of the Fund.

2. Fund expenses

The Fund's expenses are made up of the management fee, operating expenses and trading costs. You don't pay these expenses directly. They affect you because they reduce the Fund's returns. The Class I3 units' annual management fee is 0.60% of the series' value. As no Class I3 units of the series have been issued, operating expenses and trading costs are not yet available.

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Negotiated Fee	You pay a negotiated management fee directly to Purpose Investments Inc. of up to 0.60%

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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Email: info@purposeinvest.com
Website: www.purposeinvest.com
Fax: 416.583.3851

To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I4

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9402	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	This information is not available, because no units of the Fund have ever been issued.	**Minimum Investment:**	$1,000

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I4

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

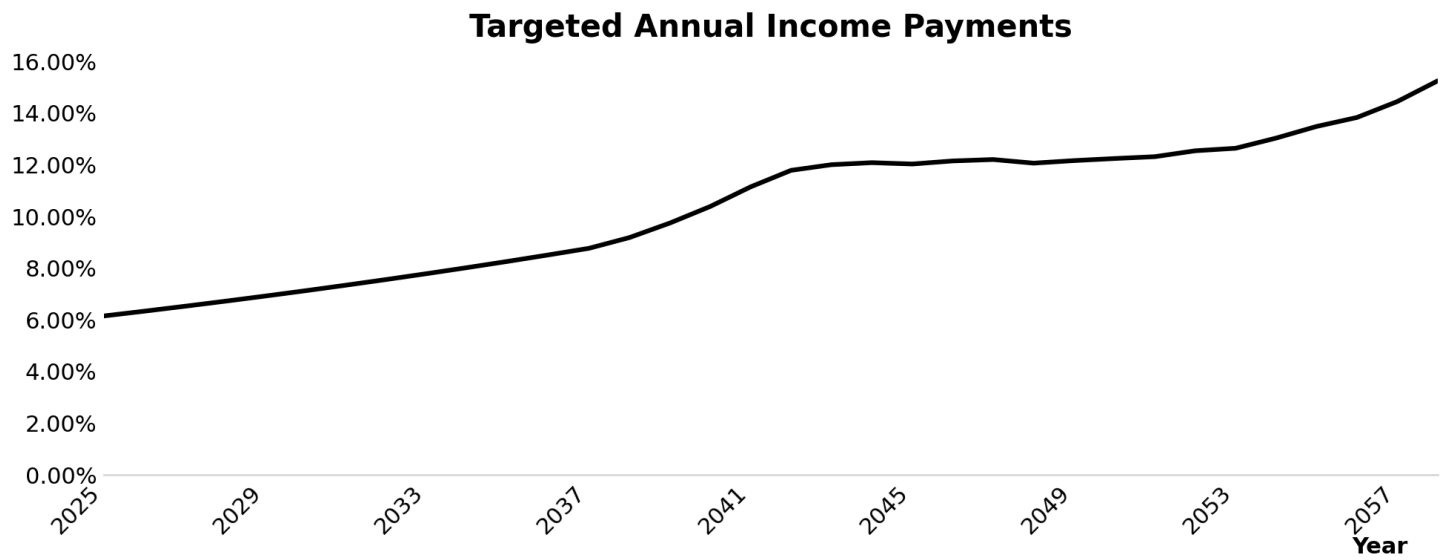
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

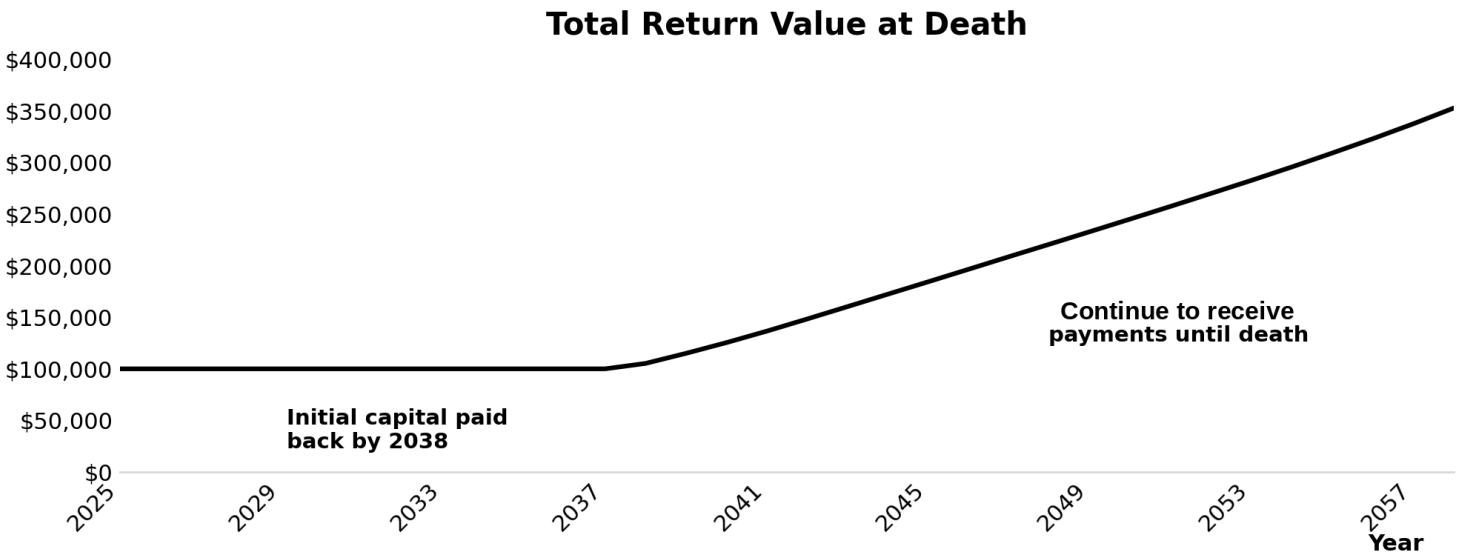
This section tells you how units of the Fund have performed, with returns calculated using the Fund's net asset value (NAV). However, this information is not available as no units of the Fund have ever been issued.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.



