

# PURPOSE BITCOIN *YIELD* ETF

**World's first yield-focused  
Bitcoin ETF**

**TSX:** BTCY, BTCY.B, BTCY.U



**Purpose**  
INVESTMENTS

Where thoughtful  
Canadians invest.

## A simple and efficient way to access Bitcoin

Earn yield while benefitting from the diversification of the world's most popular cryptocurrency;  
**Via** secure exposure to Bitcoin and an active option overlay strategy.



	FX HEDGED	NON-FX HEDGED	USD
<b>ETF TICKER</b>	<b>BTCY</b>	<b>BTCY.B</b>	<b>BTCY.U</b>
<b>MGMT FEES</b>	1.10%	1.10%	1.10%
<b>SERIES F</b>	<b>PFC6901</b>	<b>PFC6971</b>	<b>PFC6981</b>
<b>MGMT FEES</b>	1.10%	1.10%	1.10%
<b>SERIES A</b>	<b>PFC6900</b>	<b>PFC6970</b>	<b>PFC6980</b>
<b>MGMT FEES</b>	2.10%	2.10%	2.10%

Inception date: NOV 30, 2021

### How it works

#### GENERATING YIELD WHILE HOLDING BITCOIN



Portfolio purchases Bitcoin ETF



Overwrite covered call options on 10% - 50% of portfolio



Generate yields in addition to long Bitcoin as a component of total return\*

#### BITCOIN OPTIONS PORTFOLIO

#### PORTFOLIO BREAKDOWN

AS AT DEC 30, 2022

Call Options Written 15

Underlying Equities 0

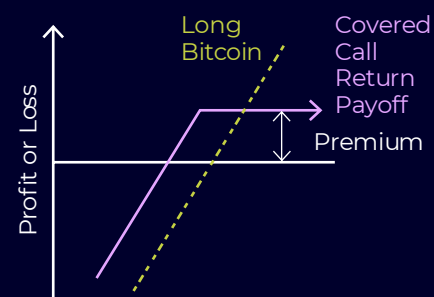
<b>Maturities</b>	<1 mo	84.21%
	1-3 mo	15.79%
<b>Moneyness</b>	>0%	0.00%
	<=0%	0.00%
	<=-4%	48.41%
	<=-8%	0.00%
	<=-12%	51.59%

### Own a piece of history

**The world's first yield-focused Bitcoin ETF** is actively managed to provide investors with a new way to invest in cryptocurrency. This unique fund uses a covered call strategy to earn yield by harvesting the volatility available from Bitcoin, providing investors with a different risk-and-return profile to complement their digital product portfolio

### Earn yield while staying invested in Bitcoin

#### COVERED CALL PAYOFF



### BTC represents Bitcoin's performance for the past 5 years.\*

AS AT DEC 30, 2022



Source: Bloomberg. BTC USD is represented as a proxy illustration to represent the historical performance of a Bitcoin. This index is quoted in USD and in no way represents the future performance of the Purpose Bitcoin Yield ETF. Dec 30, 2022.

### Managed By



**Greg Taylor, CFA**  
Chief Investment Officer  
Purpose Investments



**Nawan Butt, CFA**  
Portfolio Manager  
Purpose Investments

\*While the Fund's objective is to generate a yield, the frequency and amount of distributions are never guaranteed. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. If the securities are purchased or sold on a stock exchange, you may pay more or receive less than the current net asset value. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

