

PURPOSE BITCOIN *YIELD* ETF

**World's first yield-focused
Bitcoin ETF**

TSX: BTCY, BTCY.B, BTCY.U



Purpose
INVESTMENTS

Where thoughtful
Canadians invest.

A simple and efficient way to access Bitcoin

Earn yield while benefitting from the diversification of the world's most popular cryptocurrency;
Via secure exposure to Bitcoin and an active option overlay strategy.



	FX HEDGED	NON-FX HEDGED	USD
ETF TICKER	BTCY	BTCY.B	BTCY.U
MGMT FEES	1.10%	1.10%	1.10%
SERIES F	PFC6901	PFC6971	PFC6981
MGMT FEES	1.10%	1.10%	1.10%
SERIES A	PFC6900	PFC6970	PFC6980
MGMT FEES	2.10%	2.10%	2.10%

Inception date: NOV 30, 2021

How it works

GENERATING YIELD WHILE HOLDING BIT COIN



Portfolio purchases Bitcoin ETF



Overwrite covered call options on 10% - 50% of portfolio



Generate yields in addition to long Bitcoin as a component of total return*

BITCOIN OPTIONS PORTFOLIO

PORTFOLIO BREAKDOWN

AS AT JUN 28, 2024

Call Options Written 28

Underlying Equities 0

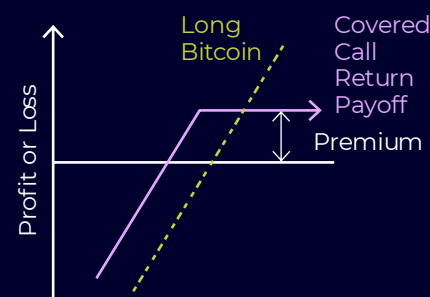
Maturities	<1 mo	86.33%
	1-3 mo	13.67%
Moneyness	>0%	0.00%
	≤0%	0.00%
	≤-4%	13.67%
	≤-8%	13.67%
	≤-12%	72.66%

Own a piece of history

The world's first yield-focused Bitcoin ETF is actively managed to provide investors with a new way to invest in cryptocurrency. This unique fund uses a covered call strategy to earn yield by harvesting the volatility available from Bitcoin, providing investors with a different risk-and-return profile to complement their digital product portfolio

Earn yield while staying invested in Bitcoin

COVERED CALL PAYOFF



BTC represents Bitcoin's performance for the past 5 years.*

AS AT JUN 28, 2024



Source: Bloomberg. BTC USD is represented as a proxy illustration to represent the historical performance of a Bitcoin. This index is quoted in USD and in no way represents the future performance of the Purpose Bitcoin Yield ETF. Jun 28, 2024.

Managed By



Greg Taylor, CFA
Chief Investment Officer
Purpose Investments



Nawan Butt, CFA
Head of Capital Markets &
Portfolio Manager
Purpose Investments

*While the Fund's objective is to generate a yield, the frequency and amount of distributions are never guaranteed. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. If the securities are purchased or sold on a stock exchange, you may pay more or receive less than the current net asset value. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