The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This section tells you how units of the Fund have performed in past calendar years. However, this information is not available, because no units of the Fund have ever been issued.

Best and worst 3-month returns

This section shows the best and worst returns for units of the Fund in a 3-month period. However, this information is not available, because no units of the Fund have ever been issued.

Average return

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in CAD units of the Fund. However, this information is not available, because no units of the Fund have ever been issued.

Who is the Fund for?

Investors who:

- are investors born between 1954-1956;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class I4 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class I4 units of the Fund.

2. Fund expenses

The Fund's expenses are made up of the management fee, operating expenses and trading costs. You don't pay these expenses directly. They affect you because they reduce the Fund's returns. The Class I4 units' annual management fee is 0.60% of the series' value. As no Class I4 units of the series have been issued, operating expenses and trading costs are not yet available.

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Negotiated Fee	You pay a negotiated management fee directly to Purpose Investments Inc. of up to 0.60%

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I5

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9502	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	January 26, 2022	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	This information is not available, because no units of the Fund have ever been issued.	**Minimum Investment:**	$1,000

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I5

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

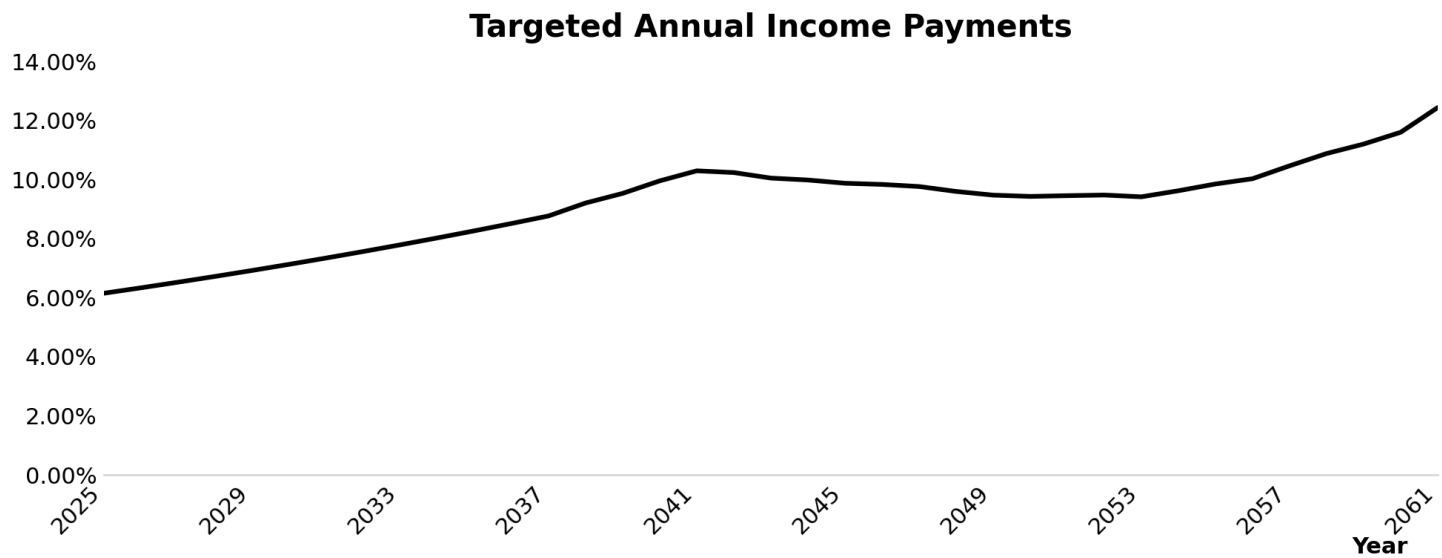
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

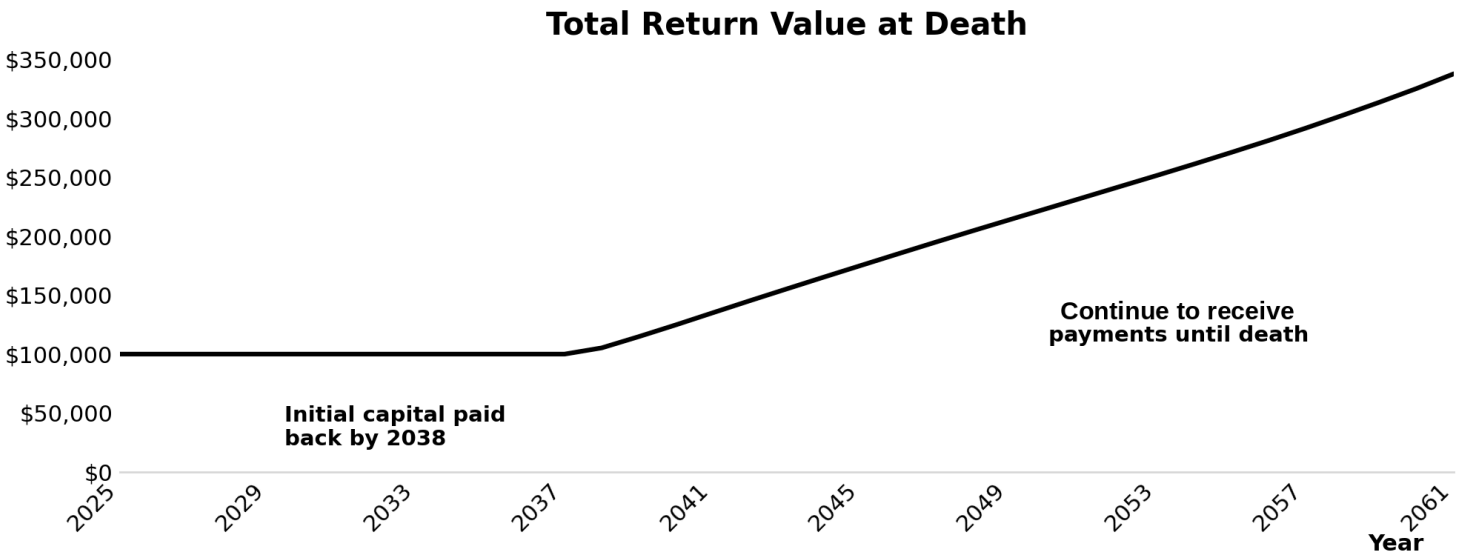
This section tells you how units of the Fund have performed, with returns calculated using the Fund's net asset value (NAV). However, this information is not available as no units of the Fund have ever been issued.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.



The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This section tells you how units of the Fund have performed in past calendar years. However, this information is not available, because no units of the Fund have ever been issued.

Best and worst 3-month returns

This section shows the best and worst returns for units of the Fund in a 3-month period. However, this information is not available, because no units of the Fund have ever been issued.

Average return

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in CAD units of the Fund. However, this information is not available, because no units of the Fund have ever been issued.

Who is the Fund for?

Investors who:

- are investors born between 1957-1959;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class I5 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class I5 units of the Fund.

2. Fund expenses

The Fund's expenses are made up of the management fee, operating expenses and trading costs. You don't pay these expenses directly. They affect you because they reduce the Fund's returns. The Class I5 units' annual management fee is 0.60% of the series' value. As no Class I5 units of the series have been issued, operating expenses and trading costs are not yet available.

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Negotiated Fee	You pay a negotiated management fee directly to Purpose Investments Inc. of up to 0.60%

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I6

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9602	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	December 11, 2024	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	This information is not available, because no units of the Fund have ever been issued.	**Minimum Investment:**	1000

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund are not guaranteed or backed by an insurance company or any third party.

A unitholder's payment stream is tied to the life of the unitholder and, accordingly, people with serious or life-threatening health issues should not invest in the Fund.

The units have a lifetime income target beginning in the first year after purchase paid through monthly distributions, which Purpose Investments Inc. (the "Manager") may change at any time in its discretion. The lifetime target payments on the units are funded through investment returns generated by certain portions of the Funds portfolio, redemptions due to both mortality and voluntary redemptions and returns of capital.

In the event that the Manager makes a change to the lifetime income target, such change will be announced to affected unitholders by providing 60 days' notice prior to the effective date of such a change. It is intended that distributions will be paid based on the applicable class net asset value per unit (the "Class NAV per unit") at the time such distributions are announced. No assurance can be given that such distributions will be paid at the levels as and when indicated by the Manager or at all in any month or months. Lower than expected mortality of unitholders will adversely affect the return on outstanding units.

Unlike traditional mutual funds, the amounts that unitholders will receive upon death or voluntary redemption may be less than the Class NAV per unit, and possibly significantly less (including $0). Distributions paid in respect of units held by unitholders that are deceased and which cannot be recovered by the Fund through an adjustment to the Redemption Price (as defined below) or legal action on behalf of the Fund will reduce the assets of the Fund. Delayed reporting of unitholder deaths and failure to redeem units on a timely basis following a unitholder's death will adversely affect the return on outstanding units.

A unit may be redeemed daily for a price equal to the lesser of (i) the original purchase price of such unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the units so redeemed as of such redemption date less in each case any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties (the "Redemption Price"). All units held by a unitholder will be redeemed once notification of death is provided to the Manager. A unitholder that dies younger than the average age of death of unitholders in their class may only receive the original purchase price in cumulative distributions and Redemption Price on the redemption of their units. This is not a complete list of the risks associated with the units.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class I6

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

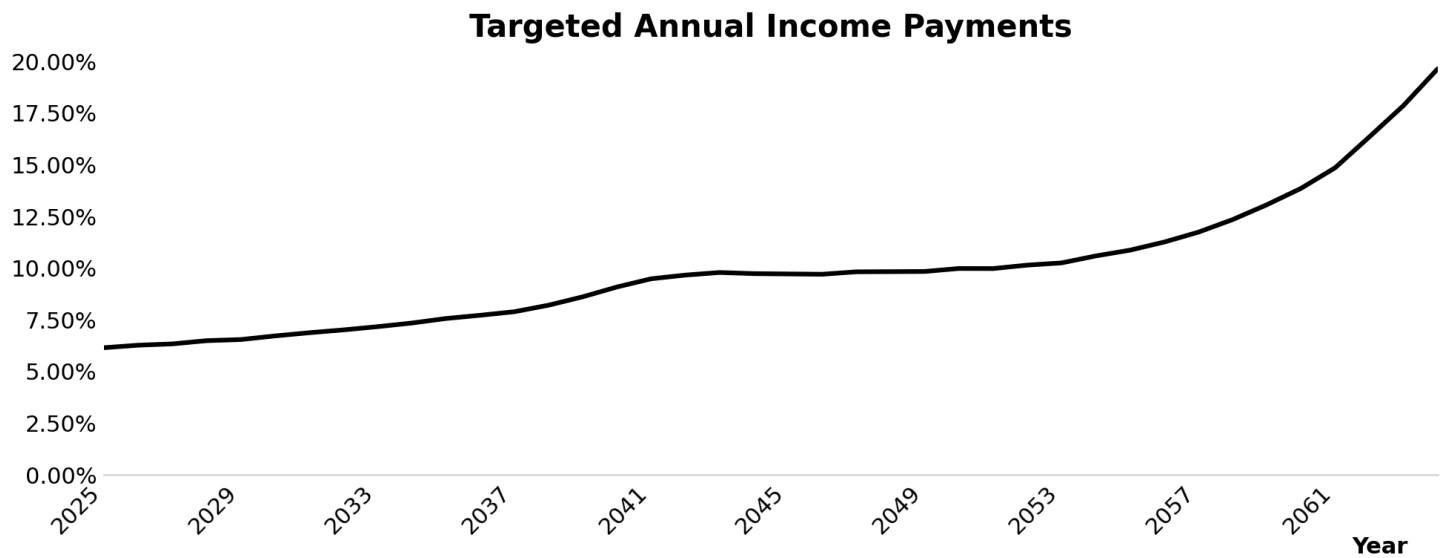
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

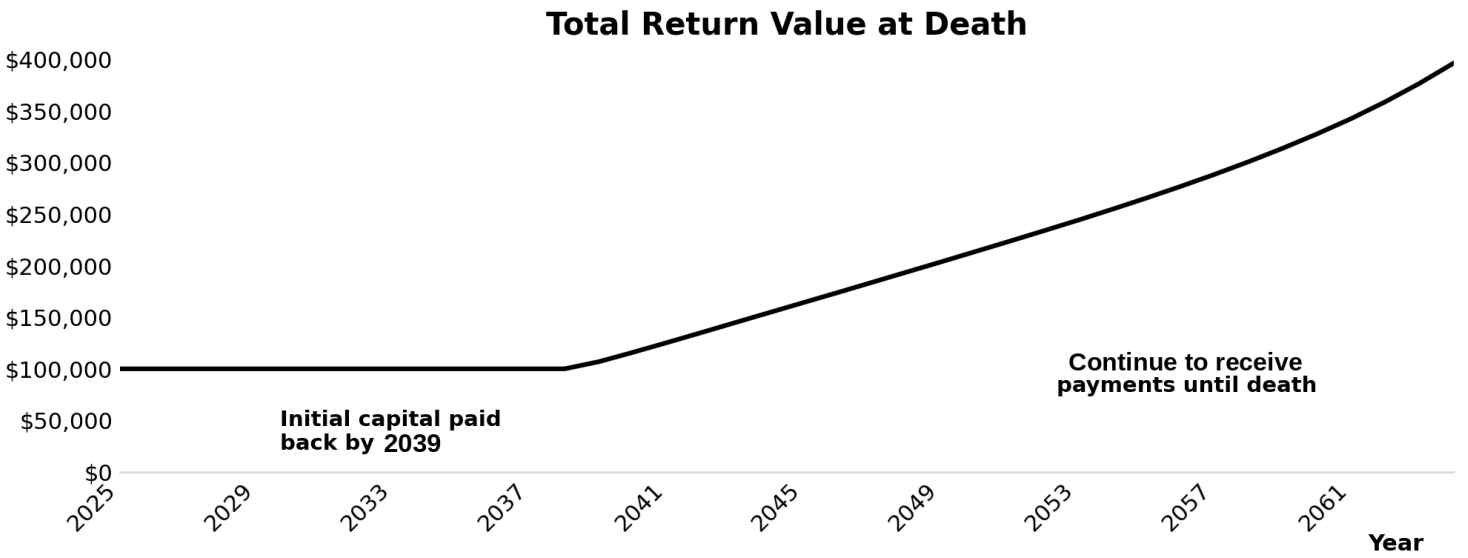
This section tells you how units of the Fund have performed, with returns calculated using the Fund's net asset value (NAV). However, this information is not available as no units of the Fund have ever been issued.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.



The following graph shows the total return, calculated as cumulative distributions received to date plus any redemption value that would be received by a redeeming unitholder as a result of death who invested $100,000 under the assumptions set out above.



Year-by-year returns

This section tells you how units of the Fund have performed in past calendar years. However, this information is not available, because no units of the Fund have ever been issued.

Best and worst 3-month returns

This section shows the best and worst returns for units of the Fund in a 3-month period. However, this information is not available, because no units of the Fund have ever been issued.

Average return

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in CAD units of the Fund. However, this information is not available, because no units of the Fund have ever been issued.

Who is the Fund for?

Investors who:

- are investors born between 1960-1963;
- are primarily concerned about having sufficient income in retirement, especially in later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class I6 units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

You do not pay a sales charge when you buy, redeem or switch units of the Fund.

2. Fund expenses

The Fund's expenses are made up of the management fee, operating expenses and trading costs. You don't pay these expenses directly. They affect you because they reduce the Fund's returns. The Class I6 units' annual management fee is 0.60% of the series' value. As no Class I6 units of the series have been issued, operating expenses and trading costs are not yet available.

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund. Units may be redeemed either at the election of a unitholder or by the Manager upon confirmation of a unitholder's death. Pursuant to a redemption, the Fund will pay proceeds of redemption in cash for each unit so redeemed in an amount per unit equal to the lesser of (i) the original purchase price of each unit so redeemed less the aggregate of all cash distributions paid in respect of such units prior to the redemption date, and (ii) the Class NAV per unit of the class of units so redeemed as of such redemption date less any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Negotiated Fee	You pay a negotiated management fee directly to Purpose Investments Inc. of up to 0.60%

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class Accumulator A

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9000	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	1.33%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund, if any, are not guaranteed or backed by an insurance company or any third party.

A unit may be redeemed daily for a price equal to the applicable class net asset value per unit as of such redemption date less, in each case, any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties. Returns generated in respect of the units are retained within such classes for the benefit of their respective unitholders.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class Accumulator A

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

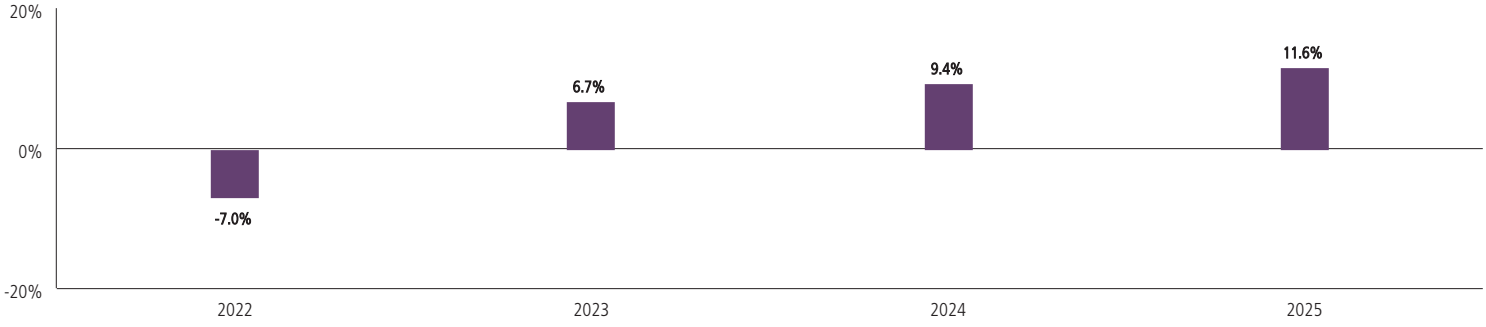
This section tells you how Class Accumulator A units of the Fund have performed over the past 4 years. Returns are after expenses have been deducted. These expenses reduce the series' returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

Year-by-year returns

This chart shows how units of the Class Accumulator A performed in each of the past 4 years. The Fund dropped in value in 1 of the 4 years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class Accumulator A in a 3-month period over the past 4 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	6.29%	January 31, 2024	Your investment would rise to $1,063.
Worst return	-7.30%	June 30, 2022	Your investment would drop to $927.

Average return

A person who invested $1,000 in Class Accumulator A units of the Fund since inception would have $1,297 as at April 30, 2026. This works out to an annual compound return of 5.42%.

Who is the Fund for?

Investors who:

- are approaching 65 years of age;
- accept that, in the month following their becoming 65 years of age, the terms of their units shall automatically change to reflect the terms of a pre-established decumulation class of units corresponding to a cohort;
- are primarily concerned about having sufficient income in retirement, especially in the later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class Accumulator A units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class Accumulator A units of the Fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 1.33% of its value. This equals $13.30 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	1.25%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**1.33%**

More about the trailing commission

The trailing commission is an ongoing commission. It is for the services and/or advice that your representative and their firm provide to you. Purpose Investments Inc. pays your representative's firm a trailing commission for as long as you own the Fund. The trailing commission is paid out of the management fee and is based on the value of your investment.

Fee	Amount of trailing commission	
	In Percent (%)	In Dollars ($)
Trailing Commission	0% to 0.50% of the value of your investment each year	$0.00 to $5.00 each year on every $1,000 invested

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Short Term Trading Fee	We will impose a short-term trading fee payable by the unitholder of up to 2% of the value of the units sold redeemed within 30 days of purchase, except if the investor fails to meet the minimum investment amount for the Fund.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

Purpose Investments Inc.
130 Adelaide St. West
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Email: info@purposeinvest.com
Website: www.purposeinvest.com
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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at **www.securities-administrators.ca.**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class Accumulator F

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9001	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	0.82%	**Minimum Investment:**	$500

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund, if any, are not guaranteed or backed by an insurance company or any third party.

A unit may be redeemed daily for a price equal to the applicable class net asset value per unit as of such redemption date less, in each case, any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties. Returns generated in respect of the units are retained within such classes for the benefit of their respective unitholders.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
BMO Long-Term US Treasury Bond Index ETF	5.4%
United States Treasury Bill (USD)	3.4%
iShares Core Canadian Short Term Bond Index ETF Unit	3.3%
iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class Accumulator F

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.



Low | Low to Medium | Medium | Medium to High | High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

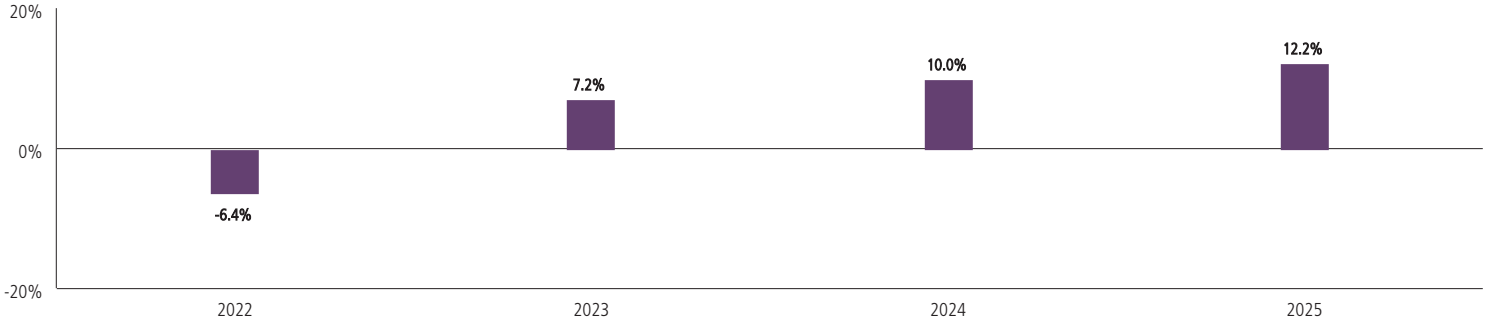
This section tells you how Class Accumulator F units of the Fund have performed over the past 4 years. Returns are after expenses have been deducted. These expenses reduce the series' returns.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

Year-by-year returns

This chart shows how units of the Class Accumulator F performed in each of the past 4 years. The Fund dropped in value in 1 of the 4 years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



Best and worst 3-month returns

This table shows the best and worst returns for units of the Class Accumulator F in a 3-month period over the past 4 years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested $1,000 at the beginning of the period
Best return	6.42%	January 31, 2024	Your investment would rise to $1,064.
Worst return	-7.14%	June 30, 2022	Your investment would drop to $929.

Average return

A person who invested $1,000 in Class Accumulator F units of the Fund since inception would have $1,324 as at April 30, 2026. This works out to an annual compound return of 5.86%.

Who is the Fund for?

Investors who:

- are approaching 65 years of age;
- accept that, in the month following their becoming 65 years of age, the terms of their units shall automatically change to reflect the terms of a pre-established decumulation class of units corresponding to a cohort;
- are primarily concerned about having sufficient income in retirement, especially in the later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class Accumulator F units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

You do not pay a sales charge when you buy, redeem or switch your shares.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.
As of December 31, 2025, the Fund's expenses were 0.82% of its value. This equals $8.20 for every $1,000 invested.

	Annual rate (as a % of the Fund's value)
Management Expense Ratio (MER) This is the total of the Fund's management fee (which includes the trailing commission) and operating expenses. Purpose waived some of the Fund's expenses. If it had not done so, the MER would have been higher.	0.74%
Trading Expense Ratio (TER) These are the Fund's trading costs.	0.08%
Fund expenses	**0.82%**

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Short Term Trading Fee	We will impose a short-term trading fee payable by the unitholder of up to 2% of the value of the units sold redeemed within 30 days of purchase, except if the investor fails to meet the minimum investment amount for the Fund.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Fee Based Account	Class Accumulator F units of the Fund are available to investors who have accounts with representative firms. Investors pay their representative firm a fee directly for investment advice or other services.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
For more information, see the securities law of your province or territory or ask a lawyer.

For more information:

Contact Purpose Investments Inc. or your representative for a copy of the Fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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Purpose
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Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class Accumulator I

June 24, 2026

This document contains key information you should know about the Longevity Pension Fund (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. Ask your representative for a copy or contact Purpose Investments Inc. at 1-877-789-1517 or info@purposeinvest.com or visit www.purposeinvest.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund codes:	CAD PFC9002	**Fund Manager:**	Purpose Investments Inc.
Date Fund started:	May 28, 2021	**Portfolio Manager:**	Purpose Investments Inc.
Total value on April 30, 2026:	$18.3 million	**Distributions:**	Monthly
Fund expense ratio (FER):	This information is not available, because no units of the Fund have ever been issued.	**Minimum Investment:**	$1,000

An investor should carefully consider whether his or her financial condition and investment objectives are aligned with an investment in units (the "units") of Longevity Pension Fund (the "Fund"). The units are only transferable as provided for in the Fund's declaration of trust and as described in the Fund's simplified prospectus. The units may be suitable for an investor primarily concerned about having sufficient income in retirement, especially in the later years of their life. The units may not be suitable for an investor whose primary objective is to leave capital behind for their estate.

The Fund is not an annuity or other type of insurance contract. The Fund is not an insurance company. The Fund's units are not insurance contracts or annuity contracts. Unitholders will not have the protections of insurance laws. Distributions provided by the Fund, if any, are not guaranteed or backed by an insurance company or any third party.

A unit may be redeemed daily for a price equal to the applicable class net asset value per unit as of such redemption date less, in each case, any costs associated with the redemption, including commissions, wire transfer fees and such other costs charged to the Fund by third parties. Returns generated in respect of the units are retained within such classes for the benefit of their respective unitholders.

What does the Fund invest in?

The Fund seeks to provide unitholders with monthly distributions by investing in a conservative investment portfolio comprised of investments in a broad range of asset classes which may include fixed income, equity, derivative instruments, inflation sensitive securities and cash. The Fund's ability to meet its investment objectives is dependent, in part, on the mortality of unitholders within each class and the investment returns achieved.

The charts below give you a snapshot of the Fund's investments on April 30, 2026. The Fund's investments are subject to change.

Top 10 Investments (April 30, 2026)

BMO Ultra Short-Term Bond Fund Unit	7.5%
Invesco S&P 500 Equal Weighted Index ETF	7.0%
Gold Bars	5.5%
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United States Treasury Bill (USD)	3.4%
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iShares U.S. Small Cap Index ETF CAD-Hedged	1.9%
Storm King Funding	1.0%
Rideau Trail Funding	0.8%
Prime Trust	0.8%
Total percentage of top 10 investments:	**36.6%**
Total number of investments:	**1,355**

Investment Mix (April 30, 2026)

Sector	
Financials	49.3%
Energy	12.1%
Materials	7.6%
Utilities	6.8%
Consumer Discretionary	5.0%
Health Care	4.4%
Industrials	3.6%
Information Technology	3.6%
Consumer Staples	3.5%
Communication Services	2.4%
Real Estate	1.7%
Total (%):	**100.0%**

Purpose
INVESTMENTS

Fund Facts

Purpose Investments Inc.

Longevity Pension Fund — Class Accumulator I

June 24, 2026

How risky is it?

The value of the Fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility". In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Purpose Investments has rated the volatility of this Fund as **low**. This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A Fund with a low risk rating can still lose money.



Low | Low to Medium | Medium | Medium to High | High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the Risk Factors section of the Fund's prospectus.

No guarantees

Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

This section tells you how units of the Fund have performed, with returns calculated using the Fund's net asset value (NAV). However, this information is not available as no units of the Fund have ever been issued.

The following graph shows targeted annual income payments for an investment in the cohort and reflect the Manager's approach to managing distribution levels. This approach was tested through an Economic Scenario Generator model that produces 2,000 potential future economic scenarios. The graphs below highlight the median case results of this test. The assumptions underlying the charts are as follows: 4.55% net expected return of the portfolio; mortality redemptions as set out within the CPM-14G Mortality Tables and 2% of unitholders voluntarily redeeming per annum; 1,000 initial members.

A mortality table is a table prepared by actuaries that shows the rate of deaths occurring in a defined population over a particular time period. Based on a mortality table, it is possible to calculate the probability of a person's death based on their age. CPM-14G, used by the Fund to prepare the graphs below, is a mortality table issued in 2014 by the Canadian Society of Actuaries based on Canadian pensioner mortality experience. The CPM-14G table is widely used by pension plans in Canada to estimate the financial exposure that is associated with their obligations or assumed under the products they market and sell. As it relies on the experience of pensioners, who tend to outlive non-pensioners, the CPM-14G table is generally viewed as a more conservative presentation of life expectancies than the standard Canadian mortality table.

Year-by-year returns

This section tells you how units of the Fund have performed in past calendar years. However, this information is not available, because no units of the Fund have ever been issued.

Best and worst 3-month returns

This section shows the best and worst returns for units of the Fund in a 3-month period. However, this information is not available, because no units of the Fund have ever been issued.

Average return

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in CAD units of the Fund. However, this information is not available, because no units of the Fund have ever been issued.

Who is the Fund for?

Investors who:

- are approaching 65 years of age;
- accept that, in the month following their becoming 65 years of age, the terms of their units shall automatically change to reflect the terms of a pre-established decumulation class of units corresponding to a cohort;
- are primarily concerned about having sufficient income in retirement, especially in the later years of their life;
- anticipate a lengthy lifespan; and
- can tolerate low risk.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, taxable fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Class Accumulator I units of the Fund. The fees and expenses – including any commissions – can vary among class of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales Charges

There are no sales charges or commissions payable to your representative's firm for Class Accumulator I units of the Fund.

2. Fund expenses

The Fund's expenses are made up of the management fee, operating expenses and trading costs. You don't pay these expenses directly. They affect you because they reduce the Fund's returns. The Class Accumulator I units' annual management fee is 0.60% of the series' value. As no Class Accumulator I units of the series have been issued, operating expenses and trading costs are not yet available.

More about the trailing commission

No trailing commission is paid by Purpose Investments to your representative's firm.

3. Other Fees

You may have to pay other fees when you buy, hold, sell or switch units of the Fund.

Fee	What you pay
Switch Fee	Your representative's firm may charge you up to 2% of the value of units that you switch to another fund. There is no fee payable to Purpose Investments Inc. for any switches of units.
Other fees and expenses	You may have to reimburse your dealer if it suffers a loss as a result of the Fund having to redeem your units for insufficient payment.
Short Term Trading Fee	We will impose a short-term trading fee payable by the unitholder of up to 2% of the value of the units sold redeemed within 30 days of purchase, except if the investor fails to meet the minimum investment amount for the Fund.
Registered tax plans fees	You may have to pay fees to your dealer if you transfer an investment within a registered plan to another financial institution. None of these fees are paid to Purpose Investments Inc.
Negotiated Fee	You pay a negotiated management fee directly to Purpose Investments Inc. of up to 0.60%

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

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- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.
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For more information:

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